

Global M8 Grade Resin Market Growth 2026-2032

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Abstracts

The global M8 Grade Resin market size is predicted to grow from US\$ 1100 million in 2025 to US\$ 1714 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

M8 grade resin refers to an advanced low-loss resin system used in high-frequency and high-speed PCB laminates, positioned between conventional high-speed materials and next-generation M9 grades. It is typically based on hydrogenated hydrocarbon resin systems, sometimes combined with modified epoxy or PPE/PPO, and is designed to meet the signal-integrity requirements of 400G-class data transmission. M8 resins offer low dielectric constant and low dissipation factor, good thermal reliability, and stable processing performance, making them widely used in AI servers, network switches, and high-speed backplanes. In 2025, global M8 Grade Resin production reached approximately 15200 tons, with an average global market price of around US\$104 k usd per ton. The production capacity for M8 Grade Resin in 2025 was approximately 16000 tons. The typical gross profit margin for M8 Grade Resin is between 20% and 40%.

United States market for M8 Grade Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for M8 Grade Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for M8 Grade Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key M8 Grade Resin players cover Asahi Kasei, SABIC, Mitsubishi Gas Chemical, Arkema, JX Advanced Metals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “M8 Grade Resin Industry Forecast” looks at past sales and reviews total world M8 Grade Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected M8 Grade Resin sales for 2026 through 2032. With M8 Grade Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world M8 Grade Resin industry.

This Insight Report provides a comprehensive analysis of the global M8 Grade Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on M8 Grade Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global M8 Grade Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for M8 Grade Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global M8 Grade Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of M8 Grade Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyphenylene Oxide (PPO)

Hydrocarbon Resin (PCH)

Other

Segmentation by Resin:

Pure M8

Hybrid M8

Segmentation by Application:

AI Servers

High-Speed ??Network Communication Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Asahi Kasei

SABIC

Mitsubishi Gas Chemical

Arkema

JX Advanced Metals

Sichuan EM Technology

Jinan Shengquan Group Share Holding

Suzhou Sunmun Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global M8 Grade Resin market?

What factors are driving M8 Grade Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do M8 Grade Resin market opportunities vary by end market size?

How does M8 Grade Resin break out by Type, by Application?

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