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Global Low-smell and Ultra Low-VOC Tape Market Growth 2026-2032

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Abstracts

The global Low-smell and Ultra Low-VOC Tape market size is predicted to grow from US$ 2820 million in 2025 to US$ 3780 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

n 2024, the global low-odor and ultra-low-VOC tape market will have a unit price of $14.50 per square meter, with sales of approximately 191 million square meters and annual production capacity per line of approximately 8-12 million square meters. Low-odor and ultra-low-VOC tape is an environmentally friendly adhesive tape that uses non-toxic resins and purified solvents to control volatile organic compound (VOC) content to extremely low levels (typically <100 ?g/m?) while significantly reducing odor, meeting the stringent air quality and health safety standards of the automotive interior, medical packaging, and home furnishing industries.

The upstream supply chain for low-odor and ultra-low-VOC tapes focuses on specialty acrylic adhesives (Henkel, 3M), functional substrates (Toray Optical PET, Stdick release film), and VOC adsorbents (Evonik silica). Direct downstream customers include consumer electronics (Apple, Huawei), automotive interiors (Yanfeng, Faurecia), and home appliance brands. End-use applications include confined spaces requiring strict odor control.

United States market for Low-smell and Ultra Low-VOC Tape is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Low-smell and Ultra Low-VOC Tape is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Low-smell and Ultra Low-VOC Tape is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Low-smell and Ultra Low-VOC Tape players cover Sekisui, 3M, Nitto Denko, Soken Chemical, Nitoms, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Low-smell and Ultra Low-VOC Tape Industry Forecast” looks at past sales and reviews total world Low-smell and Ultra Low-VOC Tape sales in 2025, providing a comprehensive analysis by region and market sector of projected Low-smell and Ultra Low-VOC Tape sales for 2026 through 2032. With Low-smell and Ultra Low-VOC Tape sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Low-smell and Ultra Low-VOC Tape industry.

This Insight Report provides a comprehensive analysis of the global Low-smell and Ultra Low-VOC Tape landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low-smell and Ultra Low-VOC Tape portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Low-smell and Ultra Low-VOC Tape market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low-smell and Ultra Low-VOC Tape and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low-smell and Ultra Low-VOC Tape.

This report presents a comprehensive overview, market shares, and growth opportunities of Low-smell and Ultra Low-VOC Tape market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Single-Sided

Double-Sided

Segmentation by Application:

Automotive Interiors

Medical

Architecture

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Sekisui

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3M

Nitto Denko

Soken Chemical

Nitoms

Teraoka Tape

TESA

Yamato

Fonitan

Broadya

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low-smell and Ultra Low-VOC Tape market?

What factors are driving Low-smell and Ultra Low-VOC Tape market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low-smell and Ultra Low-VOC Tape market opportunities vary by end market size?

How does Low-smell and Ultra Low-VOC Tape break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Low-smell and Ultra Low-VOC Tape Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Low-smell and Ultra Low-VOC Tape by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Low-smell and Ultra Low-VOC Tape by Country/Region, 2021, 2025 & 2032
2.2 Low-smell and Ultra Low-VOC Tape Segment by Type
  2.2.1 Single-Sided
  2.2.2 Double-Sided
  2.2.3 Low-smell and Ultra Low-VOC Tape Sales by Type
    2.2.3.1 Global Low-smell and Ultra Low-VOC Tape Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Low-smell and Ultra Low-VOC Tape Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Low-smell and Ultra Low-VOC Tape Sale Price by Type (2021-2026)
2.3 Low-smell and Ultra Low-VOC Tape Segment by Application
  2.3.1 Automotive Interiors
  2.3.2 Medical
  2.3.3 Architecture
  2.3.4 Other
  2.3.5 Low-smell and Ultra Low-VOC Tape Sales by Application
    2.3.5.1 Global Low-smell and Ultra Low-VOC Tape Sale Market Share by Application (2021-2026)
    2.3.5.2 Global Low-smell and Ultra Low-VOC Tape Revenue and Market Share by

