

Global LTCC and HTCC Market Growth (Status and Outlook) 2023-2029

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Abstracts

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HTCC Substrate means High Temperature Co-fired Ceramics Substrate, that is a kind of multilayer ceramic substrate obtained by co-firing a ceramic with a metal pattern such as tungsten or molybdenum which has a high melting point property. Generally, the fired temperature of HTCC substrate is 1500 to 1600 C. HTCC substrate provides the properties of high strength, good heat dissipation, high reliability. The technology is also used for a multi-layer packaging for the electronics industry, such as military electronics, MEMS, microprocessor and RF applications.

This report studies HTCC Ceramic Substrates, HTCC Ceramic Shell/Housings, and HTCC SMD Ceramic Packages.

LTCC Ceramic Substrates is a type of multilayer ceramic substrate that made by lower temperature (usually from 850 to 900?) firing process than general ceramic firing process by adding glass to alumina. It makes it possible to use low resistive conductor as conductor patterns in.

This report research and analyses the devices which made by the LTCC technology, mainly include LTCC components, LTCC Ceramic Substrates and LTCC modules.

The LTCC components include LC filters, directional coupler, power splitter and antenna etc. The LTCC ceramic substrates include Bluetooth substrates and mobile front-end module substrates, and the LTCC modules include phone antenna modules, Bluetooth modules and power amplifier modules etc.

LPI (LP Information)' newest research report, the "LTCC and HTCC Industry Forecast" looks at past sales and reviews total world LTCC and HTCC sales in 2022, providing a comprehensive analysis by region and market sector of projected LTCC and HTCC sales for 2023 through 2029. With LTCC and HTCC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world LTCC and HTCC industry.

This Insight Report provides a comprehensive analysis of the global LTCC and HTCC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LTCC and HTCC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global LTCC and HTCC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LTCC and HTCC and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LTCC and HTCC.

The global LTCC and HTCC market size is projected to grow from US\$ 3771.2 million in 2022 to US\$ 5622.5 million in 2029; it is expected to grow at a CAGR of 5.9% from 2023 to 2029.

The global major manufacturers of HTCC include Kyocera, Maruwa, NGK Spark Plug, Hebei Sinopack Electronic Tech & CETC 13, and Chaozhou Three-Circle, etc. In terms of revenue, the global four largest players hold an 85% market share of HTCC.

In terms of HTCC products segment, HTCC Ceramic Shell/Housings and HTCC SMD Ceramic Packages hold a share 75.5% and 21.7%, respectively.

For HTCC Ceramic Shell/Housings, Kyocera, NGK/NTK, and Hebei Sinopack Electronic Tech & CETC 13 are the key producers, these three players occupied for about 84%, while for HTCC SMD Ceramic Packages, Kyocera and Chaozhou Three-Circle (Group) the world's two largest players, both holds a share about 86 percent. For HTCC Ceramic Substrates, key players are Kyocera, Maruwa, NGK/NTK, NEO Tech, CETC 43 (Shengda Electronics), and Hebei Sinopack Electronic Tech. The global major

manufacturers of LTCC include Murata, Kyocera, TDK Corporation, Yokowo, KOA Corporation, Bosch, ACX Corp, Taiyo Yuden, Taiyo Yuden, and Walsin Technology, etc. In terms of revenue, the global 3 largest players have a market share over 50%.

LTCC Components accounting for 66% of the LTCC global market.

This report presents a comprehensive overview, market shares, and growth opportunities of LTCC and HTCC market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

LTCC

HTCC

Segmentation by application

Consumer Electronics

Aerospace and Military

Automobile Electronics

Communication Package

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Murata

TDK Corporation

Kyocera

Bosch

ACX Corp

Walsin Technology

Taiyo Yuden

Yageo

KOA Corporation

Samsung Electro-Mechanics

NEO Tech

Chilisin

Yokowo

Mini-Circuits

Adamant Namiki

Hitachi Metals

Shenzhen Sunlord

Microgate

MST

NTK/NGK

NIKKO

NeoCM

Elit Fine Ceramics

API Technologies (CMAC)

CETC 43rd Institute

IMST GmbH

Selmic

BDStar (Glead)

Fenghua Advanced

YanChuang Optoelectronic

Kyocera

Maruwa

NGK/NTK

Egide

NEO Tech

AdTech Ceramics

Ametek

Electronic Products, Inc. (EPI)

SoarTech

CETC 43 (Shengda Electronics)

Jiangsu Yixing Electronics

Chaozhou Three-Circle (Group)

Hebei Sinopack Electronic Tech & CETC 13

Beijing BDStar Navigation (Glead)

Fujian Minhang Electronics

RF Materials (METALLIFE)

CETC 55

Qingdao Kerry Electronics

Hebei Dingci Electronic

Shanghai Xintao Weixing Materials

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