

Global Low Pressure Turbine Blades Market Growth 2026-2032

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Abstracts

The global Low Pressure Turbine Blades market size is predicted to grow from US\$ 2847 million in 2025 to US\$ 3832 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Low pressure turbine blades are critical rotating components within the low pressure turbine section of gas turbine engines. Located at the rear of the engine's turbine system, their primary function is to harness the residual energy of high-temperature exhaust gases—already expanded by the high-pressure turbine—to further convert thermal energy into mechanical energy. This energy drives the low pressure compressor, fan, or other auxiliary equipment via the turbine shaft. In 2025, global sales volume for low pressure turbine blades reached 815,000 units, with a production capacity of approximately 1.16 million units; the average selling price was \$3,571 per unit, and the average gross profit margin ranged from 25% to 30%.

The upstream segment of the industry chain primarily comprises suppliers of superalloys, titanium alloys, advanced composite materials, thermal barrier coating materials, and precision manufacturing auxiliaries. Nickel-based superalloys and titanium-aluminum alloys serve as core raw materials for these blades, alongside the supply of equipment for smelting, precision casting, forging, heat treatment, and surface treatment. The midstream segment consists of enterprises specializing in the design, manufacturing, and maintenance of low-pressure turbine blades, handling tasks such as aerodynamic and structural design, material selection, precision casting, machining, non-destructive testing, and surface coating. The downstream segment involves applications in sectors such as aero-engines, industrial gas turbines, and energy power equipment.

Driven by the imperatives of energy conservation, emission reduction, and heightened

aviation safety standards—as well as the development of localized supply chains—nations worldwide are consistently increasing their investment in the R&D of aero-engines and critical components. Leading aviation manufacturing nations in Europe and the Americas are leveraging industrial policies and R&D initiatives to support the development of next-generation, high-efficiency aero-engine technologies while simultaneously promoting the adoption of low-carbon aviation solutions. In recent years, China has steadily advanced the localization of the aero-engine industry chain, intensifying R&D efforts in areas such as high-temperature alloys, advanced manufacturing processes, and critical components, thereby providing policy support for the domestic low-pressure turbine blade industry. Furthermore, as the global aero-engine maintenance market expands, specialized maintenance and remanufacturing enterprises are playing an increasingly vital role in the low-pressure turbine blade sector.

LP Information, Inc. (LPI) ' newest research report, the “Low Pressure Turbine Blades Industry Forecast” looks at past sales and reviews total world Low Pressure Turbine Blades sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Pressure Turbine Blades sales for 2026 through 2032. With Low Pressure Turbine Blades sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low Pressure Turbine Blades industry.

This Insight Report provides a comprehensive analysis of the global Low Pressure Turbine Blades landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Pressure Turbine Blades portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Pressure Turbine Blades market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Pressure Turbine Blades and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Pressure Turbine Blades.

This report presents a comprehensive overview, market shares, and growth

opportunities of Low Pressure Turbine Blades market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Guide Vanes

Working Blades

Segmentation by Materials:

Nickel-Based Superalloys

Titanium-Aluminum Alloys

Others

Segmentation by Operating Temperature:

<700°

700–900°

>900°

Segmentation by Application:

Aero-Engines

Gas Turbines

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Aerospace

Rolls-Royce

RTX

Safran

MTU Aero Engines

Precision Castparts Corp

Chromalloy

Moeller Aerospace

AeroEdge

Jiangsu Huatai Ruixiang

Safran Aircraft Engines Guiyang

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Pressure Turbine Blades market?

What factors are driving Low Pressure Turbine Blades market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Pressure Turbine Blades market opportunities vary by end market size?

How does Low Pressure Turbine Blades break out by Type, by Application?

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