

Global Luggage and Parcel Scanner Market Growth 2026-2032

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Abstracts

The global Luggage and Parcel Scanner market size is predicted to grow from US\$ 1896 million in 2025 to US\$ 3175 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

In 2025, global sales of luggage and parcel scanners reached 28,500 units, with an average selling price of US\$68,000 per unit. Total production capacity was approximately 36,000 units, and the gross profit margin remained at 43%. Baggage and parcel scanners are security inspection devices that utilize X-ray imaging, dual-energy X-ray imaging, or computed tomography (CT) technology to perform non-destructive testing on the internal structure of baggage, parcels, and cargo. They can quickly identify metals, liquids, organic matter, and suspected dangerous goods, achieving efficient security checks and screening for contraband. The systems typically integrate automatic image recognition, AI-assisted image interpretation, and data storage functions, improving inspection efficiency and accuracy.

Upstream material consumption includes X-ray generators, high-sensitivity detector arrays, image processing modules, industrial computers, lead shielding materials, and conveyor system components. Downstream consumption is mainly used in airport security checks, logistics and express sorting centers, customs supervision areas, rail transit hubs, and government security inspection agencies.

Future development focuses on AI intelligent recognition, CT 3D imaging, high-speed automated sorting linkage, and remote cloud management, meeting the needs of smart airport, smart logistics, and public safety construction. With the growth of global air transport, the expansion of cross-border e-commerce, and increased investment in public safety, market demand continues to expand, and high-end intelligent security

inspection equipment and automated logistics security inspection systems will unlock more business opportunities.

The luggage and parcel scanner market is experiencing sustained growth, primarily driven by increased air traffic, rapid development of cross-border e-commerce, and rising global public safety demands. As airports, railway hubs, logistics distribution centers, and customs authorities demand higher efficiency and accuracy in security checks, traditional 2D security screening equipment is gradually upgrading towards intelligence, higher resolution, and automated identification. Especially in large international airports and automated logistics centers, high throughput, low false alarm rates, and the ability to quickly identify dangerous goods have become crucial criteria for procurement decisions, driving a continued increase in demand for high-end scanning equipment.

In the future, luggage and parcel scanners will evolve towards intelligence, networking, and automation. AI-assisted image interpretation, CT scans, multi-energy material identification, and remote centralized image review will become important development trends. With the ongoing development of smart airports, smart customs, and intelligent logistics systems, equipment will not only perform security checks but will also be deeply integrated with data platforms, sorting systems, and operations management systems. Overall, the industry possesses strong long-term growth potential, with upgrades to high-end security equipment, infrastructure construction in emerging countries, and the expansion of cross-border logistics security demands becoming key drivers of future market growth.

LP Information, Inc. (LPI) ' newest research report, the "Luggage and Parcel Scanner Industry Forecast" looks at past sales and reviews total world Luggage and Parcel Scanner sales in 2025, providing a comprehensive analysis by region and market sector of projected Luggage and Parcel Scanner sales for 2026 through 2032. With Luggage and Parcel Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Luggage and Parcel Scanner industry.

This Insight Report provides a comprehensive analysis of the global Luggage and Parcel Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Luggage and Parcel Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global Luggage and Parcel Scanner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Luggage and Parcel Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Luggage and Parcel Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Luggage and Parcel Scanner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

X-ray Scanner

3D Stereo Scanner

CT Luggage Scanner

Segmentation by Channel:

Channel: 300mm Wide x 200mm High

Channel: 600mm Wide x 500mm High

Others

Segmentation by Processing Capacity:

Processing Capacity: 600-800 Pieces/Hour

Processing Capacity: >1000 Pieces/Hour

Others

Segmentation by Application:

Travel Security Checks

Courier Sorting

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Westminster Group

Smiths Detection

LINEV Systems

Rapiscan Systems

Nuctech

Vehant Technologies

HAWKBERG

Fanchi-tech

Hikvision

Astrophysics

Krystalvision

Safeway System

Polimek

Dahua Technology

SECUERA

Nippon Signal

VINSYST TECHNOLOGIES

Khomanani X-ray Systems

Labtron

Key Questions Addressed in this Report

What is the 10-year outlook for the global Luggage and Parcel Scanner market?

What factors are driving Luggage and Parcel Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Luggage and Parcel Scanner market opportunities vary by end market size?

How does Luggage and Parcel Scanner break out by Type, by Application?

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