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Application (2021-2026)
2.3.5.3 Global Low-smell and Ultra Low-VOC Tape Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Low-smell and Ultra Low-VOC Tape Breakdown Data by Company
3.1.1 Global Low-smell and Ultra Low-VOC Tape Annual Sales by Company (2021-2026)
3.1.2 Global Low-smell and Ultra Low-VOC Tape Sales Market Share by Company (2021-2026)
3.2 Global Low-smell and Ultra Low-VOC Tape Annual Revenue by Company (2021-2026)
3.2.1 Global Low-smell and Ultra Low-VOC Tape Revenue by Company (2021-2026)
3.2.2 Global Low-smell and Ultra Low-VOC Tape Revenue Market Share by Company (2021-2026)
3.3 Global Low-smell and Ultra Low-VOC Tape Sale Price by Company
3.4 Key Manufacturers Low-smell and Ultra Low-VOC Tape Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Low-smell and Ultra Low-VOC Tape Product Location Distribution
3.4.2 Players Low-smell and Ultra Low-VOC Tape Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LOW-SMELL AND ULTRA LOW-VOC TAPE BY GEOGRAPHIC REGION

4.1 World Historic Low-smell and Ultra Low-VOC Tape Market Size by Geographic Region (2021-2026)
4.1.1 Global Low-smell and Ultra Low-VOC Tape Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Low-smell and Ultra Low-VOC Tape Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Low-smell and Ultra Low-VOC Tape Market Size by Country/Region (2021-2026)

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4.2.1 Global Low-smell and Ultra Low-VOC Tape Annual Sales by Country/Region (2021-2026)
4.2.2 Global Low-smell and Ultra Low-VOC Tape Annual Revenue by Country/Region (2021-2026)
4.3 Americas Low-smell and Ultra Low-VOC Tape Sales Growth
4.4 APAC Low-smell and Ultra Low-VOC Tape Sales Growth
4.5 Europe Low-smell and Ultra Low-VOC Tape Sales Growth
4.6 Middle East & Africa Low-smell and Ultra Low-VOC Tape Sales Growth

5 AMERICAS

5.1 Americas Low-smell and Ultra Low-VOC Tape Sales by Country
5.1.1 Americas Low-smell and Ultra Low-VOC Tape Sales by Country (2021-2026)
5.1.2 Americas Low-smell and Ultra Low-VOC Tape Revenue by Country (2021-2026)
5.2 Americas Low-smell and Ultra Low-VOC Tape Sales by Type (2021-2026)
5.3 Americas Low-smell and Ultra Low-VOC Tape Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Low-smell and Ultra Low-VOC Tape Sales by Region
6.1.1 APAC Low-smell and Ultra Low-VOC Tape Sales by Region (2021-2026)
6.1.2 APAC Low-smell and Ultra Low-VOC Tape Revenue by Region (2021-2026)
6.2 APAC Low-smell and Ultra Low-VOC Tape Sales by Type (2021-2026)
6.3 APAC Low-smell and Ultra Low-VOC Tape Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Low-smell and Ultra Low-VOC Tape by Country

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7.1.1 Europe Low-smell and Ultra Low-VOC Tape Sales by Country (2021-2026)
7.1.2 Europe Low-smell and Ultra Low-VOC Tape Revenue by Country (2021-2026)
7.2 Europe Low-smell and Ultra Low-VOC Tape Sales by Type (2021-2026)
7.3 Europe Low-smell and Ultra Low-VOC Tape Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Low-smell and Ultra Low-VOC Tape by Country
8.1.1 Middle East & Africa Low-smell and Ultra Low-VOC Tape Sales by Country (2021-2026)
8.1.2 Middle East & Africa Low-smell and Ultra Low-VOC Tape Revenue by Country (2021-2026)
8.2 Middle East & Africa Low-smell and Ultra Low-VOC Tape Sales by Type (2021-2026)
8.3 Middle East & Africa Low-smell and Ultra Low-VOC Tape Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Low-smell and Ultra Low-VOC Tape
10.3 Manufacturing Process Analysis of Low-smell and Ultra Low-VOC Tape
10.4 Industry Chain Structure of Low-smell and Ultra Low-VOC Tape

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info@marketpublishers.com

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Low-smell and Ultra Low-VOC Tape Distributors
11.3 Low-smell and Ultra Low-VOC Tape Customer

