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Global Lubricant Additive Components Market Growth 2026-2032

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Abstracts

The global Lubricant Additive Components market size is predicted to grow from US$ 6358 million in 2025 to US$ 7080 million in 2032; it is expected to grow at a CAGR of 1.6% from 2026 to 2032.

Lubricant additives can be divided into components and packages. Lubricant additive components are a class of additive products with a single characteristic, categorized according to their function. Specifically, they include detergents, dispersants, viscosity index improvers, antioxidants and corrosion inhibitors, and high-temperature antioxidants. Different individual components have different properties, enabling lubricant manufacturers to address the needs of various scenarios. In 2024, global production of lubricant additive components reached 2.3175 million tons, with an average selling price of US$2,762.68 per ton and a gross profit margin of 35.92%. Designed production capacities vary by company, ranging from 6,000, 10,000, 20,000, 40,000, 50,000, 94,000, 100,000, 133,000, 238,000, and 315,000 tons. Lubrizol has a production capacity of 238,000 tons in Zhuhai, China; Infineum has a production capacity of 100,000 tons in Zhangjiagang, China; Chevron Oronite has a production capacity of 10,000 tons in Ningbo, China, with another 20,000 tons under construction. Afton has a production capacity of 6,000 tons in Suzhou, China; CNPC has a lubricant additive production capacity of approximately 94,000 tons; SINOPEC (a joint venture with Runying) has a production capacity of 40,000 tons; Richful has a production capacity of 315,000 tons; Rianlon has a production capacity of 133,000 tons; and Wuxi South Petroleum Additive CO Ltd. has a production capacity of 50,000 tons. Upstream raw materials include base oil, isooctanol, phosphorus pentasulfide, styrene, zinc oxide, tetrapropylene, salicylic acid, and alpha-olefins. The main components include base oil, isooctanol, phosphorus pentasulfide, styrene, zinc oxide, tetrapropylene, salicylic acid, alpha-olefins, polyisobutylene, and diphenylamine, among others. Direct materials

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account for 90.46%, direct labor 2.20%, manufacturing overhead 5.03%, and transportation costs 2.31%.

The lubricant additive industry is a typical capital-intensive industry, facing significant financial barriers in R&D, production, and sales, as well as high customer entry barriers. Due to the extremely high barriers to entry in the lubricant additive industry, including technology, customer access, and capital, the global supply of lubricant additives is highly concentrated, mainly dominated by a few international companies. The lubricant additive sector is characterized by a rich variety of product types and a wide range of applications. Because of the unique formulations and complex production processes, it is a typical technology-intensive industry.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Lubricant Additive Components Industry Forecast” looks at past sales and reviews total world Lubricant Additive Components sales in 2025, providing a comprehensive analysis by region and market sector of projected Lubricant Additive Components sales for 2026 through 2032. With Lubricant Additive Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Lubricant Additive Components industry.

This Insight Report provides a comprehensive analysis of the global Lubricant Additive Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lubricant Additive Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Lubricant Additive Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lubricant Additive Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lubricant Additive Components.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Lubricant Additive Components market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Dispersants

High-temperature Antioxidants

Detergents

Antioxidants and Corrosion Inhibitors

Viscosity Index Improvers

Others

Segmentation by Scenarios:

Internal Combustion Engine Oil Components

Industrial Lubricant Components

Metalworking Oil Components

Segmentation by Downstream:

Transportation Use

Industrial Use

Segmentation by Application:

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- Automobiles
- Ships
- Aerospace
- Construction Machinery
- Military Locomotives
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Lubrizol
- Infineum
- Chevron Oronite
- Afton
- Chemtura

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BASF

Evonik Oil Additives

ADEKA

Additiv Chemie Luers

AkzoNobel

Dow

Sanyo Chemical

Vanderbilt Worldwide, Ltd.

AVK

Xinxiang Richful Lube Additive Co., Lt

Rianlon Corporation

Sinopec

CNPC

Wuxi South Petroleum Additive CO Ltd.

Tianhe Chemicals Group Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lubricant Additive Components market?

What factors are driving Lubricant Additive Components market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Lubricant Additive Components market opportunities vary by end market size?

How does Lubricant Additive Components break out by Type, by Application?

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