

Global Low-VOC Industrial Primers Market Growth 2026-2032

<https://marketpublishers.com/r/G6080D0D5E32EN.html>

Date: April 2026

Pages: 104

Price: US\$ 3,660.00 (Single User License)

ID: G6080D0D5E32EN

Abstracts

The global Low-VOC Industrial Primers market size is predicted to grow from US\$ 2835 million in 2025 to US\$ 4583 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Low-VOC industrial primers are surface-preparation coating materials formulated to provide adhesion, corrosion resistance, and substrate protection while meeting stringent volatile organic compound emission limits. In 2025, the average global unit price of low-VOC industrial primers is approximately US\$4,200 per ton, with global annual sales volume and production both estimated at around 0.69 million tons. The industry typically maintains a gross margin range of 32%–48%, driven by resin formulation complexity, pigment dispersion technology, compliance testing costs, and performance requirements under harsh industrial environments. The supply chain includes upstream raw materials such as water-borne or high-solids resins, pigments, fillers, additives, and solvents; midstream manufacturers focus on formulation design, dispersion and grinding, blending, quality control, and regulatory compliance; downstream users include metal fabrication, construction steel structures, automotive and transportation equipment, machinery manufacturing, and energy infrastructure.

United States market for Low-VOC Industrial Primers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Low-VOC Industrial Primers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Low-VOC Industrial Primers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Low-VOC Industrial Primers players cover AkzoNobel, PPG Industries, Sherwin-Williams, BASF Coatings, Jotun, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Low-VOC Industrial Primers Industry Forecast” looks at past sales and reviews total world Low-VOC Industrial Primers sales in 2025, providing a comprehensive analysis by region and market sector of projected Low-VOC Industrial Primers sales for 2026 through 2032. With Low-VOC Industrial Primers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low-VOC Industrial Primers industry.

This Insight Report provides a comprehensive analysis of the global Low-VOC Industrial Primers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low-VOC Industrial Primers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low-VOC Industrial Primers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low-VOC Industrial Primers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low-VOC Industrial Primers.

This report presents a comprehensive overview, market shares, and growth opportunities of Low-VOC Industrial Primers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Epoxy-Based

Acrylic-Based

Polyurethane-Based

Alkyd (Modified, Low-VOC)

Segmentation by Substrate:

Carbon Steel

Stainless Steel

Aluminum

Galvanized Steel

Segmentation by Application Method:

Spray Application

Roller / Brush Application

Dip Coating

Segmentation by Application:

Construction & Steel Structure

Automotive & Transportation

Machinery Manufacturing

Energy & Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AkzoNobel

PPG Industries

Sherwin-Williams

BASF Coatings

Jotun

Hempel

Axalta

Kansai Paint

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low-VOC Industrial Primers market?

What factors are driving Low-VOC Industrial Primers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low-VOC Industrial Primers market opportunities vary by end market size?

How does Low-VOC Industrial Primers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Low-VOC Industrial Primers Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Low-VOC Industrial Primers by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Low-VOC Industrial Primers by Country/Region, 2021, 2025 & 2032

2.2 Low-VOC Industrial Primers Segment by Type

- 2.2.1 Epoxy-Based

- 2.2.2 Acrylic-Based

- 2.2.3 Polyurethane-Based

- 2.2.4 Alkyd (Modified, Low-VOC)

- 2.2.5 Low-VOC Industrial Primers Sales by Type

- 2.2.5.1 Global Low-VOC Industrial Primers Sales Market Share by Type (2021-2026)

- 2.2.5.2 Global Low-VOC Industrial Primers Revenue and Market Share by Type

- (2021-2026)

- 2.2.5.3 Global Low-VOC Industrial Primers Sale Price by Type (2021-2026)

2.3 Low-VOC Industrial Primers Segment by Substrate

- 2.3.1 Carbon Steel

- 2.3.2 Stainless Steel

- 2.3.3 Aluminum

- 2.3.4 Galvanized Steel

- 2.3.5 Low-VOC Industrial Primers Sales by Substrate

- 2.3.5.1 Global Low-VOC Industrial Primers Sales Market Share by Substrate

- (2021-2026)

