

Global LSAW and HSAW Pipes Market Growth 2026-2032

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Abstracts

The global LSAW and HSAW Pipes market size is predicted to grow from US\$ 11426 million in 2025 to US\$ 12624 million in 2032; it is expected to grow at a CAGR of 1.4% from 2026 to 2032.

In 2025, global production of LSAW and HSAW pipes reached 13.9826 million metric tons; the global average market price was approximately \$835 per ton, and the industry's average gross profit margin stood at 10.93%.

Key upstream raw materials include high-performance base steels, submerged arc welding (SAW) consumables, and advanced protective coating materials.

Upstream suppliers include Baosteel, Nippon Steel, POSCO, ArcelorMittal, FE Steel, 3M, and AkzoNobel.

Downstream customers include QatarEnergy, Kinder Morgan, Williams Companies, TC Energy, and Enbridge.

Longitudinal Submerged Arc Welded pipe can express as LSAW steel pipe. LSAW steel pipe, a type of longitudinally welded steel pipe produced by using the double sided submerged arc welding method. LSAW steel pipe are welded tubular products made out of flat plates that are formed, bent and prepared for welding. LSAW are welded with a straight seam that runs length wise across the pipe.

SSAW Pipe (Spiral Submerged Arc-Welding Pipe), also called HSAW pipe, welding line shape like a helix. It is using the same welding technology of Submerged Arc-Welding with LSAW pipe. Differently SSAW pipe is spiral welded where the LSAW is

longitudinally welded. Manufacturing process is rolling the steel strip, to make the rolling direction have an angle with the direction of the pipe center, forming and welding, so the welding seam is in a spiral line.

United States market for LSAW and HSAW Pipes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for LSAW and HSAW Pipes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for LSAW and HSAW Pipes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key LSAW and HSAW Pipes players cover BSG, Welspun, JFE Steel, Corinth Pipeworks, Jindal SAW, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "LSAW and HSAW Pipes Industry Forecast" looks at past sales and reviews total world LSAW and HSAW Pipes sales in 2025, providing a comprehensive analysis by region and market sector of projected LSAW and HSAW Pipes sales for 2026 through 2032. With LSAW and HSAW Pipes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world LSAW and HSAW Pipes industry.

This Insight Report provides a comprehensive analysis of the global LSAW and HSAW Pipes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LSAW and HSAW Pipes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global LSAW and HSAW Pipes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LSAW and HSAW Pipes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LSAW and HSAW Pipes.

This report presents a comprehensive overview, market shares, and growth opportunities of LSAW and HSAW Pipes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

LSAW Pipes

HSAW Pipes

Segmentation by Size:

Size: ?400mm

Size: 400–800mm

Size: 800–1200mm

Size: >1200mm

Segmentation by Wall Thickness:

Wall Thickness: ?10mm

Wall Thickness: 10-20mm

Wall Thickness: 20-40mm

Segmentation by Application:

Oil&Gas

Water

Slurry

Construction

Hydrogen/Hydrogen Ready

CCUS Pipeline

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BSG

Welspun

JFE Steel

Corinth Pipeworks

Jindal SAW

Jiangsu Yulong Steel Pipe Technology

EEW

OMK

JSW Steel

Tenaris

Man Industries

ArcelorMittal

PCK

TMK

Borusan Mannesmann

Tianjin Julong Steel Pipes

Cangzhou Spiral Steel Pipes

Al Gharbia Pipe Company

SEVERSTAL

Ratnamani Metals & Tubes

Arabian Pipes Company

Zhejiang Kingland Pipeline and Technologies

EUROPIPE

Shengli Oil & Gas Pipe

Orion Steel Companies

Nippon Steel

Tianjin You Fa Steel Pipe Group Stock

Al Qahtani PCK Pipe Company

Africa Pipe Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global LSAW and HSAW Pipes market?

What factors are driving LSAW and HSAW Pipes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do LSAW and HSAW Pipes market opportunities vary by end market size?

How does LSAW and HSAW Pipes break out by Type, by Application?

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