

Global Low Temperature Scanning Tunneling Microscopy Market Growth 2024-2030

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Abstracts

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A scanning tunneling microscope (STM) is a type of microscope used for imaging surfaces at the atomic level. Its development in 1981 earned its inventors, Gerd Binnig and Heinrich Rohrer, then at IBM Z?rich, the Nobel Prize in Physics in 1986. STM senses the surface by using an extremely sharp conducting tip that can distinguish features smaller than 0.1 nm with a 0.01 nm (10 pm) depth resolution. This means that individual atoms can routinely be imaged and manipulated. Most scanning tunneling microscopes are built for use in ultra-high vacuum at temperatures approaching absolute zero, but variants exist for studies in air, water and other environments, and for temperatures over 1000 °C.

STM is based on the concept of quantum tunneling. When the tip is brought very near to the surface to be examined, a bias voltage applied between the two allows electrons to tunnel through the vacuum separating them. The resulting tunneling current is a function of the tip position, applied voltage, and the local density of states (LDOS) of the sample. Information is acquired by monitoring the current as the tip scans across the surface, and is usually displayed in image form.

A refinement of the technique known as scanning tunneling spectroscopy consists of keeping the tip in a constant position above the surface, varying the bias voltage and recording the resultant change in current. Using this technique, the local density of the electronic states can be reconstructed. This is sometimes performed in high magnetic fields and in presence of impurities to infer the properties and interactions of electrons in the studied material.



Scanning tunneling microscopy can be a challenging technique, as it requires extremely clean and stable surfaces, sharp tips, excellent vibration isolation, and sophisticated electronics. Nonetheless, many hobbyists build their own microscopes.

The global Low Temperature Scanning Tunneling Microscopy market size is projected to grow from US\$ 133 million in 2024 to US\$ 188 million in 2030; it is expected to grow at a CAGR of 5.9% from 2024 to 2030.

LP Information, Inc. (LPI) 'newest research report, the "Low Temperature Scanning Tunneling Microscopy Industry Forecast" looks at past sales and reviews total world Low Temperature Scanning Tunneling Microscopy sales in 2023, providing a comprehensive analysis by region and market sector of projected Low Temperature Scanning Tunneling Microscopy sales for 2024 through 2030. With Low Temperature Scanning Tunneling Microscopy sales broken down by region, market sector and subsector, this report provides a detailed analysis in US\$ millions of the world Low Temperature Scanning Tunneling Microscopy industry.

This Insight Report provides a comprehensive analysis of the global Low Temperature Scanning Tunneling Microscopy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Temperature Scanning Tunneling Microscopy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Temperature Scanning Tunneling Microscopy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Temperature Scanning Tunneling Microscopy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Temperature Scanning Tunneling Microscopy.

United States market for Low Temperature Scanning Tunneling Microscopy is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

China market for Low Temperature Scanning Tunneling Microscopy is estimated to



increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Europe market for Low Temperature Scanning Tunneling Microscopy is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Global key Low Temperature Scanning Tunneling Microscopy players cover Scienta Omicron, Oxford Instruments, UNISOKU, JEOL, Nanosurf AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly

% in 2023.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Temperature Scanning Tunneling Microscopy market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air Working Environment

Vacuum Working Environment

Segmentation by Application:

Scientific research Purpose

Educational Purposes

Business Purpose

This report also splits the market by region:

Americas

United States



	Canada	
	Mexico	
	Brazil	
APAC		
	China	
	Japan	
	Korea	
	Southeast Asia	
	India	
	Australia	
Europ	Europe	
	Germany	
	France	
	UK	
	Italy	
	Russia	
Middle	Middle East & Africa	
	Egypt	
	South Africa	
	Israel	



Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Scienta Omicron

Oxford Instruments

UNISOKU

JEOL

Nanosurf AG

CreaTec Fischer & Co

A.P.E. Research

Keysight

Quazar Technologies

Bruker

Origin Nano Instruments

Suzhou Feishman Precision Instruments

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Temperature Scanning Tunneling Microscopy market?



What factors are driving Low Temperature Scanning Tunneling Microscopy market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Temperature Scanning Tunneling Microscopy market opportunities vary by end market size?

How does Low Temperature Scanning Tunneling Microscopy break out by Type, by Application?



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