2.3.5.2 Global Low-VOC Industrial Primers Revenue and Market Share by Substrate (2021-2026)

2.3.5.3 Global Low-VOC Industrial Primers Sale Price by Substrate (2021-2026)

2.4 Low-VOC Industrial Primers Segment by Application Method

2.4.1 Spray Application

2.4.2 Roller / Brush Application

2.4.3 Dip Coating

2.4.4 Low-VOC Industrial Primers Sales by Application Method

2.4.4.1 Global Low-VOC Industrial Primers Sales Market Share by Application Method (2021-2026)

2.4.4.2 Global Low-VOC Industrial Primers Revenue and Market Share by Application Method (2021-2026)

2.4.4.3 Global Low-VOC Industrial Primers Sale Price by Application Method (2021-2026)

2.5 Low-VOC Industrial Primers Segment by Application

2.5.1 Construction & Steel Structure

2.5.2 Automotive & Transportation

2.5.3 Machinery Manufacturing

2.5.4 Energy & Infrastructure

2.5.5 Others

2.5.6 Low-VOC Industrial Primers Sales by Application

2.5.6.1 Global Low-VOC Industrial Primers Sale Market Share by Application (2021-2026)

2.5.6.2 Global Low-VOC Industrial Primers Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Low-VOC Industrial Primers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Low-VOC Industrial Primers Breakdown Data by Company

3.1.1 Global Low-VOC Industrial Primers Annual Sales by Company (2021-2026)

3.1.2 Global Low-VOC Industrial Primers Sales Market Share by Company (2021-2026)

3.2 Global Low-VOC Industrial Primers Annual Revenue by Company (2021-2026)

3.2.1 Global Low-VOC Industrial Primers Revenue by Company (2021-2026)

3.2.2 Global Low-VOC Industrial Primers Revenue Market Share by Company (2021-2026)

3.3 Global Low-VOC Industrial Primers Sale Price by Company

3.4 Key Manufacturers Low-VOC Industrial Primers Producing Area Distribution, Sales

Area, Product Type

3.4.1 Key Manufacturers Low-VOC Industrial Primers Product Location Distribution

3.4.2 Players Low-VOC Industrial Primers Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LOW-VOC INDUSTRIAL PRIMERS BY GEOGRAPHIC REGION

4.1 World Historic Low-VOC Industrial Primers Market Size by Geographic Region (2021-2026)

4.1.1 Global Low-VOC Industrial Primers Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Low-VOC Industrial Primers Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Low-VOC Industrial Primers Market Size by Country/Region (2021-2026)

4.2.1 Global Low-VOC Industrial Primers Annual Sales by Country/Region (2021-2026)

4.2.2 Global Low-VOC Industrial Primers Annual Revenue by Country/Region (2021-2026)

4.3 Americas Low-VOC Industrial Primers Sales Growth

4.4 APAC Low-VOC Industrial Primers Sales Growth

4.5 Europe Low-VOC Industrial Primers Sales Growth

4.6 Middle East & Africa Low-VOC Industrial Primers Sales Growth

5 AMERICAS

5.1 Americas Low-VOC Industrial Primers Sales by Country

5.1.1 Americas Low-VOC Industrial Primers Sales by Country (2021-2026)

5.1.2 Americas Low-VOC Industrial Primers Revenue by Country (2021-2026)

5.2 Americas Low-VOC Industrial Primers Sales by Type (2021-2026)

5.3 Americas Low-VOC Industrial Primers Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Low-VOC Industrial Primers Sales by Region

6.1.1 APAC Low-VOC Industrial Primers Sales by Region (2021-2026)

6.1.2 APAC Low-VOC Industrial Primers Revenue by Region (2021-2026)

6.2 APAC Low-VOC Industrial Primers Sales by Type (2021-2026)

6.3 APAC Low-VOC Industrial Primers Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Low-VOC Industrial Primers by Country