12 WORLD FORECAST REVIEW FOR LOW-SMELL AND ULTRA LOW-VOC TAPE BY GEOGRAPHIC REGION

12.1 Global Low-smell and Ultra Low-VOC Tape Market Size Forecast by Region
  12.1.1 Global Low-smell and Ultra Low-VOC Tape Forecast by Region (2027-2032)
  12.1.2 Global Low-smell and Ultra Low-VOC Tape Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Low-smell and Ultra Low-VOC Tape Forecast by Type (2027-2032)
12.7 Global Low-smell and Ultra Low-VOC Tape Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sekisui
  13.1.1 Sekisui Company Information
  13.1.2 Sekisui Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
  13.1.3 Sekisui Low-smell and Ultra Low-VOC Tape Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Sekisui Main Business Overview
  13.1.5 Sekisui Latest Developments
13.2 3M
  13.2.1 3M Company Information
  13.2.2 3M Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
  13.2.3 3M Low-smell and Ultra Low-VOC Tape Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 3M Main Business Overview

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13.2.5 3M Latest Developments
13.3 Nitto Denko
13.3.1 Nitto Denko Company Information
13.3.2 Nitto Denko Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
13.3.3 Nitto Denko Low-smell and Ultra Low-VOC Tape Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Nitto Denko Main Business Overview
13.3.5 Nitto Denko Latest Developments
13.4 Soken Chemical
13.4.1 Soken Chemical Company Information
13.4.2 Soken Chemical Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
13.4.3 Soken Chemical Low-smell and Ultra Low-VOC Tape Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Soken Chemical Main Business Overview
13.4.5 Soken Chemical Latest Developments
13.5 Nitoms
13.5.1 Nitoms Company Information
13.5.2 Nitoms Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
13.5.3 Nitoms Low-smell and Ultra Low-VOC Tape Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Nitoms Main Business Overview
13.5.5 Nitoms Latest Developments
13.6 Teraoka Tape
13.6.1 Teraoka Tape Company Information
13.6.2 Teraoka Tape Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
13.6.3 Teraoka Tape Low-smell and Ultra Low-VOC Tape Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Teraoka Tape Main Business Overview
13.6.5 Teraoka Tape Latest Developments
13.7 TESA
13.7.1 TESA Company Information
13.7.2 TESA Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
13.7.3 TESA Low-smell and Ultra Low-VOC Tape Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.7.4 TESA Main Business Overview
13.7.5 TESA Latest Developments
13.8 Yamato
13.8.1 Yamato Company Information
13.8.2 Yamato Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
13.8.3 Yamato Low-smell and Ultra Low-VOC Tape Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Yamato Main Business Overview
13.8.5 Yamato Latest Developments
13.9 Fonitan
13.9.1 Fonitan Company Information
13.9.2 Fonitan Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
13.9.3 Fonitan Low-smell and Ultra Low-VOC Tape Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Fonitan Main Business Overview
13.9.5 Fonitan Latest Developments
13.10 Broadya
13.10.1 Broadya Company Information
13.10.2 Broadya Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
13.10.3 Broadya Low-smell and Ultra Low-VOC Tape Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Broadya Main Business Overview
13.10.5 Broadya Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Low-smell and Ultra Low-VOC Tape Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Low-smell and Ultra Low-VOC Tape Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Single-Sided
Table 4. Major Players of Double-Sided
Table 5. Global Low-smell and Ultra Low-VOC Tape Sales by Type (2021-2026) & (K Sqm)
Table 6. Global Low-smell and Ultra Low-VOC Tape Sales Market Share by Type (2021-2026)
Table 7. Global Low-smell and Ultra Low-VOC Tape Revenue by Type (2021-2026) & ($ million)
Table 8. Global Low-smell and Ultra Low-VOC Tape Revenue Market Share by Type (2021-2026)
Table 9. Global Low-smell and Ultra Low-VOC Tape Sale Price by Type (2021-2026) & (US$/Sq m)
Table 10. Global Low-smell and Ultra Low-VOC Tape Sale by Application (2021-2026) & (K Sqm)
Table 11. Global Low-smell and Ultra Low-VOC Tape Sale Market Share by Application (2021-2026)
Table 12. Global Low-smell and Ultra Low-VOC Tape Revenue by Application (2021-2026) & ($ million)
Table 13. Global Low-smell and Ultra Low-VOC Tape Revenue Market Share by Application (2021-2026)
Table 14. Global Low-smell and Ultra Low-VOC Tape Sale Price by Application (2021-2026) & (US$/Sq m)
Table 15. Global Low-smell and Ultra Low-VOC Tape Sales by Company (2021-2026) & (K Sqm)
Table 16. Global Low-smell and Ultra Low-VOC Tape Sales Market Share by Company (2021-2026)
Table 17. Global Low-smell and Ultra Low-VOC Tape Revenue by Company (2021-2026) & ($ millions)
Table 18. Global Low-smell and Ultra Low-VOC Tape Revenue Market Share by Company (2021-2026)
Table 19. Global Low-smell and Ultra Low-VOC Tape Sale Price by Company

