

Global Low Voltage Switchgears Market Growth 2026-2032

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Abstracts

The global Low Voltage Switchgears market size is predicted to grow from US\$ 5318 million in 2025 to US\$ 8303 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

A switchgear is a complete unit that integrates switching devices (circuit breakers/load switches/isolating and grounding switches, etc.) with busbars, measuring and transformers (CTs/VTs), relay protection and control circuits, interlocking and safety mechanisms, monitoring and communication interfaces, etc., within a metal cabinet/rack. It is used for the connection, distribution, control, isolation, protection, and monitoring of power systems. Its engineering boundaries are usually defined by voltage levels, corresponding to different standard systems and typical structural forms.

Low-voltage switchgear generally refers to low-voltage switchgear assemblies with a rated voltage not exceeding 1000V (such as MNS/Blokset type, MDB/PCC, etc.), with the IEC 61439 series as the primary standard system.

The strength of the switchgear market depends on the 'intensity of power investment.' Grid expansion and upgrades, renewable energy grid integration, industrial electrification, and high-load scenarios such as data centers are all driving up demand for low-voltage equipment.

In terms of demand structure, low-voltage switchgear benefits more directly: Data center electricity consumption is projected to increase to approximately 945 TWh by 2030 under the IEA baseline scenario (a significant increase compared to 2024). The expansion of power receiving and distribution capacity in data center parks will continue to drive upgrades in MV/LV switchgear, ring main units, and protection and monitoring

systems. Meanwhile, the supply side remains constrained by 'long delivery times' in some regions: Significantly longer delivery cycles and a surge in capacity investment are observed in the US for key power equipment such as transformers and high-voltage equipment, reflecting a tight capacity balance and expansion window across the entire power equipment chain.

Technology and compliance trends are reshaping the barriers to entry for competition: on the one hand, internal arc protection, online status monitoring, digital operation and maintenance, and modular cabinets are becoming the 'entry requirements' for data centers and high-reliability industries; on the other hand, the European F-gas Regulation (Regulation (EU) 2024/573) sets phased restrictions on newly installed SF₆ switchgear (for example, covering some 24kV medium voltage applications from 2026, and subsequently expanding to higher voltage levels), promoting the accelerated commercialization of 'SF₆-free' and alternative media solutions.

LP Information, Inc. (LPI) ' newest research report, the 'Low Voltage Switchgears Industry Forecast' looks at past sales and reviews total world Low Voltage Switchgears sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Voltage Switchgears sales for 2026 through 2032. With Low Voltage Switchgears sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low Voltage Switchgears industry.

This Insight Report provides a comprehensive analysis of the global Low Voltage Switchgears landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Voltage Switchgears portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Voltage Switchgears market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Voltage Switchgears and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Voltage Switchgears.

This report presents a comprehensive overview, market shares, and growth

opportunities of Low Voltage Switchgears market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Withdrawable Tpye

Fixed-Type

Segmentation by Application:

Power and Energy

Industrial Manufacturing

Construction and Infrastructure

Data Centers/Communications

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric

Eaton

Hitachi Energy (ABB)

Mitsubishi Electric Corporation

Siemens

Guangzhou Baiyun Electric Equipment

Guangdong Mingyang Electric

Vertiv

TAKAOKA TOKO

Anord Mardix

CHINT

Shijiazhuang Kelin Electric

Powell Industries

Alfanar

Zhezhong Electric

Hyosung Heavy Industries

Jiangsu Daye

Senyuan Electric

LS Electric

Hyundai Electric

Beijing SIFANG

Jinguan Electric

Kongsberg

ESS Metron

Wetown

SAI Advanced Power Solutions

HONGFA

Shanghai Liangxin

Anhui Xinlong

Industrial Electric Mfg

Myers Power Products

Ziquan Energy

Togami Electric Mfg

Regal Rexnord Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Voltage Switchgears market?

What factors are driving Low Voltage Switchgears market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Voltage Switchgears market opportunities vary by end market size?

How does Low Voltage Switchgears break out by Type, by Application?

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