7.1.1 Europe Low-VOC Industrial Primers Sales by Country (2021-2026)

7.1.2 Europe Low-VOC Industrial Primers Revenue by Country (2021-2026)

7.2 Europe Low-VOC Industrial Primers Sales by Type (2021-2026)

7.3 Europe Low-VOC Industrial Primers Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Low-VOC Industrial Primers by Country

8.1.1 Middle East & Africa Low-VOC Industrial Primers Sales by Country (2021-2026)

8.1.2 Middle East & Africa Low-VOC Industrial Primers Revenue by Country (2021-2026)

8.2 Middle East & Africa Low-VOC Industrial Primers Sales by Type (2021-2026)

8.3 Middle East & Africa Low-VOC Industrial Primers Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Low-VOC Industrial Primers

10.3 Manufacturing Process Analysis of Low-VOC Industrial Primers

10.4 Industry Chain Structure of Low-VOC Industrial Primers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Low-VOC Industrial Primers Distributors

11.3 Low-VOC Industrial Primers Customer

12 WORLD FORECAST REVIEW FOR LOW-VOC INDUSTRIAL PRIMERS BY GEOGRAPHIC REGION

12.1 Global Low-VOC Industrial Primers Market Size Forecast by Region

12.1.1 Global Low-VOC Industrial Primers Forecast by Region (2027-2032)

12.1.2 Global Low-VOC Industrial Primers Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Low-VOC Industrial Primers Forecast by Type (2027-2032)

12.7 Global Low-VOC Industrial Primers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 AkzoNobel

13.1.1 AkzoNobel Company Information

13.1.2 AkzoNobel Low-VOC Industrial Primers Product Portfolios and Specifications

13.1.3 AkzoNobel Low-VOC Industrial Primers Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 AkzoNobel Main Business Overview

13.1.5 AkzoNobel Latest Developments

13.2 PPG Industries

13.2.1 PPG Industries Company Information

13.2.2 PPG Industries Low-VOC Industrial Primers Product Portfolios and Specifications

13.2.3 PPG Industries Low-VOC Industrial Primers Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 PPG Industries Main Business Overview

13.2.5 PPG Industries Latest Developments

13.3 Sherwin-Williams

13.3.1 Sherwin-Williams Company Information

13.3.2 Sherwin-Williams Low-VOC Industrial Primers Product Portfolios and Specifications

13.3.3 Sherwin-Williams Low-VOC Industrial Primers Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Sherwin-Williams Main Business Overview

13.3.5 Sherwin-Williams Latest Developments

13.4 BASF Coatings

13.4.1 BASF Coatings Company Information

13.4.2 BASF Coatings Low-VOC Industrial Primers Product Portfolios and Specifications

13.4.3 BASF Coatings Low-VOC Industrial Primers Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 BASF Coatings Main Business Overview

13.4.5 BASF Coatings Latest Developments

13.5 Jotun

13.5.1 Jotun Company Information

13.5.2 Jotun Low-VOC Industrial Primers Product Portfolios and Specifications

13.5.3 Jotun Low-VOC Industrial Primers Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Jotun Main Business Overview

13.5.5 Jotun Latest Developments

13.6 Hempel

13.6.1 Hempel Company Information

13.6.2 Hempel Low-VOC Industrial Primers Product Portfolios and Specifications

13.6.3 Hempel Low-VOC Industrial Primers Sales, Revenue, Price and Gross Margin
(2021-2026)

13.6.4 Hempel Main Business Overview

13.6.5 Hempel Latest Developments

13.7 Axalta

13.7.1 Axalta Company Information

13.7.2 Axalta Low-VOC Industrial Primers Product Portfolios and Specifications

13.7.3 Axalta Low-VOC Industrial Primers Sales, Revenue, Price and Gross Margin
(2021-2026)

13.7.4 Axalta Main Business Overview

13.7.5 Axalta Latest Developments

13.8 Kansai Paint

13.8.1 Kansai Paint Company Information

13.8.2 Kansai Paint Low-VOC Industrial Primers Product Portfolios and Specifications

13.8.3 Kansai Paint Low-VOC Industrial Primers Sales, Revenue, Price and Gross
Margin (2021-2026)

13.8.4 Kansai Paint Main Business Overview

13.8.5 Kansai Paint Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Low-VOC Industrial Primers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Low-VOC Industrial Primers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Epoxy-Based

