

Global m-Xylylene Diisocyanate (MXDI) Market Growth 2026-2032

<https://marketpublishers.com/r/GF78A424E4A5EN.html>

Date: July 2026

Pages: 104

Price: US\$ 3,660.00 (Single User License)

ID: GF78A424E4A5EN

Abstracts

The global m-Xylylene Diisocyanate (MXDI) market size is predicted to grow from US\$ 160 million in 2025 to US\$ 253 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

m-Xylylene Diisocyanate (MXDI) is an important aromatic aliphatic-chain diisocyanate compound. Its molecular structure consists of an m-xylene backbone and two isocyanate groups (-NCO), combining the high reactivity of aromatic isocyanates with the excellent weather resistance and flexibility of aliphatic materials. As a result, MXDI is widely used in the field of high-performance polyurethane materials. MXDI is typically a colorless to light-yellow transparent liquid with low viscosity, good solubility, and fast curing characteristics. It can react with polyols, amines, and various active hydrogen compounds to produce polyurethane resins, elastomers, adhesives, and coating materials. Compared with traditional isocyanates such as MDI and TDI, polyurethane materials produced with MXDI exhibit superior resistance to yellowing, chemical corrosion, mechanical stress, and weathering. Therefore, MXDI is particularly suitable for high-end coatings, automotive coatings, electronic encapsulation, industrial adhesives, waterproof materials, and optical materials. With increasingly stringent environmental regulations and rising demand for high-performance polyurethane systems, low-VOC, high-durability, and high-value-added polyurethane applications are continuously driving the expansion of the MXDI market. In addition, MXDI is also used in the production of polyurea materials, functional resins, and specialty crosslinking agents, with growing applications in new energy vehicles, construction sealing, rail transportation, and industrial protection sectors. In 2025, the global average selling price of MXDI is estimated at approximately USD 14,000 per ton, with global sales volume reaching around 11,000 tons. The average gross profit margin of manufacturers is estimated at approximately 32%.

The future outlook for the m-Xylylene Diisocyanate (MXDI) industry is generally positive, mainly driven by the growing demand for high-performance polyurethane materials and increasingly stringent environmental regulations. With the continuous expansion of new energy vehicles, rail transportation, industrial protection, electronic encapsulation, and high-end construction sealing materials markets, demand for polyurethane systems featuring excellent weather resistance, yellowing resistance, low VOC emissions, and high mechanical strength is steadily increasing, further promoting MXDI consumption. Compared with traditional MDI and TDI systems, MXDI offers higher added value and superior performance advantages in high-durability coatings, optical materials, and specialty adhesives, and its market penetration is expected to continue rising in the future. At the same time, global trends toward green manufacturing and low-carbon development are accelerating the transition of the polyurethane industry toward environmentally friendly, solvent-free, and high-solid-content systems, creating new application opportunities for MXDI. Future technological development in the industry is expected to focus on higher purity, lower free monomer content, improved reaction efficiency, and functional modification technologies. The Asia-Pacific region, especially China, is expected to remain one of the fastest-growing markets for global MXDI demand.

LP Information, Inc. (LPI)'s newest research report, the "m-Xylylene Diisocyanate (MXDI) Industry Forecast" looks at past sales and reviews total world m-Xylylene Diisocyanate (MXDI) sales in 2025, providing a comprehensive analysis by region and market sector of projected m-Xylylene Diisocyanate (MXDI) sales for 2026 through 2032. With m-Xylylene Diisocyanate (MXDI) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world m-Xylylene Diisocyanate (MXDI) industry.

This Insight Report provides a comprehensive analysis of the global m-Xylylene Diisocyanate (MXDI) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on m-Xylylene Diisocyanate (MXDI) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global m-Xylylene Diisocyanate (MXDI) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for m-Xylylene Diisocyanate (MXDI) and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global m-Xylylene Diisocyanate (MXDI).

This report presents a comprehensive overview, market shares, and growth opportunities of m-Xylylene Diisocyanate (MXDI) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid

Solid

Segmentation by Production Route:

Phosgene Process

Non-phosgene Process

Amine Phosgenation

Segmentation by Performance:

Non-yellowing Grade

Weather-resistant Grade

Fast-curing Grade

Low-VOC Grade

Segmentation by Application:

Polyurethane Elastomer

Sealant

Packaging Materials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui Chemicals

encorex

Hangzhou Elion Chemical Industrial

Dezhou Lvbang Chemical

EMS-GRIVORY

Gansu Yinguang Chemical Industry Group Co., Ltd.

Sinochem Group

Hubei Benofu Chemical Technology Co., Ltd.

Hanwha Solutions

Covestro

Key Questions Addressed in this Report

What is the 10-year outlook for the global m-Xylylene Diisocyanate (MXDI) market?

What factors are driving m-Xylylene Diisocyanate (MXDI) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do m-Xylylene Diisocyanate (MXDI) market opportunities vary by end market size?

How does m-Xylylene Diisocyanate (MXDI) break out by Type, by Application?

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