+357 96 030922
info@marketpublishers.com

(2021-2026) & (US$/Sq m)
Table 20. Key Manufacturers Low-smell and Ultra Low-VOC Tape Producing Area Distribution and Sales Area
Table 21. Players Low-smell and Ultra Low-VOC Tape Products Offered
Table 22. Low-smell and Ultra Low-VOC Tape Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global Low-smell and Ultra Low-VOC Tape Sales by Geographic Region (2021-2026) & (K Sqm)
Table 26. Global Low-smell and Ultra Low-VOC Tape Sales Market Share Geographic Region (2021-2026)
Table 27. Global Low-smell and Ultra Low-VOC Tape Revenue by Geographic Region (2021-2026) & ($ millions)
Table 28. Global Low-smell and Ultra Low-VOC Tape Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global Low-smell and Ultra Low-VOC Tape Sales by Country/Region (2021-2026) & (K Sqm)
Table 30. Global Low-smell and Ultra Low-VOC Tape Sales Market Share by Country/Region (2021-2026)
Table 31. Global Low-smell and Ultra Low-VOC Tape Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global Low-smell and Ultra Low-VOC Tape Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas Low-smell and Ultra Low-VOC Tape Sales by Country (2021-2026) & (K Sqm)
Table 34. Americas Low-smell and Ultra Low-VOC Tape Sales Market Share by Country (2021-2026)
Table 35. Americas Low-smell and Ultra Low-VOC Tape Revenue by Country (2021-2026) & ($ millions)
Table 36. Americas Low-smell and Ultra Low-VOC Tape Sales by Type (2021-2026) & (K Sqm)
Table 37. Americas Low-smell and Ultra Low-VOC Tape Sales by Application (2021-2026) & (K Sqm)
Table 38. APAC Low-smell and Ultra Low-VOC Tape Sales by Region (2021-2026) & (K Sqm)
Table 39. APAC Low-smell and Ultra Low-VOC Tape Sales Market Share by Region (2021-2026)
Table 40. APAC Low-smell and Ultra Low-VOC Tape Revenue by Region (2021-2026)

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& ($ millions)
Table 41. APAC Low-smell and Ultra Low-VOC Tape Sales by Type (2021-2026) & (K Sqm)
Table 42. APAC Low-smell and Ultra Low-VOC Tape Sales by Application (2021-2026) & (K Sqm)
Table 43. Europe Low-smell and Ultra Low-VOC Tape Sales by Country (2021-2026) & (K Sqm)
Table 44. Europe Low-smell and Ultra Low-VOC Tape Revenue by Country (2021-2026) & ($ millions)
Table 45. Europe Low-smell and Ultra Low-VOC Tape Sales by Type (2021-2026) & (K Sqm)
Table 46. Europe Low-smell and Ultra Low-VOC Tape Sales by Application (2021-2026) & (K Sqm)
Table 47. Middle East & Africa Low-smell and Ultra Low-VOC Tape Sales by Country (2021-2026) & (K Sqm)
Table 48. Middle East & Africa Low-smell and Ultra Low-VOC Tape Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa Low-smell and Ultra Low-VOC Tape Sales by Type (2021-2026) & (K Sqm)
Table 50. Middle East & Africa Low-smell and Ultra Low-VOC Tape Sales by Application (2021-2026) & (K Sqm)
Table 51. Key Market Drivers & Growth Opportunities of Low-smell and Ultra Low-VOC Tape
Table 52. Key Market Challenges & Risks of Low-smell and Ultra Low-VOC Tape
Table 53. Key Industry Trends of Low-smell and Ultra Low-VOC Tape
Table 54. Low-smell and Ultra Low-VOC Tape Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Low-smell and Ultra Low-VOC Tape Distributors List
Table 57. Low-smell and Ultra Low-VOC Tape Customer List
Table 58. Global Low-smell and Ultra Low-VOC Tape Sales Forecast by Region (2027-2032) & (K Sqm)
Table 59. Global Low-smell and Ultra Low-VOC Tape Revenue Forecast by Region (2027-2032) & ($ millions)
Table 60. Americas Low-smell and Ultra Low-VOC Tape Sales Forecast by Country (2027-2032) & (K Sqm)
Table 61. Americas Low-smell and Ultra Low-VOC Tape Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 62. APAC Low-smell and Ultra Low-VOC Tape Sales Forecast by Region (2027-2032) & (K Sqm)

