

Global Low-speed Desktop Centrifuge Market Growth 2026-2032

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Abstracts

The global Low-speed Desktop Centrifuge market size is predicted to grow from US\$ 369 million in 2025 to US\$ 575 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Low-speed Desktop Centrifuge is a laboratory instrument designed to separate components of liquid samples based on density using centrifugal force at relatively low rotational speeds (typically 300-6,000 rpm). It is widely used in clinical diagnostics, microbiology, biochemistry, and research laboratories for applications such as blood sample processing (serum/plasma separation), urine sediment analysis, cell culture separation, and protein precipitation .

The upstream segment includes suppliers of electric motors, rotors (fixed-angle or swing-out), control systems (microprocessor, touchscreen), refrigeration units (for refrigerated models), stainless steel housings, and electronic components. The midstream segment encompasses design, manufacturing, assembly, quality testing, and regulatory certification (NMPA, CE, FDA) performed by specialized laboratory instrument manufacturers . Low-speed desktop centrifuges are categorized by maximum speed into low-speed (<5,000 rpm) and medium-low speed (5,000-6,000 rpm); by capacity into micro (<12 samples, 0.2-2mL), small (8-24 samples, 5-15mL), and large capacity (up to 4-250mL, 96 samples); by temperature control into non-refrigerated (ambient) and refrigerated models; and by application into clinical diagnostics (blood, urine), research (cell culture, protein precipitation), and industrial (quality control). The downstream segment serves hospitals and clinical laboratories, academic research institutions, blood centers and blood banks, biotechnology and pharmaceutical companies, and food safety testing laboratories .

The global average selling price for low-speed desktop centrifuges is approximately US\$1,200 per unit, with annual sales volume reaching approximately 314,000 units in 2025. The industry maintains gross margins between 25% and 40%.

The global low-speed desktop centrifuge market is experiencing steady growth, driven by increasing demand for clinical diagnostics, expanding healthcare infrastructure in emerging economies, and ongoing technological advancements in laboratory automation. The rising prevalence of chronic diseases and infectious diseases has led to increased testing volumes in clinical laboratories, directly boosting demand for routine sample preparation equipment .

A notable trend reshaping the market is the digitalization and smart functionality integration in low-speed centrifuges. Modern instruments increasingly feature touchscreen interfaces, programmable protocols, imbalance detection, rotor identification, and data storage capabilities. Smart centrifuges can interface with Laboratory Information Management Systems (LIMS) and hospital information systems, enabling automated workflow integration and traceability ? requirements that are becoming mandatory in regulated environments such as CAP-accredited and ISO 15189 laboratories .

Another significant development is the regionalization of manufacturing and supply chains. China has emerged as the world's largest production base for low-speed centrifuges, with two major industrial clusters: the East China cluster (Shanghai, Jiangsu) specializing in intelligent, mid-to-high-end medical and laboratory models with strong export capabilities, and the Central China cluster (Hunan, centered in Changsha) specializing in large-capacity medical and general-purpose laboratory units with deep domestic market penetration . Together, these two clusters account for over 70% of domestic production capacity.

LP Information, Inc. (LPI) ' newest research report, the ?Low-speed Desktop Centrifuge Industry Forecast? looks at past sales and reviews total world Low-speed Desktop Centrifuge sales in 2025, providing a comprehensive analysis by region and market sector of projected Low-speed Desktop Centrifuge sales for 2026 through 2032. With Low-speed Desktop Centrifuge sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low-speed Desktop Centrifuge industry.

This Insight Report provides a comprehensive analysis of the global Low-speed Desktop Centrifuge landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low-speed Desktop Centrifuge portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low-speed Desktop Centrifuge market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low-speed Desktop Centrifuge and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low-speed Desktop Centrifuge.

This report presents a comprehensive overview, market shares, and growth opportunities of Low-speed Desktop Centrifuge market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-Speed (<5,000 rpm)

Medium-Low Speed (5,000-6,000 rpm)

Segmentation by Capacity:

Micro Centrifuge (<12 samples, 0.2-2 mL)

Small Desktop Centrifuge (8-24 samples, 5-15 mL)

Large Capacity Centrifuge (Up to 4x250 mL, 96 samples)

Segmentation by Temperature Control:

Non-Refrigerated (Ambient)

Refrigerated

Segmentation by Application:

Clinical Testing

Urology

Biology

Virology

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific Inc.

Beckman Coulter, Inc.

Eppendorf AG

Sigma Laborzentrifugen GmbH

Andreas Hettich GmbH & Co. KG

Slee Medical GmbH

Tharmac

Ortoalresa

ELITechGroup

Domel

Sakura Finetek Japan Co., Ltd.

Centurion Scientific

Hospitex International

Accumax Lab Devices Pvt. Ltd.

Xiangyi Group

Shanghai Luxiangyi Centrifuge Instrument Co., Ltd.

Dakewe Medical

NovoBiotec

Lituo Biotechnology

Yingtai Instruments

Hunan Hexi Instruments and Equipment Co., Ltd.

Xiaogan Aohua Medical Technology Co., Ltd.

Taiva (Hubei Twei Technology Co., Ltd.)

Merick (Shanghai) Biotechnology Co., Ltd.

Shandong Biobase Biodustry Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low-speed Desktop Centrifuge market?

What factors are driving Low-speed Desktop Centrifuge market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low-speed Desktop Centrifuge market opportunities vary by end market size?

How does Low-speed Desktop Centrifuge break out by Type, by Application?

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