

Global Low Temperature and Cryogenic Valves Market Growth 2026-2032

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Abstracts

The global Low Temperature and Cryogenic Valves market size is predicted to grow from US\$ 965 million in 2025 to US\$ 1112 million in 2032; it is expected to grow at a CAGR of 2.3% from 2026 to 2032.

In 2025, global Low Temperature and Cryogenic Valves production reached approximately 2.15 million units, with an average global market price of around US\$ 460 per unit. Low Temperature and Cryogenic Valves are specialized industrial valves designed to control, isolate, or regulate the flow of fluids operating at low and extremely low temperatures, typically below -40°C and in cryogenic applications often down to -196°C or even lower. The gross margin of Low Temperature and Cryogenic Valves generally ranges from 30% to 50%, depending on product complexity, materials used, certification requirements, and order scale.

The global Low Temperature and Cryogenic Valves market is evolving rapidly as energy systems, industrial gases, and advanced technologies increasingly rely on equipment capable of reliably controlling fluid flow in extreme cold environments; these valves are specially engineered to operate at temperatures often below -40°C to -196°C and lower, with applications spanning LNG (liquefied natural gas) infrastructure, industrial gas production, petrochemical processing, healthcare, aerospace, and emerging hydrogen and decarbonization projects. Cryogenic and low-temperature valves are essential in the LNG value chain—from liquefaction, storage, and transportation to regasification—because LNG must be kept at about -162°C , driving sustained investment in terminals, pipelines, and bunkering facilities around the world, particularly in Asia-Pacific, North America, and Europe where LNG trade and infrastructure expansion are most active. Market estimates differ depending on scope, but broad industry reports project that the cryogenic valves market could grow from a multi-billion-

dollar base in the mid-2020s to significantly larger values by the early 2030s, with compound annual growth rates ranging from ~2-7% or more depending on end-use segmentation and geographic focus, supported by continued LNG demand, industrial gas applications, and new technologies such as smart valves. Within the industry chain, upstream inputs include high-performance materials (e.g., austenitic stainless steels, nickel alloys, high-strength seal materials) that maintain mechanical integrity and sealing performance at cryogenic temperatures; these materials are typically supplied by specialized metals producers. Precision component machining and fabrication follows, producing valve bodies, seats, bonnets, and sealing systems that comply with strict quality standards, then advanced assembly and extensive cryogenic testing and certification procedures ensure valves meet safety, leakage, and performance requirements for critical applications. Downstream, system integrators, EPC (engineering, procurement, and construction) contractors, and distributors embed these valves into complete process systems for LNG plants, petrochemical facilities, industrial gas plants, and other installations, while aftermarket services—maintenance, spare parts, and performance upgrades—create recurring revenue streams for manufacturers with strong service networks. Across this chain, proprietary design capabilities, certification expertise (e.g., API, ISO, and industry-specific standards), and robust supply chain resilience are significant competitive differentiators, enabling companies to capture higher value contracts and long-term service agreements. Demand drivers are diverse and increasingly robust. The primary engine of demand remains the energy sector, particularly LNG and petrochemicals, where worldwide investment in liquefaction terminals, floating LNG (FLNG) units, storage facilities, and pipeline networks compels operators to adopt specialized cryogenic valves capable of handling large-scale and high-pressure cryogenic flows. For example, extensive global gas transmission infrastructure and LNG trade growth have underpinned steady valve demand as facilities upgrade and expand capacity. Demand from industrial gas producers—oxygen, nitrogen, argon, and increasingly hydrogen—is also a major driver; these gases must be liquefied and stored at very low temperatures, and cryogenic valves are critical to ensure zero leakage, safety, and operational efficiency in air separation units, transport trailers, and on-site microbulk systems. In healthcare and pharmaceuticals, cryogenic valves support cold-chain infrastructure for vaccine storage, biological sample preservation, and research cryogenics, with stringent regulatory requirements creating specialized demand segments that value customized, leak-proof valve solutions capable of ultra-low-temperature performance. Meanwhile, the aerospace and space launch sector represents a high-value niche where cryogenic valves must meet extreme reliability standards for managing liquid hydrogen and oxygen propellants under rapid temperature and pressure swings, offering premium opportunities for suppliers with deep engineering expertise.

LP Information, Inc. (LPI) ' newest research report, the "Low Temperature and Cryogenic Valves Industry Forecast" looks at past sales and reviews total world Low Temperature and Cryogenic Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Temperature and Cryogenic Valves sales for 2026 through 2032. With Low Temperature and Cryogenic Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low Temperature and Cryogenic Valves industry.

This Insight Report provides a comprehensive analysis of the global Low Temperature and Cryogenic Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Temperature and Cryogenic Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Temperature and Cryogenic Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Temperature and Cryogenic Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Temperature and Cryogenic Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Temperature and Cryogenic Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gate Valve

Globe Valve

Check Valve

Ball Valve

Other

Segmentation by Structure:

Top-Entry

Side-Entry

Segmentation by Temperature:

Low Temperature Valves

Cryogenic Valves

Segmentation by Application:

Petroleum and Chemical

Industrial Gas

Food

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kitz

Parker Bestobell

Herose

Emerson

Velan

Neway valve

Flowserve

Samson

IMI

Bray

KSB

Baker Hughes

Baitu Valve

CHAODA Valve Group

Powell Valves

Zhangjiagang Furui Valve

Habonim Valve Solutions

Liangjing Valve

Jiangsu Shentong

Valco Group

Shanghai Koko Valves

Shanghai Kaigong Valve

Kist Valve Group

Danyang Feilun Gas Valve

Zhejiang Petrochemical Valve

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Temperature and Cryogenic Valves market?

What factors are driving Low Temperature and Cryogenic Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Temperature and Cryogenic Valves market opportunities vary by end market size?

How does Low Temperature and Cryogenic Valves break out by Type, by Application?

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