

Global Low Volume Irrigation System Market Growth 2026-2032

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Abstracts

The global Low Volume Irrigation System market size is predicted to grow from US\$ 11260 million in 2025 to US\$ 24050 million in 2032; it is expected to grow at a CAGR of 11.7% from 2026 to 2032.

Low Volume Irrigation Systems are water-efficient irrigation solutions designed to deliver precise, low-flow water application through drip lines, micro-sprinklers, porous pipes and low-flow emitters. They are widely used in agriculture, orchards, vineyards, greenhouses, turf management and urban landscaping. In 2024, the global average cost is approximately US\$2,480 per system, with around 4.15 million systems installed worldwide. Typical gross margins range from 22%–38%, driven by tubing materials, filtration systems, emitter technology, automation controllers and pump customization. The supply chain includes upstream plastic resins, filters, emitters, sensors and valves; midstream integrators design and assemble irrigation networks; downstream clients include farms, greenhouse operators, cities, landscaping companies and agricultural cooperatives.

Adoption of low volume irrigation systems is accelerating as water scarcity, climate variability and agricultural modernization increase pressure on growers to enhance water-use efficiency. Automation, soil moisture sensing, and fertigation integration are becoming key differentiators. Emerging markets with government subsidies will drive strong growth through 2031.

LP Information, Inc. (LPI) ' newest research report, the “Low Volume Irrigation System Industry Forecast” looks at past sales and reviews total world Low Volume Irrigation System sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Volume Irrigation System sales for 2026 through 2032. With Low

Volume Irrigation System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low Volume Irrigation System industry.

This Insight Report provides a comprehensive analysis of the global Low Volume Irrigation System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Volume Irrigation System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Volume Irrigation System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Volume Irrigation System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Volume Irrigation System.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Volume Irrigation System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sprinkler Type

Drip Type

Segmentation by Automation Level:

Manual Low-Volume Irrigation

Semi-Automated Irrigation

Fully Automated Smart Irrigation

Segmentation by Water Source:

- Pump-Based Irrigation
- Gravity Low-Flow Irrigation
- Recycled Water Irrigation
- Rainwater-Harvest Irrigation

Segmentation by Application:

- Business
- Personal

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jain Irrigation Systems Ltd.

The Toro Company

Rain Bird Corporation

Hunter Industries

Valmont Industries

Rivulis Irrigation Ltd.

Lindsay Corporation

Reinke Manufacturing Company Inc.

EPC Industries Ltd.

T-L Irrigation

Elgo irrigation

Sistema Azud SA

Nelson Irrigation Corporation

Chinadrip Irrigation Equipment Co. Ltd.

Kisan Irrigation Ltd.

Finolex plasson Industries Pvt. Ltd.

Ripple Aquaplast

Irritrol

Netafim Ltd.

Rivulis Irrigation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Volume Irrigation System market?

What factors are driving Low Volume Irrigation System market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Low Volume Irrigation System market opportunities vary by end market size?

How does Low Volume Irrigation System break out by Type, by Application?

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