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Global Low-Temperature Magnetic Property Measurement System (MPMS) Market Growth 2026-2032

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Abstracts

The global Low-Temperature Magnetic Property Measurement System (MPMS) market size is predicted to grow from US$ 193 million in 2025 to US$ 298 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Low-Temperature Magnetic Property Measurement System (MPMS) is a high-precision scientific instrument designed for characterizing magnetic properties of materials under cryogenic environments. The system integrates superconducting magnets, cryogenic refrigeration platforms, highly sensitive magnetic moment detection modules, precision control electronics and measurement software to perform measurements of magnetization, magnetic susceptibility, hysteresis loops, coercivity, remanence and magnetic anisotropy from liquid helium temperatures (approximately 4K) to room temperature. This research focuses on MPMS solutions applied in quantum materials, superconducting materials, magnetic semiconductor research, advanced magnetic materials, energy materials and fundamental physics experiments.

Key Findings

Global MPMS shipments reached approximately 520 systems in 2025 with an average selling price of US$380 thousand per system

Global MPMS production capacity reached approximately 750 systems annually in 2025 with industry gross margins of 40%–50%

Liquid helium cooled and 4K-range systems represent the mainstream product categories

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University laboratories and research institutions are the largest downstream application groups

Quantum materials and superconducting research are major emerging demand areas

Market Trends

The low-temperature magnetic property measurement system industry is moving toward lower temperature operation, stronger magnetic fields, higher sensitivity and automated testing capabilities. Traditional liquid helium cooled MPMS platforms remain widely used in academic and research environments, while next-generation systems are increasingly integrating dilution refrigeration technology, high-field superconducting magnets, low-noise electronics and intelligent measurement software. The development of quantum computing, advanced semiconductor materials and novel magnetic devices is creating demand for more precise magnetic characterization under extreme environments. Future systems are expected to incorporate automated sample handling, artificial intelligence-assisted data interpretation, cloud-based experiment management and integration with multifunctional physical property measurement platforms, improving experimental efficiency and reducing operation complexity.

Market Dynamics

Drivers

The growth of the low-temperature magnetic property measurement system market is primarily driven by increasing research activities in quantum technologies, superconducting materials, spintronic devices and advanced functional materials. The rapid development of quantum computing requires precise characterization of superconducting circuits, magnetic quantum materials and low-temperature electronic components. Meanwhile, demand from universities, national laboratories and industrial research centers continues to increase as material innovation becomes a key driver in semiconductor, energy storage and advanced manufacturing industries.

Restraints

The market is constrained by high equipment costs, complex operation requirements and limited application scenarios compared with conventional magnetic measurement instruments. MPMS systems require advanced superconducting magnet technology,

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cryogenic engineering capabilities and specialized maintenance services, creating high technical and financial barriers for users. In addition, dependence on helium resources and the complexity of cryogenic operation may influence equipment adoption among smaller research organizations.

Opportunities

Future opportunities are emerging from quantum computing commercialization, next-generation semiconductor development, advanced magnetic materials and domestic high-end scientific instrument development. Systems with lower helium consumption, cryogen-free operation, higher magnetic field strength and integrated automation capabilities are expected to gain market attention. Expansion of industrial research applications, including magnetic memory devices, superconducting technologies and energy-related materials, will further broaden commercial opportunities.

Challenges

The MPMS industry faces challenges in improving measurement accuracy, reducing system complexity and maintaining long-term reliability under extreme low-temperature conditions. Manufacturers need to balance performance improvement with equipment cost reduction while developing standardized platforms suitable for broader research and industrial applications. Competition from alternative magnetic characterization technologies and multifunctional material analysis platforms will also require continuous innovation.

Industry Chain Analysis

The MPMS industry chain consists of upstream precision material suppliers, midstream scientific instrument manufacturers and downstream research users. The upstream segment provides high-purity oxygen-free copper, superconducting wires, niobium-titanium alloys, cryogenic stainless steel, magnetic shielding materials, precision machining components, cryogenic sensors, vacuum components, electronic modules and control chips. Superconducting magnet assemblies, cryogenic structures, magnetic field control modules and high-sensitivity detection components represent key cost and material consumption areas. Midstream manufacturers are responsible for superconducting magnet design, cryogenic system integration, magnetic measurement module development, software control, calibration testing and customized system solutions. Downstream users mainly include universities, national laboratories, quantum technology companies, semiconductor research organizations, material laboratories and

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energy technology enterprises. The main value creation areas are concentrated in ultra-sensitive measurement technology, cryogenic engineering capability, system integration and application-specific solutions.

