

Global Lunar and Asteroid Resource Exploration Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Lunar and Asteroid Resource Exploration Services market size is predicted to grow from US\$ 149 million in 2025 to US\$ 489 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

Lunar and asteroid resource exploration services refer to a type of professional space resource-related service provided by commercial space companies, research institutions, or government contractors. Its core content involves providing data support and resource location decision-making basis for subsequent resource development, in-situ resource utilization (ISRU), or space mining activities on the Moon, near-Earth asteroids, and other celestial bodies through orbital remote sensing, lander geological surveys, in-situ exploration, sample collection and analysis, and mineral and volatile identification. These services typically do not directly involve resource extraction but are located at the upstream 'exploration and assessment stage' of the industry chain. Essentially, they are similar to 'geological exploration and mineral rights assessment services' in Earth's mining industry, serving as a crucial foundational link between deep space scientific exploration and commercial space resource development.

Lunar and asteroid resource exploration services are currently in the early stages of transitioning from 'government-led scientific exploration' to 'commercial resource upstream services,' and their long-term prospects are highly dependent on the deep space economy and the maturity of ISRU technology. With NASA's Artemis program, ESA's lunar exploration missions, and private companies' efforts to normalize lunar and asteroid missions, this field will shift from single scientific missions to 'continuous exploration data services + resource mapping' over the next 10-20 years. Driving factors include declining Earth-Moon transportation costs, advancements in

autonomous robotic exploration technology, enhanced deep-space communication and AI analytics capabilities, and rising strategic demand for water ice, platinum group metals, and rare resources. In the medium to long term, this industry may become an 'infrastructure-level industry' for space mining and lunar base construction, similar to geological exploration and early oil and gas exploration services on Earth, but it is currently still in the very early stages of commercialization.

United States market for Lunar and Asteroid Resource Exploration Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lunar and Asteroid Resource Exploration Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lunar and Asteroid Resource Exploration Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lunar and Asteroid Resource Exploration Services players cover Intuitive Machines, ispace, Astrobotic Technology, Firefly Aerospace, Lunar Outpost, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Lunar and Asteroid Resource Exploration Services Industry Forecast' looks at past sales and reviews total world Lunar and Asteroid Resource Exploration Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Lunar and Asteroid Resource Exploration Services sales for 2026 through 2032. With Lunar and Asteroid Resource Exploration Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lunar and Asteroid Resource Exploration Services industry.

This Insight Report provides a comprehensive analysis of the global Lunar and Asteroid Resource Exploration Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Lunar and Asteroid Resource Exploration Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to

better understand these firms? unique position in an accelerating global Lunar and Asteroid Resource Exploration Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lunar and Asteroid Resource Exploration Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lunar and Asteroid Resource Exploration Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Lunar and Asteroid Resource Exploration Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Lunar Resource Exploration

Asteroid Resource Exploration

Segmentation by Technical Methods:

Orbital Remote Sensing Exploration

Surface Landing Geological Survey

Mobile Exploration Vehicle Inspection

Sample Return and Laboratory Analysis

AI Geological Modeling and Resource Prediction Services

Segmentation by Service Models:

Data Service

Mission Execution

Platform Service

Government Contract

Segmentation by Application:

Government Space Agencies

Commercial Space Mining Companies

Deep Space Logistics/Energy Companies

Research Institutions and Universities

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Intuitive Machines

ispace

Astrobotic Technology

Firefly Aerospace

Lunar Outpost

AstroForge

Interlune

TransAstra Corporation

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