+357 96 030922
info@marketpublishers.com

Table 63. APAC Low-smell and Ultra Low-VOC Tape Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Europe Low-smell and Ultra Low-VOC Tape Sales Forecast by Country (2027-2032) & (K Sqm)
Table 65. Europe Low-smell and Ultra Low-VOC Tape Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. Middle East & Africa Low-smell and Ultra Low-VOC Tape Sales Forecast by Country (2027-2032) & (K Sqm)
Table 67. Middle East & Africa Low-smell and Ultra Low-VOC Tape Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Global Low-smell and Ultra Low-VOC Tape Sales Forecast by Type (2027-2032) & (K Sqm)
Table 69. Global Low-smell and Ultra Low-VOC Tape Revenue Forecast by Type (2027-2032) & ($ millions)
Table 70. Global Low-smell and Ultra Low-VOC Tape Sales Forecast by Application (2027-2032) & (K Sqm)
Table 71. Global Low-smell and Ultra Low-VOC Tape Revenue Forecast by Application (2027-2032) & ($ millions)
Table 72. Sekisui Basic Information, Low-smell and Ultra Low-VOC Tape Manufacturing Base, Sales Area and Its Competitors
Table 73. Sekisui Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
Table 74. Sekisui Low-smell and Ultra Low-VOC Tape Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 75. Sekisui Main Business
Table 76. Sekisui Latest Developments
Table 77. 3M Basic Information, Low-smell and Ultra Low-VOC Tape Manufacturing Base, Sales Area and Its Competitors
Table 78. 3M Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
Table 79. 3M Low-smell and Ultra Low-VOC Tape Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 80. 3M Main Business
Table 81. 3M Latest Developments
Table 82. Nitto Denko Basic Information, Low-smell and Ultra Low-VOC Tape Manufacturing Base, Sales Area and Its Competitors
Table 83. Nitto Denko Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
Table 84. Nitto Denko Low-smell and Ultra Low-VOC Tape Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 85. Nitto Denko Main Business
Table 86. Nitto Denko Latest Developments
Table 87. Soken Chemical Basic Information, Low-smell and Ultra Low-VOC Tape Manufacturing Base, Sales Area and Its Competitors
Table 88. Soken Chemical Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
Table 89. Soken Chemical Low-smell and Ultra Low-VOC Tape Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 90. Soken Chemical Main Business
Table 91. Soken Chemical Latest Developments
Table 92. Nitoms Basic Information, Low-smell and Ultra Low-VOC Tape Manufacturing Base, Sales Area and Its Competitors
Table 93. Nitoms Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
Table 94. Nitoms Low-smell and Ultra Low-VOC Tape Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 95. Nitoms Main Business
Table 96. Nitoms Latest Developments
Table 97. Teraoka Tape Basic Information, Low-smell and Ultra Low-VOC Tape Manufacturing Base, Sales Area and Its Competitors
Table 98. Teraoka Tape Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
Table 99. Teraoka Tape Low-smell and Ultra Low-VOC Tape Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 100. Teraoka Tape Main Business
Table 101. Teraoka Tape Latest Developments
Table 102. TESA Basic Information, Low-smell and Ultra Low-VOC Tape Manufacturing Base, Sales Area and Its Competitors
Table 103. TESA Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
Table 104. TESA Low-smell and Ultra Low-VOC Tape Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 105. TESA Main Business
Table 106. TESA Latest Developments
Table 107. Yamato Basic Information, Low-smell and Ultra Low-VOC Tape Manufacturing Base, Sales Area and Its Competitors
Table 108. Yamato Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
Table 109. Yamato Low-smell and Ultra Low-VOC Tape Sales (K Sqm), Revenue ($