Table 4. Major Players of Acrylic-Based

Table 5. Major Players of Polyurethane-Based

Table 6. Major Players of Alkyd (Modified, Low-VOC)

Table 7. Global Low-VOC Industrial Primers Sales by Type (2021-2026) & (Kilotons)

Table 8. Global Low-VOC Industrial Primers Sales Market Share by Type (2021-2026)

Table 9. Global Low-VOC Industrial Primers Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Low-VOC Industrial Primers Revenue Market Share by Type (2021-2026)

Table 11. Global Low-VOC Industrial Primers Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Carbon Steel

Table 13. Major Players of Stainless Steel

Table 14. Major Players of Aluminum

Table 15. Major Players of Galvanized Steel

Table 16. Global Low-VOC Industrial Primers Sales by Substrate (2021-2026) & (Kilotons)

Table 17. Global Low-VOC Industrial Primers Sales Market Share by Substrate (2021-2026)

Table 18. Global Low-VOC Industrial Primers Revenue by Substrate (2021-2026) & (\$ million)

Table 19. Global Low-VOC Industrial Primers Revenue Market Share by Substrate (2021-2026)

Table 20. Global Low-VOC Industrial Primers Sale Price by Substrate (2021-2026) & (US\$/Ton)

Table 21. Major Players of Spray Application

Table 22. Major Players of Roller / Brush Application

Table 23. Major Players of Dip Coating

Table 24. Global Low-VOC Industrial Primers Sales by Application Method (2021-2026) & (Kilotons)

Table 25. Global Low-VOC Industrial Primers Sales Market Share by Application

Method (2021-2026)

Table 26. Global Low-VOC Industrial Primers Revenue by Application Method (2021-2026) & (\$ million)

Table 27. Global Low-VOC Industrial Primers Revenue Market Share by Application Method (2021-2026)

Table 28. Global Low-VOC Industrial Primers Sale Price by Application Method (2021-2026) & (US\$/Ton)

Table 29. Global Low-VOC Industrial Primers Sale by Application (2021-2026) & (Kilotons)

Table 30. Global Low-VOC Industrial Primers Sale Market Share by Application (2021-2026)

Table 31. Global Low-VOC Industrial Primers Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Low-VOC Industrial Primers Revenue Market Share by Application (2021-2026)

Table 33. Global Low-VOC Industrial Primers Sale Price by Application (2021-2026) & (US\$/Ton)

Table 34. Global Low-VOC Industrial Primers Sales by Company (2021-2026) & (Kilotons)

Table 35. Global Low-VOC Industrial Primers Sales Market Share by Company (2021-2026)

Table 36. Global Low-VOC Industrial Primers Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Low-VOC Industrial Primers Revenue Market Share by Company (2021-2026)

Table 38. Global Low-VOC Industrial Primers Sale Price by Company (2021-2026) & (US\$/Ton)

Table 39. Key Manufacturers Low-VOC Industrial Primers Producing Area Distribution and Sales Area

Table 40. Players Low-VOC Industrial Primers Products Offered

Table 41. Low-VOC Industrial Primers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Low-VOC Industrial Primers Sales by Geographic Region (2021-2026) & (Kilotons)

Table 45. Global Low-VOC Industrial Primers Sales Market Share Geographic Region (2021-2026)

Table 46. Global Low-VOC Industrial Primers Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 47. Global Low-VOC Industrial Primers Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Low-VOC Industrial Primers Sales by Country/Region (2021-2026) & (Kilotons)

Table 49. Global Low-VOC Industrial Primers Sales Market Share by Country/Region (2021-2026)

Table 50. Global Low-VOC Industrial Primers Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Low-VOC Industrial Primers Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Low-VOC Industrial Primers Sales by Country (2021-2026) & (Kilotons)

