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Global Low Voltage Automatic Transfer Switch(ATS) Market Growth 2026-2032

https://marketpublishers.com/r/G06B624E7A28EN.html
Date: October 2026
Pages: 127
Price: US$ 3,660.00 (Single User License)
ID: G06B624E7A28EN

Abstracts

The global Low Voltage Automatic Transfer Switch(ATS) market size is predicted to grow from US$ 633 million in 2025 to US$ 1080 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Low-voltage dual-power transfer switches are critical electrical devices used to automatically or manually switch between primary and backup power supplies, ensuring power continuity. Estimated sales in 2024 were approximately 500,000 units, with an average unit price of approximately US$1,200 and a single-line capacity of approximately 30,000 units per year. The upstream supply mainly includes power switching components (such as contactors and circuit breakers), controller chips, cables and connectors, metal housings, and insulation materials. The downstream market primarily targets scenarios requiring reliable backup power, such as data centers, hospitals, industrial plants, and infrastructure. The estimated gross profit margin is approximately 22%. The product cost structure is roughly as follows: materials account for approximately 45%, manufacturing and assembly for approximately 30%, R&D and testing for approximately 15%, and logistics and management for approximately 10%. Classification by parameters includes: rated voltage (e.g., ? 400 V type, 401-1000 V type, high-voltage type), switching mechanism (e.g., mechanical type, static semiconductor type), and control method (e.g., manual switching, automatic switching, intelligent network switching type).

United States market for Low Voltage Automatic Transfer Switch(ATS) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Low Voltage Automatic Transfer Switch(ATS) is estimated to increase

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from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Low Voltage Automatic Transfer Switch(ATS) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Low Voltage Automatic Transfer Switch(ATS) players cover Schneider Electric, ABB, GE, Eaton, Siemens, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Low Voltage Automatic Transfer Switch(ATS) Industry Forecast” looks at past sales and reviews total world Low Voltage Automatic Transfer Switch(ATS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Voltage Automatic Transfer Switch(ATS) sales for 2026 through 2032. With Low Voltage Automatic Transfer Switch(ATS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Low Voltage Automatic Transfer Switch(ATS) industry.

This Insight Report provides a comprehensive analysis of the global Low Voltage Automatic Transfer Switch(ATS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Voltage Automatic Transfer Switch(ATS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Low Voltage Automatic Transfer Switch(ATS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Voltage Automatic Transfer Switch(ATS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Voltage Automatic Transfer Switch(ATS).

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This report presents a comprehensive overview, market shares, and growth opportunities of Low Voltage Automatic Transfer Switch(ATS) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Split Type

Integrated Type

Segmentation by Control Type:

Manual Type

Automatic Type

Segmentation by Poles:

Number of Poles: 2P

Number of Poles:3P

Number of Poles:4P

Other

Segmentation by Application:

Residential

Commercial

Industrial

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Agricultural

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric

ABB

GE

Eaton

Siemens

Generac Power Systems

NHP

AEG

Shihlin Electric

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LS Electric

Thomsonps

CNC Electric

HONGFA

CHINT

Delixi

Suntree Group

SFERE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Voltage Automatic Transfer Switch(ATS) market?

What factors are driving Low Voltage Automatic Transfer Switch(ATS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Voltage Automatic Transfer Switch(ATS) market opportunities vary by end market size?

How does Low Voltage Automatic Transfer Switch(ATS) break out by Type, by Application?

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