Segment Insights

Low-temperature magnetic property measurement systems can be segmented by cryogenic technology, magnetic field strength and automation level. By cryogenic technology, liquid helium cooled MPMS systems represent the largest segment due to their mature technology and wide adoption in scientific research, while 4K-range systems provide a balance between performance and operating cost. Dilution refrigerator MPMS systems represent a smaller but rapidly developing segment for millikelvin-level quantum material and quantum computing research. By magnetic field strength, medium-field systems represent the mainstream market, while high-field systems serve advanced materials research requiring stronger magnetic environments. By automation level, semi-automatic systems currently dominate research laboratories, while fully automated platforms are gaining adoption for high-throughput experiments.

Downstream Market Opportunities

The downstream market mainly includes university laboratories, national research institutions, quantum computing companies, semiconductor research centers and advanced material enterprises. Academic and government research institutions represent the core user base due to continuous demand for fundamental material characterization. Future opportunities are expected from quantum computing ecosystems, superconducting technologies, magnetic memory development and industrial material research where high-precision low-temperature magnetic analysis is essential.

Regional Insights

North America and Europe maintain strong positions in the MPMS market due to established scientific research infrastructure, advanced material research capabilities and high investment in fundamental physics. Asia-Pacific is becoming the fastest-growing demand region, supported by expansion of quantum research programs, semiconductor development and high-end scientific instrument localization. China, Japan and South Korea are increasing investment in advanced materials and low-temperature research platforms, creating new opportunities for regional suppliers and technology providers.

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Competitive Landscape Analysis

The low-temperature magnetic property measurement system market is characterized by high technical barriers and concentration among specialized scientific instrument manufacturers. Quantum Design and Lake Shore are recognized as important suppliers with strong capabilities in magnetic measurement platforms and cryogenic instrumentation. Oxford Instruments has significant expertise in superconducting magnets, cryogenic systems and advanced research equipment. Chinese companies such as Beijing East Changing Technology and CSSC Pengli (Nanjing) Technology are expanding capabilities through localized development of cryogenic systems and scientific instruments. Future competition will focus on measurement sensitivity, cryogenic technology innovation, automation capabilities, software integration and customized solutions for emerging research fields.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Low-Temperature Magnetic Property Measurement System (MPMS) Industry Forecast” looks at past sales and reviews total world Low-Temperature Magnetic Property Measurement System (MPMS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Low-Temperature Magnetic Property Measurement System (MPMS) sales for 2026 through 2032. With Low-Temperature Magnetic Property Measurement System (MPMS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Low-Temperature Magnetic Property Measurement System (MPMS) industry.

This Insight Report provides a comprehensive analysis of the global Low-Temperature Magnetic Property Measurement System (MPMS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low-Temperature Magnetic Property Measurement System (MPMS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Low-Temperature Magnetic Property Measurement System (MPMS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low-Temperature Magnetic Property Measurement

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System (MPMS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low-Temperature Magnetic Property Measurement System (MPMS).

This report presents a comprehensive overview, market shares, and growth opportunities of Low-Temperature Magnetic Property Measurement System (MPMS) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Liquid Helium Cooled MPMS

4K Range MPMS

Dilution Refrigerator MPMS

Segmentation by Magnetic Field Intensity:

Low Magnetic Field MPMS

Medium Magnetic Field MPMS

High Magnetic Field MPMS

Segmentation by Level of Automation:

Manual Type

Semi-automatic Type

Fully Automatic Type

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Segmentation by Application:

University Laboratories

National Research Institutions

Quantum Computing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Quantum Design
- Lake Shore
- Oxford Instruments
- Beijing East Changing Technology
- CSSC Pengli (Nanjing) Technology

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Low-Temperature Magnetic Property Measurement System (MPMS) market?

What factors are driving Low-Temperature Magnetic Property Measurement System (MPMS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low-Temperature Magnetic Property Measurement System (MPMS) market opportunities vary by end market size?

How does Low-Temperature Magnetic Property Measurement System (MPMS) break out by Type, by Application?

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