

Global MAb Purification Consumables Market Growth 2026-2032

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Abstracts

The global MAb Purification Consumables market size is predicted to grow from US\$ 2543 million in 2025 to US\$ 4592 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Monoclonal Antibody (MAb) Purification Consumables are disposable materials used in capture purification, intermediate purification, polishing, virus removal, buffer exchange, and sterile filtration steps during monoclonal antibody R&D, pilot-scale, and commercial manufacturing. They mainly include Protein A affinity resins, ion exchange resins, hydrophobic interaction chromatography resins, mixed-mode resins, prepacked chromatography columns, membrane chromatography devices, depth filters, ultrafiltration membrane cassettes, and single-use flow path components. These products directly impact antibody recovery yield, host cell protein and DNA clearance efficiency, batch stability, scale-up consistency, and manufacturing compliance, making them critical high-value consumables in biopharmaceutical downstream processing. The overall gross margin is approximately 55%.

Current demand for MAb Purification Consumables is driven by commercial antibody production capacity expansion, bispecific antibodies and Fc-fusion protein pipelines, biosimilar growth, and multi-project manufacturing in CDMOs. Protein A remains the core consumable for capture steps of most IgG antibodies, with procurement focusing on dynamic binding capacity, alkaline cleaning resistance, ligand leaching, impurity removal performance, batch-to-batch consistency, and regulatory documentation support. As upstream titers increase, customers are increasingly adopting high-capacity, high-flow, and multi-cycle affinity resins to reduce cost per gram of antibody and improve process throughput.

Future growth will also come from upgrades in polishing steps and process development consumables. Ion exchange, multimodal, hydrophobic interaction, and membrane chromatography products are used to remove aggregates, host cell proteins, DNA, viruses, and mispaired antibodies. Prepacked columns, screening plates, membrane adsorbers, and single-use flow path systems help multi-product facilities shorten changeover and validation time. While the market remains dominated by global leading suppliers, Chinese manufacturers are accelerating substitution in Protein A resins, agarose and polymer-based matrices, and prepacked column segments, with pricing, lead time, and dual-sourcing strategies becoming key procurement factors.

LP Information, Inc. (LPI) ' newest research report, the "MAB Purification Consumables Industry Forecast" looks at past sales and reviews total world MAB Purification Consumables sales in 2025, providing a comprehensive analysis by region and market sector of projected MAB Purification Consumables sales for 2026 through 2032. With MAB Purification Consumables sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MAB Purification Consumables industry.

This Insight Report provides a comprehensive analysis of the global MAB Purification Consumables landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MAB Purification Consumables portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MAB Purification Consumables market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MAB Purification Consumables and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MAB Purification Consumables.

This report presents a comprehensive overview, market shares, and growth opportunities of MAB Purification Consumables market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Chromatography Resins

Prepacked Chromatography Columns

Membrane Chromatography Devices

Magnetic Beads

Spin Columns and Plates

Buffer and Cleaning Kits

Segmentation by Capture Ligand:

Protein A

Protein G

Protein A/G

Protein L

Antibody Fragment Ligands

Non-affinity Ligands

Segmentation by Purification Step:

Capture

Intermediate Purification

Polishing

Flow-through Impurity Removal

Buffer Exchange and Desalting

Screening and Process Development

Segmentation by Base Matrix:

Agarose

Polymethacrylate

Cellulose

Ceramic Media

Membrane Adsorbers

Magnetic Particles

Segmentation by Application:

Therapeutic MAb Manufacturing

Bispecific and Fc-fusion Purification

Antibody Fragment Purification

Biosimilar Process Development

Analytical Titer and QC Sample Preparation

Research Antibody Preparation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cytiva

Merck

Sartorius

Thermo Fisher Scientific

Repligen

Purolite

Tosoh Bioscience

Bio-Rad

JSR Life Sciences

Avantor

Agilent

Astrea Bioseparations

Kaneka

GenScript

TransGen Biotech

NanoMicro

Bestchrom

Tofflon Life Science

Smart-Lifesciences

Sunresin Life Sciences

Key Questions Addressed in this Report

What is the 10-year outlook for the global MAb Purification Consumables market?

What factors are driving MAb Purification Consumables market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MAb Purification Consumables market opportunities vary by end market size?

How does MAb Purification Consumables break out by Type, by Application?

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