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Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 110. Yamato Main Business
Table 111. Yamato Latest Developments
Table 112. Fonitan Basic Information, Low-smell and Ultra Low-VOC Tape Manufacturing Base, Sales Area and Its Competitors
Table 113. Fonitan Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
Table 114. Fonitan Low-smell and Ultra Low-VOC Tape Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 115. Fonitan Main Business
Table 116. Fonitan Latest Developments
Table 117. Broadya Basic Information, Low-smell and Ultra Low-VOC Tape Manufacturing Base, Sales Area and Its Competitors
Table 118. Broadya Low-smell and Ultra Low-VOC Tape Product Portfolios and Specifications
Table 119. Broadya Low-smell and Ultra Low-VOC Tape Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 120. Broadya Main Business
Table 121. Broadya Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Low-smell and Ultra Low-VOC Tape
Figure 2. Low-smell and Ultra Low-VOC Tape Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Low-smell and Ultra Low-VOC Tape Sales Growth Rate 2021-2032 (K Sqm)
Figure 7. Global Low-smell and Ultra Low-VOC Tape Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Low-smell and Ultra Low-VOC Tape Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Low-smell and Ultra Low-VOC Tape Sales Market Share by Country/Region (2025)
Figure 10. Low-smell and Ultra Low-VOC Tape Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Single-Sided
Figure 12. Product Picture of Double-Sided
Figure 13. Global Low-smell and Ultra Low-VOC Tape Sales Market Share by Type in 2026
Figure 14. Global Low-smell and Ultra Low-VOC Tape Revenue Market Share by Type (2021-2026)
Figure 15. Low-smell and Ultra Low-VOC Tape Consumed in Automotive Interiors
Figure 16. Global Low-smell and Ultra Low-VOC Tape Market: Automotive Interiors (2021-2026) & (K Sqm)
Figure 17. Low-smell and Ultra Low-VOC Tape Consumed in Medical
Figure 18. Global Low-smell and Ultra Low-VOC Tape Market: Medical (2021-2026) & (K Sqm)
Figure 19. Low-smell and Ultra Low-VOC Tape Consumed in Architecture
Figure 20. Global Low-smell and Ultra Low-VOC Tape Market: Architecture (2021-2026) & (K Sqm)
Figure 21. Low-smell and Ultra Low-VOC Tape Consumed in Other
Figure 22. Global Low-smell and Ultra Low-VOC Tape Market: Other (2021-2026) & (K Sqm)
Figure 23. Global Low-smell and Ultra Low-VOC Tape Sale Market Share by Application (2025)

