

Global Low Voltage Aerial Bunched Cable (ABC) Accessories Market Growth 2026-2032

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Abstracts

The global Low Voltage Aerial Bunched Cable (ABC) Accessories market size is predicted to grow from US\$ 350 million in 2025 to US\$ 472 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

Low voltage aerial bunched cable (ABC) accessories refer to auxiliary components used in LV ABC overhead distribution systems to suspend, tension, anchor, branch, pierce, splice, seal and mechanically secure bundled insulated conductors. Typical products include insulation piercing connectors, anchoring/tension clamps, suspension clamps, pre-insulated sleeves, service clamps, branch connectors, end caps, hooks, brackets, straps and fixing clamps. Key upstream materials include aluminum alloys, galvanized steel, stainless steel, copper/aluminum conductive parts, PA/PP/PE engineering plastics, XLPE/rubber sealing parts, bolted fasteners, elastic components and anti-corrosion surface-treatment materials. Downstream applications include rural grid upgrades, LV distribution networks, residential service drops, street lighting, suburban distribution, commercial and industrial LV power supply, anti-theft conversion and distribution-network expansion in developing economies.

In 2025, global low voltage aerial bunched cable (ABC) accessories reached approximately 70 million units, with an average global market price is \$5 per unit.

From a global industry perspective, low voltage ABC accessories have evolved from conventional overhead-line fittings into critical supporting components for safe connection, fast installation and long-term low-maintenance operation in insulated LV overhead distribution systems. Compared with bare low-voltage overhead lines, ABC systems bundle multiple insulated conductors together, reducing risks such as phase-to-phase short circuits, tree contact, animal contact, accidental external contact and

electricity theft. However, system reliability depends heavily on the mechanical fixation, piercing-contact performance, waterproof sealing and insulation protection provided by accessories. Typical products include insulation piercing connectors, suspension clamps, anchoring or tension clamps, mounting brackets, hooks, pre-insulated joint sleeves, mid-span joints, bi-metallic lugs, end caps, stainless-steel straps and buckles; Raychem RPG's LV ABC accessory range similarly includes suspension clamps, anchoring/tension clamps, eye hooks, IPCs, mounting brackets, mid-span joints, bi-metallic lugs, end caps, and stainless-steel straps and buckles.

In terms of industry trends, low voltage ABC accessories are moving toward no-stripping connection, faster installation, pre-insulated design, waterproof sealing, weather resistance, low contact resistance, standardized system matching and live-line work compatibility. Traditional LV overhead branching and jointing often required insulation stripping, crimping, insulation restoration and field waterproofing, making performance sensitive to installer skill and site conditions. Insulation piercing connectors allow branch connections without stripping the main cable insulation, using piercing teeth, torque-control nuts, insulated housings and sealing structures to provide electrical contact and water protection. Nexans lists insulation piercing connectors, pre-insulated crimp sleeves, terminations and joints for ABC within its low-voltage cable accessory range up to 1kV, indicating that low voltage ABC accessories are moving from separate fittings toward complete, standardized and system-compatible solutions.

The main growth drivers come from three areas. First, rural grid upgrades, urban low voltage line insulation, customer connections, street-lighting distribution and temporary power supply continue to support stable use of low voltage ABC systems and accessories in overhead distribution. Second, utilities and contractors increasingly value installation efficiency and supply safety; no-stripping connection, pre-insulated jointing and torque-controlled installation help reduce field steps, limit human error and improve connection consistency. Third, outdoor distribution lines are exposed to UV radiation, rain, salt mist, temperature cycling and wind-induced vibration, creating stronger requirements for weather resistance, waterproofing, corrosion resistance, mechanical grip and contact stability.

LP Information, Inc. (LPI)'s newest research report, the "Low Voltage Aerial Bunched Cable (ABC) Accessories Industry Forecast" looks at past sales and reviews total world Low Voltage Aerial Bunched Cable (ABC) Accessories sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Voltage Aerial Bunched Cable (ABC) Accessories sales for 2026 through 2032. With Low Voltage Aerial Bunched Cable (ABC) Accessories sales broken down by region, market sector

and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low Voltage Aerial Bunched Cable (ABC) Accessories industry.

This Insight Report provides a comprehensive analysis of the global Low Voltage Aerial Bunched Cable (ABC) Accessories landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Voltage Aerial Bunched Cable (ABC) Accessories portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Voltage Aerial Bunched Cable (ABC) Accessories market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Voltage Aerial Bunched Cable (ABC) Accessories and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Voltage Aerial Bunched Cable (ABC) Accessories.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Voltage Aerial Bunched Cable (ABC) Accessories market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Insulation Piercing Connectors

Tension Clamps

Suspension Clamps

Others

Segmentation by Installation Method:

Torque-controlled Accessories

Mechanical Clamping Accessories

Pre-insulated Crimping Accessories

Others

Segmentation by Application:

Rural Grid and LV Distribution Upgrade

Urban and Suburban LV Overhead Distribution

Residential Service Drops and House Connections

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nexans

Ensto

Raychem RPG

NILED

SICAME Group

Yongjiu Electric Power Fitting

Preformed Line Products

MICHAUD

SMICO Electric

MELEC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Voltage Aerial Bunched Cable (ABC) Accessories market?

What factors are driving Low Voltage Aerial Bunched Cable (ABC) Accessories market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Voltage Aerial Bunched Cable (ABC) Accessories market opportunities vary by end market size?

How does Low Voltage Aerial Bunched Cable (ABC) Accessories break out by Type, by Application?

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