

Global Isolated Phase Enclosed Bus Duct Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Isolated Phase Enclosed Bus Duct market size is predicted to grow from US\$ 1587 million in 2025 to US\$ 2727 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

Isolated phase enclosed bus duct is a high-capacity electrical power transmission system in which each phase conductor is individually enclosed in a separate grounded metal housing, designed to safely transmit very high current between generators, transformers, and switchgear in power plants while minimizing phase-to-phase faults, electromagnetic interference, and thermal stress.

The isolated phase enclosed bus duct industry chain begins upstream with suppliers of conductive materials such as copper and aluminum, insulation materials like epoxy and composites, and steel fabrication components used for enclosure manufacturing, continues midstream with specialized electrical equipment manufacturers that design, assemble, and test bus duct systems with precise phase isolation, thermal management, and mechanical strength requirements for high current transmission applications, and extends downstream to power generation facilities including thermal, nuclear, hydro, and industrial plants where EPC contractors and utilities integrate bus duct systems into generator-to-transformer connections, ensuring reliable, efficient, and safe bulk power transmission across large-scale electrical infrastructure systems.

Ongoing and planned projects in the isolated phase enclosed bus duct market include expansion of large-scale thermal and nuclear power plants in Asia and the Middle East requiring high-capacity power transmission systems, modernization of aging power infrastructure in North America and Europe with upgraded bus duct systems, integration of high-efficiency isolated phase bus ducts in renewable hybrid power plants combining

hydro, solar, and thermal generation, and deployment in industrial mega facilities such as steel, petrochemical, and aluminum plants, alongside EPC contractor-led infrastructure projects focused on improving grid reliability, reducing transmission losses, and enhancing safety standards in high-current power transmission networks globally.

2025 Global Market Average Gross Profit Margin: 35%.

United States market for Isolated Phase Enclosed Bus Duct is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Isolated Phase Enclosed Bus Duct is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Isolated Phase Enclosed Bus Duct is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Isolated Phase Enclosed Bus Duct players cover HYOSUNG HEAVY INDUSTRIES, nVent, EGE Spol, Powergear Limited, GE, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Isolated Phase Enclosed Bus Duct Industry Forecast' looks at past sales and reviews total world Isolated Phase Enclosed Bus Duct sales in 2025, providing a comprehensive analysis by region and market sector of projected Isolated Phase Enclosed Bus Duct sales for 2026 through 2032. With Isolated Phase Enclosed Bus Duct sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Isolated Phase Enclosed Bus Duct industry.

This Insight Report provides a comprehensive analysis of the global Isolated Phase Enclosed Bus Duct landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Isolated Phase Enclosed Bus Duct portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Isolated Phase Enclosed Bus Duct market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isolated Phase Enclosed Bus Duct and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isolated Phase Enclosed Bus Duct.

This report presents a comprehensive overview, market shares, and growth opportunities of Isolated Phase Enclosed Bus Duct market by product type, application, key players and key regions and countries.

Segmentation by Type:

Low Voltage (27 kV)

Segmentation by Cooling Management:

Air-Cooled

Water-Cooled

Segmentation by Conductor Material:

Aluminum Conductor

Copper Conductor

Segmentation by Application:

Power Plant

Nuclear Power Plant

Petrochemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

HYOSUNG HEAVY INDUSTRIES

nVent

EGE Spol

Powergear Limited

GE

Brilltech

C&S Electric

Alfa Standard SpA

Simelectro P&S

NOVOLECS

Daqo Group

Shandong Alfa Dachi Electric Co., Ltd

Guangdong Yuetong Power Bus Duct Co., Ltd

Wetown Group

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