Table 53. Americas Low-VOC Industrial Primers Sales Market Share by Country (2021-2026)

Table 54. Americas Low-VOC Industrial Primers Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Low-VOC Industrial Primers Sales by Type (2021-2026) & (Kilotons)

Table 56. Americas Low-VOC Industrial Primers Sales by Application (2021-2026) & (Kilotons)

Table 57. APAC Low-VOC Industrial Primers Sales by Region (2021-2026) & (Kilotons)

Table 58. APAC Low-VOC Industrial Primers Sales Market Share by Region (2021-2026)

Table 59. APAC Low-VOC Industrial Primers Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Low-VOC Industrial Primers Sales by Type (2021-2026) & (Kilotons)

Table 61. APAC Low-VOC Industrial Primers Sales by Application (2021-2026) & (Kilotons)

Table 62. Europe Low-VOC Industrial Primers Sales by Country (2021-2026) & (Kilotons)

Table 63. Europe Low-VOC Industrial Primers Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Low-VOC Industrial Primers Sales by Type (2021-2026) & (Kilotons)

Table 65. Europe Low-VOC Industrial Primers Sales by Application (2021-2026) & (Kilotons)

Table 66. Middle East & Africa Low-VOC Industrial Primers Sales by Country (2021-2026) & (Kilotons)

Table 67. Middle East & Africa Low-VOC Industrial Primers Revenue Market Share by

Country (2021-2026)

Table 68. Middle East & Africa Low-VOC Industrial Primers Sales by Type (2021-2026) & (Kilotons)

Table 69. Middle East & Africa Low-VOC Industrial Primers Sales by Application (2021-2026) & (Kilotons)

Table 70. Key Market Drivers & Growth Opportunities of Low-VOC Industrial Primers

Table 71. Key Market Challenges & Risks of Low-VOC Industrial Primers

Table 72. Key Industry Trends of Low-VOC Industrial Primers

Table 73. Low-VOC Industrial Primers Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Low-VOC Industrial Primers Distributors List

Table 76. Low-VOC Industrial Primers Customer List

Table 77. Global Low-VOC Industrial Primers Sales Forecast by Region (2027-2032) & (Kilotons)

Table 78. Global Low-VOC Industrial Primers Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Low-VOC Industrial Primers Sales Forecast by Country (2027-2032) & (Kilotons)

Table 80. Americas Low-VOC Industrial Primers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Low-VOC Industrial Primers Sales Forecast by Region (2027-2032) & (Kilotons)

Table 82. APAC Low-VOC Industrial Primers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Low-VOC Industrial Primers Sales Forecast by Country (2027-2032) & (Kilotons)

Table 84. Europe Low-VOC Industrial Primers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Low-VOC Industrial Primers Sales Forecast by Country (2027-2032) & (Kilotons)

Table 86. Middle East & Africa Low-VOC Industrial Primers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Low-VOC Industrial Primers Sales Forecast by Type (2027-2032) & (Kilotons)

Table 88. Global Low-VOC Industrial Primers Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Low-VOC Industrial Primers Sales Forecast by Application (2027-2032) & (Kilotons)

Table 90. Global Low-VOC Industrial Primers Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 91. AkzoNobel Basic Information, Low-VOC Industrial Primers Manufacturing Base, Sales Area and Its Competitors

Table 92. AkzoNobel Low-VOC Industrial Primers Product Portfolios and Specifications

Table 93. AkzoNobel Low-VOC Industrial Primers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. AkzoNobel Main Business

Table 95. AkzoNobel Latest Developments

Table 96. PPG Industries Basic Information, Low-VOC Industrial Primers Manufacturing Base, Sales Area and Its Competitors

Table 97. PPG Industries Low-VOC Industrial Primers Product Portfolios and Specifications

Table 98. PPG Industries Low-VOC Industrial Primers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. PPG Industries Main Business

Table 100. PPG Industries Latest Developments

Table 101. Sherwin-Williams Basic Information, Low-VOC Industrial Primers Manufacturing Base, Sales Area and Its Competitors

