

Global M9 Grade Hydrocarbon Resin Market Growth 2026-2032

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Abstracts

The global M9 Grade Hydrocarbon Resin market size is predicted to grow from US\$ 632 million in 2025 to US\$ 982 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

M9 Grade Hydrocarbon Resin is a top-tier, ultra-low-loss electronic-grade hydrocarbon resin specifically developed for next-generation high-frequency and high-speed PCB laminates (CCL). It represents the highest performance class within the hydrocarbon-resin system used for AI servers, HPC, 400G/800G/1.6T networking, and advanced backplane materials. In 2025, global M9 Grade Hydrocarbon Resin production reached approximately 2300 tons, with an average global market price of around US\$ 281 k USD per ton. The production capacity for M9 Grade Hydrocarbon Resin in 2025 was approximately 2500 tons. The typical gross profit margin for M9 Grade Hydrocarbon Resin is between 20% and 40%.

United States market for M9 Grade Hydrocarbon Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for M9 Grade Hydrocarbon Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for M9 Grade Hydrocarbon Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key M9 Grade Hydrocarbon Resin players cover Sichuan EM Technology, Jinan Shengquan Group Share Holding, Suzhou Sunmun Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “M9 Grade Hydrocarbon Resin Industry Forecast” looks at past sales and reviews total world M9 Grade Hydrocarbon Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected M9 Grade Hydrocarbon Resin sales for 2026 through 2032. With M9 Grade Hydrocarbon Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world M9 Grade Hydrocarbon Resin industry.

This Insight Report provides a comprehensive analysis of the global M9 Grade Hydrocarbon Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on M9 Grade Hydrocarbon Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global M9 Grade Hydrocarbon Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for M9 Grade Hydrocarbon Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global M9 Grade Hydrocarbon Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of M9 Grade Hydrocarbon Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Highly Hydrogenated Aromatic Hydrocarbon Resin

Ultra-Low Polarity Modified Hydrocarbon Resin

Others

Segmentation by Dielectric Constant:

Dk (10 GHz, Typical): 3.0 – 3.2

Dk (10 GHz, Typical): 2.9 – 3.1

Dk (10 GHz, Typical): 2.7 – 2.9

Dk (10 GHz, Typical): ?2.7

Segmentation by Application:

AI Servers

High-Speed ??Network Communication Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sichuan EM Technology

Jinan Shengquan Group Share Holding

Suzhou Sunmun Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global M9 Grade Hydrocarbon Resin market?

What factors are driving M9 Grade Hydrocarbon Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do M9 Grade Hydrocarbon Resin market opportunities vary by end market size?

How does M9 Grade Hydrocarbon Resin break out by Type, by Application?

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