

Global M-Xylene Market Growth 2026-2032

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Abstracts

The global M-Xylene market size is predicted to grow from US\$ 2610 million in 2025 to US\$ 3747 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

M-xylene is an aromatic hydrocarbon with the formula C_8H_{10} and one of the three xylene isomers (ortho-, meta-, and para-xylene). In industry, it is typically recovered from reformat or other refinery/petrochemical aromatic streams and may be obtained through separation and/or xylene isomerization/separation schemes, then used as a chemical intermediate feedstock or as an industrial solvent. In 2025, global M-xylene sales reached approximately 2,900 kilotons, with an average price of 920 US\$/Ton.

Demand for M-xylene is fundamentally tied to derivative chain throughput, especially where it serves as a primary feedstock for oxidation routes to isophthalic acid and related intermediates, creating structurally "sticky" consumption in integrated aromatics-to-acids value chains that prioritize continuous operation and feedstock reliability. Solvent uses in coatings, inks, adhesives, and similar applications add a secondary layer of volume, but overall market momentum is largely shaped by the operating rates and expansion decisions of downstream resin, polyester-modification, and specialty intermediate producers that convert m-xylene into higher-value products.

LP Information, Inc. (LPI) ' newest research report, the "M-Xylene Industry Forecast" looks at past sales and reviews total world M-Xylene sales in 2025, providing a comprehensive analysis by region and market sector of projected M-Xylene sales for 2026 through 2032. With M-Xylene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world M-Xylene industry.

This Insight Report provides a comprehensive analysis of the global M-Xylene landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on M-Xylene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global M-Xylene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for M-Xylene and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global M-Xylene.

This report presents a comprehensive overview, market shares, and growth opportunities of M-Xylene market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Above 99.5% Purity

98%-99.5% Purity

Segmentation by Process:

Reformat Aromatics Separation

Pyrolysis Gasoline Aromatics Recovery

Xylene Isomerization & Separation

Segmentation by Packaging:

ISO Tank/Tank Truck

Drums/IBC

Segmentation by Application:

IPA Production

Solvents

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

INEOS

Flint Hills Resources

Mitsubishi Gas Chemical

Formosa Chemicals & Fibre Corporation

Sinopec (Yanshan)

Lotte Chemical Corporation

Sinochem Nanjing Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global M-Xylene market?

What factors are driving M-Xylene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do M-Xylene market opportunities vary by end market size?

How does M-Xylene break out by Type, by Application?

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