Table 102. Sherwin-Williams Low-VOC Industrial Primers Product Portfolios and Specifications

Table 103. Sherwin-Williams Low-VOC Industrial Primers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Sherwin-Williams Main Business

Table 105. Sherwin-Williams Latest Developments

Table 106. BASF Coatings Basic Information, Low-VOC Industrial Primers Manufacturing Base, Sales Area and Its Competitors

Table 107. BASF Coatings Low-VOC Industrial Primers Product Portfolios and Specifications

Table 108. BASF Coatings Low-VOC Industrial Primers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. BASF Coatings Main Business

Table 110. BASF Coatings Latest Developments

Table 111. Jotun Basic Information, Low-VOC Industrial Primers Manufacturing Base, Sales Area and Its Competitors

Table 112. Jotun Low-VOC Industrial Primers Product Portfolios and Specifications

Table 113. Jotun Low-VOC Industrial Primers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Jotun Main Business

Table 115. Jotun Latest Developments

Table 116. Hempel Basic Information, Low-VOC Industrial Primers Manufacturing Base, Sales Area and Its Competitors

Table 117. Hempel Low-VOC Industrial Primers Product Portfolios and Specifications

Table 118. Hempel Low-VOC Industrial Primers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Hempel Main Business

Table 120. Hempel Latest Developments

Table 121. Axalta Basic Information, Low-VOC Industrial Primers Manufacturing Base, Sales Area and Its Competitors

Table 122. Axalta Low-VOC Industrial Primers Product Portfolios and Specifications

Table 123. Axalta Low-VOC Industrial Primers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Axalta Main Business

Table 125. Axalta Latest Developments

Table 126. Kansai Paint Basic Information, Low-VOC Industrial Primers Manufacturing Base, Sales Area and Its Competitors

Table 127. Kansai Paint Low-VOC Industrial Primers Product Portfolios and Specifications

Table 128. Kansai Paint Low-VOC Industrial Primers Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Kansai Paint Main Business

Table 130. Kansai Paint Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Low-VOC Industrial Primers
- Figure 2. Low-VOC Industrial Primers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Low-VOC Industrial Primers Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Low-VOC Industrial Primers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Low-VOC Industrial Primers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Low-VOC Industrial Primers Sales Market Share by Country/Region (2025)
- Figure 10. Low-VOC Industrial Primers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Epoxy-Based
- Figure 12. Product Picture of Acrylic-Based
- Figure 13. Product Picture of Polyurethane-Based
- Figure 14. Product Picture of Alkyd (Modified, Low-VOC)
- Figure 15. Global Low-VOC Industrial Primers Sales Market Share by Type in 2026
- Figure 16. Global Low-VOC Industrial Primers Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Carbon Steel
- Figure 18. Product Picture of Stainless Steel
- Figure 19. Product Picture of Aluminum
- Figure 20. Product Picture of Galvanized Steel
- Figure 21. Global Low-VOC Industrial Primers Sales Market Share by Substrate in 2026
- Figure 22. Global Low-VOC Industrial Primers Revenue Market Share by Substrate (2021-2026)
- Figure 23. Product Picture of Spray Application
- Figure 24. Product Picture of Roller / Brush Application
- Figure 25. Product Picture of Dip Coating
- Figure 26. Global Low-VOC Industrial Primers Sales Market Share by Application Method in 2026
- Figure 27. Global Low-VOC Industrial Primers Revenue Market Share by Application Method (2021-2026)
- Figure 28. Low-VOC Industrial Primers Consumed in Construction & Steel Structure

Figure 29. Global Low-VOC Industrial Primers Market: Construction & Steel Structure (2021-2026) & (Kilotons)

Figure 30. Low-VOC Industrial Primers Consumed in Automotive & Transportation

Figure 31. Global Low-VOC Industrial Primers Market: Automotive & Transportation (2021-2026) & (Kilotons)

Figure 32. Low-VOC Industrial Primers Consumed in Machinery Manufacturing

Figure 33. Global Low-VOC Industrial Primers Market: Machinery Manufacturing (2021-2026) & (Kilotons)

