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Global Lutetium-177 (Lu-177) Chloride Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Lutetium-177 (Lu-177) Chloride market size is predicted to grow from US$ 23.67 million in 2025 to US$ 49.37 million in 2032; it is expected to grow at a CAGR of 11.3% from 2026 to 2032.

Lutetium-177 (Lu-177) Chloride is a radiopharmaceutical precursor consisting of the radioactive isotope Lutetium-177 in a chloride salt form. It is not administered directly to patients but is used in a laboratory setting to radiolabel other molecules, such as peptides or antibodies. These radiolabeled compounds then act as targeted therapies, guiding the Lu-177 to specific cells, often cancer cells, where its decay emits beta particles to destroy them and gamma photons for imaging. Lu-177 has a half-life of approximately 6.6 days, making it suitable for both therapeutic and diagnostic applications. Its primary use is in the treatment of certain types of cancer, including neuroendocrine tumors and prostate cancer, through therapies like Lutetium-177-PSMA and Lutetium-177-DOTATATE.

United States market for Lutetium-177 (Lu-177) Chloride is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lutetium-177 (Lu-177) Chloride is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lutetium-177 (Lu-177) Chloride is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lutetium-177 (Lu-177) Chloride players cover Advanced Accelerator Applications (Novartis), Eckert & Ziegler Strahlen, SHINE Technologies, ANSTO, NTP

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Radioisotopes, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Lutetium-177 (Lu-177) Chloride Industry Forecast” looks at past sales and reviews total world Lutetium-177 (Lu-177) Chloride sales in 2025, providing a comprehensive analysis by region and market sector of projected Lutetium-177 (Lu-177) Chloride sales for 2026 through 2032. With Lutetium-177 (Lu-177) Chloride sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Lutetium-177 (Lu-177) Chloride industry.

This Insight Report provides a comprehensive analysis of the global Lutetium-177 (Lu-177) Chloride landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Lutetium-177 (Lu-177) Chloride portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Lutetium-177 (Lu-177) Chloride market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lutetium-177 (Lu-177) Chloride and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lutetium-177 (Lu-177) Chloride.

This report presents a comprehensive overview, market shares, and growth opportunities of Lutetium-177 (Lu-177) Chloride market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Non-carrier-added

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Carrier-added

Segmentation by Application:

Nuclear Therapy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Advanced Accelerator Applications (Novartis)

Eckert & Ziegler Strahlen

SHINE Technologies

ANSTO

NTP Radioisotopes

Rosatom

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