

Global Low-static Polyimide Film Tape Market Growth 2026-2032

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Abstracts

The global Low-static Polyimide Film Tape market size is predicted to grow from US\$ 666 million in 2025 to US\$ 1145 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Low-static polyimide film tape is a specialty adhesive tape engineered for electronics and semiconductor environments where electrostatic discharge (ESD) control, high-temperature resistance, and chemical stability are critical. It consists of a polyimide (PI) film backing that is surface-treated or compounded with antistatic agents to achieve controlled surface resistivity, combined with a silicone or acrylic pressure-sensitive adhesive that leaves minimal residue after removal. The supply chain begins with upstream raw materials such as polyamic acid precursors (derived from aromatic dianhydrides and diamines), antistatic additives, and silicone/acrylic adhesive polymers, followed by polyimide film synthesis and imidization, antistatic coating or bulk modification, adhesive formulation, and precision coating and slitting processes. Downstream stages include cleanroom-grade converting, quality control for ESD performance and thermal stability, and distribution to semiconductor fabs, PCB manufacturers, display panel producers, and electronics assembly plants, where the tape is used for wafer processing, SMT masking, flexible circuit protection, and high-temperature insulation under ESD-sensitive conditions. In 2025, the global low-static polyimide film tape market produces approximately 78 million square meters against an installed production capacity of about 95 million square meters annually, with average unit prices ranging from USD 7.5 to 12 per square meter and an average gross margin of around 38%.

United States market for Low-static Polyimide Film Tape is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Low-static Polyimide Film Tape is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Low-static Polyimide Film Tape is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Low-static Polyimide Film Tape players cover 3M Company (USA), Nitto Denko (Japan), Saint-Gobain (France), Dunmore (USA), CS Hyde (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Low-static Polyimide Film Tape Industry Forecast” looks at past sales and reviews total world Low-static Polyimide Film Tape sales in 2025, providing a comprehensive analysis by region and market sector of projected Low-static Polyimide Film Tape sales for 2026 through 2032. With Low-static Polyimide Film Tape sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low-static Polyimide Film Tape industry.

This Insight Report provides a comprehensive analysis of the global Low-static Polyimide Film Tape landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low-static Polyimide Film Tape portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low-static Polyimide Film Tape market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low-static Polyimide Film Tape and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low-static Polyimide Film Tape.

This report presents a comprehensive overview, market shares, and growth opportunities of Low-static Polyimide Film Tape market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Tack Tape

Medium Tack Tape

High Tack Tape

Segmentation by Adhesive System:

Silicone Adhesive

Acrylic Adhesive

Segmentation by Application:

Semiconductor Manufacturing

PCB Manufacturing

Electronic Assembly

Display Panel Manufacturing

Battery Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M Company (USA)

Nitto Denko (Japan)

Saint-Gobain (France)

Dunmore (USA)

CS Hyde (USA)

Avery Dennison (USA)

Intertape (Canada)

Shurtape (USA)

DuPont (USA)

Futaba Chemical (Japan)

Kingboard Chemical (China)

MG Chemicals (Canada)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low-static Polyimide Film Tape market?

What factors are driving Low-static Polyimide Film Tape market growth, globally

and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low-static Polyimide Film Tape market opportunities vary by end market size?

How does Low-static Polyimide Film Tape break out by Type, by Application?

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