Figure 34. Low-VOC Industrial Primers Consumed in Energy & Infrastructure

Figure 35. Global Low-VOC Industrial Primers Market: Energy & Infrastructure (2021-2026) & (Kilotons)

Figure 36. Low-VOC Industrial Primers Consumed in Others

Figure 37. Global Low-VOC Industrial Primers Market: Others (2021-2026) & (Kilotons)

Figure 38. Global Low-VOC Industrial Primers Sale Market Share by Application (2025)

Figure 39. Global Low-VOC Industrial Primers Revenue Market Share by Application in 2026

Figure 40. Low-VOC Industrial Primers Sales by Company in 2026 (Kilotons)

Figure 41. Global Low-VOC Industrial Primers Sales Market Share by Company in 2026

Figure 42. Low-VOC Industrial Primers Revenue by Company in 2026 (\$ millions)

Figure 43. Global Low-VOC Industrial Primers Revenue Market Share by Company in 2026

Figure 44. Global Low-VOC Industrial Primers Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Low-VOC Industrial Primers Revenue Market Share by Geographic Region in 2026

Figure 46. Americas Low-VOC Industrial Primers Sales 2021-2026 (Kilotons)

Figure 47. Americas Low-VOC Industrial Primers Revenue 2021-2026 (\$ millions)

Figure 48. APAC Low-VOC Industrial Primers Sales 2021-2026 (Kilotons)

Figure 49. APAC Low-VOC Industrial Primers Revenue 2021-2026 (\$ millions)

Figure 50. Europe Low-VOC Industrial Primers Sales 2021-2026 (Kilotons)

Figure 51. Europe Low-VOC Industrial Primers Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Low-VOC Industrial Primers Sales 2021-2026 (Kilotons)

Figure 53. Middle East & Africa Low-VOC Industrial Primers Revenue 2021-2026 (\$ millions)

Figure 54. Americas Low-VOC Industrial Primers Sales Market Share by Country in 2026

Figure 55. Americas Low-VOC Industrial Primers Revenue Market Share by Country (2021-2026)

Figure 56. Americas Low-VOC Industrial Primers Sales Market Share by Type

(2021-2026)

Figure 57. Americas Low-VOC Industrial Primers Sales Market Share by Application (2021-2026)

Figure 58. United States Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Low-VOC Industrial Primers Sales Market Share by Region in 2026

Figure 63. APAC Low-VOC Industrial Primers Revenue Market Share by Region (2021-2026)

Figure 64. APAC Low-VOC Industrial Primers Sales Market Share by Type (2021-2026)

Figure 65. APAC Low-VOC Industrial Primers Sales Market Share by Application (2021-2026)

Figure 66. China Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Low-VOC Industrial Primers Sales Market Share by Country in 2026

Figure 74. Europe Low-VOC Industrial Primers Revenue Market Share by Country (2021-2026)

Figure 75. Europe Low-VOC Industrial Primers Sales Market Share by Type (2021-2026)

Figure 76. Europe Low-VOC Industrial Primers Sales Market Share by Application (2021-2026)

Figure 77. Germany Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Low-VOC Industrial Primers Sales Market Share by

Country (2021-2026)

Figure 83. Middle East & Africa Low-VOC Industrial Primers Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Low-VOC Industrial Primers Sales Market Share by Application (2021-2026)

Figure 85. Egypt Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Low-VOC Industrial Primers Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Low-VOC Industrial Primers in 2026

Figure 91. Manufacturing Process Analysis of Low-VOC Industrial Primers

Figure 92. Industry Chain Structure of Low-VOC Industrial Primers

Figure 93. Channels of Distribution

Figure 94. Global Low-VOC Industrial Primers Sales Market Forecast by Region (2027-2032)

Figure 95. Global Low-VOC Industrial Primers Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Low-VOC Industrial Primers Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Low-VOC Industrial Primers Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Low-VOC Industrial Primers Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Low-VOC Industrial Primers Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Low-VOC Industrial Primers Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G6080D0D5E32EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6080D0D5E32EN.html>