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Figure 24. Global Low-smell and Ultra Low-VOC Tape Revenue Market Share by Application in 2026
Figure 25. Low-smell and Ultra Low-VOC Tape Sales by Company in 2026 (K Sqm)
Figure 26. Global Low-smell and Ultra Low-VOC Tape Sales Market Share by Company in 2026
Figure 27. Low-smell and Ultra Low-VOC Tape Revenue by Company in 2026 ($ millions)
Figure 28. Global Low-smell and Ultra Low-VOC Tape Revenue Market Share by Company in 2026
Figure 29. Global Low-smell and Ultra Low-VOC Tape Sales Market Share by Geographic Region (2021-2026)
Figure 30. Global Low-smell and Ultra Low-VOC Tape Revenue Market Share by Geographic Region in 2026
Figure 31. Americas Low-smell and Ultra Low-VOC Tape Sales 2021-2026 (K Sqm)
Figure 32. Americas Low-smell and Ultra Low-VOC Tape Revenue 2021-2026 ($ millions)
Figure 33. APAC Low-smell and Ultra Low-VOC Tape Sales 2021-2026 (K Sqm)
Figure 34. APAC Low-smell and Ultra Low-VOC Tape Revenue 2021-2026 ($ millions)
Figure 35. Europe Low-smell and Ultra Low-VOC Tape Sales 2021-2026 (K Sqm)
Figure 36. Europe Low-smell and Ultra Low-VOC Tape Revenue 2021-2026 ($ millions)
Figure 37. Middle East & Africa Low-smell and Ultra Low-VOC Tape Sales 2021-2026 (K Sqm)
Figure 38. Middle East & Africa Low-smell and Ultra Low-VOC Tape Revenue 2021-2026 ($ millions)
Figure 39. Americas Low-smell and Ultra Low-VOC Tape Sales Market Share by Country in 2026
Figure 40. Americas Low-smell and Ultra Low-VOC Tape Revenue Market Share by Country (2021-2026)
Figure 41. Americas Low-smell and Ultra Low-VOC Tape Sales Market Share by Type (2021-2026)
Figure 42. Americas Low-smell and Ultra Low-VOC Tape Sales Market Share by Application (2021-2026)
Figure 43. United States Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 44. Canada Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 45. Mexico Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 46. Brazil Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($

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millions)
Figure 47. APAC Low-smell and Ultra Low-VOC Tape Sales Market Share by Region in 2026
Figure 48. APAC Low-smell and Ultra Low-VOC Tape Revenue Market Share by Region (2021-2026)
Figure 49. APAC Low-smell and Ultra Low-VOC Tape Sales Market Share by Type (2021-2026)
Figure 50. APAC Low-smell and Ultra Low-VOC Tape Sales Market Share by Application (2021-2026)
Figure 51. China Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 52. Japan Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 53. South Korea Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 54. Southeast Asia Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 55. India Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 56. Australia Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 57. China Taiwan Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 58. Europe Low-smell and Ultra Low-VOC Tape Sales Market Share by Country in 2026
Figure 59. Europe Low-smell and Ultra Low-VOC Tape Revenue Market Share by Country (2021-2026)
Figure 60. Europe Low-smell and Ultra Low-VOC Tape Sales Market Share by Type (2021-2026)
Figure 61. Europe Low-smell and Ultra Low-VOC Tape Sales Market Share by Application (2021-2026)
Figure 62. Germany Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 63. France Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 64. UK Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 65. Italy Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)

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Figure 66. Russia Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 67. Middle East & Africa Low-smell and Ultra Low-VOC Tape Sales Market Share by Country (2021-2026)
Figure 68. Middle East & Africa Low-smell and Ultra Low-VOC Tape Sales Market Share by Type (2021-2026)
Figure 69. Middle East & Africa Low-smell and Ultra Low-VOC Tape Sales Market Share by Application (2021-2026)
Figure 70. Egypt Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 71. South Africa Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 72. Israel Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 73. Turkey Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 74. GCC Countries Low-smell and Ultra Low-VOC Tape Revenue Growth 2021-2026 ($ millions)
Figure 75. Manufacturing Cost Structure Analysis of Low-smell and Ultra Low-VOC Tape in 2026
Figure 76. Manufacturing Process Analysis of Low-smell and Ultra Low-VOC Tape
Figure 77. Industry Chain Structure of Low-smell and Ultra Low-VOC Tape
Figure 78. Channels of Distribution
Figure 79. Global Low-smell and Ultra Low-VOC Tape Sales Market Forecast by Region (2027-2032)
Figure 80. Global Low-smell and Ultra Low-VOC Tape Revenue Market Share Forecast by Region (2027-2032)
Figure 81. Global Low-smell and Ultra Low-VOC Tape Sales Market Share Forecast by Type (2027-2032)
Figure 82. Global Low-smell and Ultra Low-VOC Tape Revenue Market Share Forecast by Type (2027-2032)
Figure 83. Global Low-smell and Ultra Low-VOC Tape Sales Market Share Forecast by Application (2027-2032)
Figure 84. Global Low-smell and Ultra Low-VOC Tape Revenue Market Share Forecast by Application (2027-2032)

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