

# Global Low Pressure Needle Valve Market Growth 2026-2032

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## Abstracts

The global Low Pressure Needle Valve market size is predicted to grow from US\$ 1160 million in 2025 to US\$ 1550 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2025, global production capacity of low pressure needle valves was approximately 46 million units, with actual output of around 31.2 million units. The average market price was about USD 38 per unit. Gross margins generally ranged from 28% to 45%, depending on material grade, machining accuracy, and application standards. A low pressure needle valve is a precision flow control valve designed to regulate small flow rates under relatively low pressure conditions. It achieves accurate flow adjustment through a finely tapered needle and valve seat, enabling stable throttling and shut-off performance.

Upstream includes stainless steel, brass, sealing materials, and precision machining equipment. The midstream focuses on CNC machining, surface finishing, assembly, and leak testing. Downstream applications cover laboratory instruments, analytical equipment, medical devices, pneumatic systems, chemical dosing systems, and general industrial control, with demand driven by instrumentation density and automation levels.

The low pressure needle valve market shows stable and resilient growth, supported by continuous demand from instrumentation, laboratory, and precision fluid control applications. As industrial automation and analytical testing expand, the need for accurate and repeatable flow control remains strong. Compared with high-pressure valves, low pressure needle valves face lower material stress but higher requirements for machining precision and sealing reliability. Product differentiation increasingly focuses on compact design, corrosion-resistant materials, and improved sealing

performance for gases and low-viscosity fluids. While competition in standard products is relatively intense, customized valves for medical, analytical, and specialty chemical applications maintain higher margins. Overall, the market is characterized by moderate growth, steady replacement demand, and a gradual shift toward higher-precision and application-specific solutions.

LP Information, Inc. (LPI) ' newest research report, the “Low Pressure Needle Valve Industry Forecast” looks at past sales and reviews total world Low Pressure Needle Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Pressure Needle Valve sales for 2026 through 2032. With Low Pressure Needle Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low Pressure Needle Valve industry.

This Insight Report provides a comprehensive analysis of the global Low Pressure Needle Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Pressure Needle Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Pressure Needle Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Pressure Needle Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Pressure Needle Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Pressure Needle Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Threaded Needle Valves

Compression Fitting Needle Valves

Segmentation by Body Configuration:

Straight Pattern Needle Valves

Angle Pattern Needle Valves

Segmentation by Application:

Laboratory Instruments

Medical Devices

Analytical Equipment

Pneumatic Systems

Chemical Dosing Systems

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Swagelok

Brooks Instrument

Bronkhorst High-Tech

Festo

SMC

TESCOM (Emerson)

Parker Hannifin

HOKE

Ham-Let Group

Hy-Lok

DK-LOK

FITOK Group

SSP Fittings

Fujikin

Tylok International

Superlok

Oliver Valves

GEM? Group

Circle Seal Controls

Generant

AS-Schneider

Dwyer Instruments

Whitey (IDEX)

Safelok

Superior Valve

High Pressure Equipment Company (HPEC)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Pressure Needle Valve market?

What factors are driving Low Pressure Needle Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Pressure Needle Valve market opportunities vary by end market size?

How does Low Pressure Needle Valve break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Low Pressure Needle Valve Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Low Pressure Needle Valve by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Low Pressure Needle Valve by Country/Region, 2021, 2025 & 2032

#### 2.2 Low Pressure Needle Valve Segment by Type

- 2.2.1 Threaded Needle Valves

- 2.2.2 Compression Fitting Needle Valves

- 2.2.3 Low Pressure Needle Valve Sales by Type

- 2.2.3.1 Global Low Pressure Needle Valve Sales Market Share by Type (2021-2026)

- 2.2.3.2 Global Low Pressure Needle Valve Revenue and Market Share by Type (2021-2026)

- 2.2.3.3 Global Low Pressure Needle Valve Sale Price by Type (2021-2026)

#### 2.3 Low Pressure Needle Valve Segment by Body Configuration

- 2.3.1 Straight Pattern Needle Valves

- 2.3.2 Angle Pattern Needle Valves

- 2.3.3 Low Pressure Needle Valve Sales by Body Configuration

- 2.3.3.1 Global Low Pressure Needle Valve Sales Market Share by Body Configuration (2021-2026)

- 2.3.3.2 Global Low Pressure Needle Valve Revenue and Market Share by Body Configuration (2021-2026)

- 2.3.3.3 Global Low Pressure Needle Valve Sale Price by Body Configuration (2021-2026)

## 2.4 Low Pressure Needle Valve Segment by Application

2.4.1 Laboratory Instruments

2.4.2 Medical Devices

2.4.3 Analytical Equipment

2.4.4 Pneumatic Systems

2.4.5 Chemical Dosing Systems

2.4.6 Others

2.4.7 Low Pressure Needle Valve Sales by Application

2.4.7.1 Global Low Pressure Needle Valve Sale Market Share by Application  
(2021-2026)

2.4.7.2 Global Low Pressure Needle Valve Revenue and Market Share by Application  
(2021-2026)

2.4.7.3 Global Low Pressure Needle Valve Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

3.1 Global Low Pressure Needle Valve Breakdown Data by Company

3.1.1 Global Low Pressure Needle Valve Annual Sales by Company (2021-2026)

3.1.2 Global Low Pressure Needle Valve Sales Market Share by Company  
(2021-2026)

3.2 Global Low Pressure Needle Valve Annual Revenue by Company (2021-2026)

3.2.1 Global Low Pressure Needle Valve Revenue by Company (2021-2026)

3.2.2 Global Low Pressure Needle Valve Revenue Market Share by Company  
(2021-2026)

3.3 Global Low Pressure Needle Valve Sale Price by Company

3.4 Key Manufacturers Low Pressure Needle Valve Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Low Pressure Needle Valve Product Location Distribution

3.4.2 Players Low Pressure Needle Valve Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR LOW PRESSURE NEEDLE VALVE BY GEOGRAPHIC REGION

4.1 World Historic Low Pressure Needle Valve Market Size by Geographic Region

(2021-2026)

4.1.1 Global Low Pressure Needle Valve Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global Low Pressure Needle Valve Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Low Pressure Needle Valve Market Size by Country/Region

(2021-2026)

4.2.1 Global Low Pressure Needle Valve Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Low Pressure Needle Valve Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Low Pressure Needle Valve Sales Growth

4.4 APAC Low Pressure Needle Valve Sales Growth

4.5 Europe Low Pressure Needle Valve Sales Growth

4.6 Middle East & Africa Low Pressure Needle Valve Sales Growth

## **5 AMERICAS**

5.1 Americas Low Pressure Needle Valve Sales by Country

5.1.1 Americas Low Pressure Needle Valve Sales by Country (2021-2026)

5.1.2 Americas Low Pressure Needle Valve Revenue by Country (2021-2026)

5.2 Americas Low Pressure Needle Valve Sales by Type (2021-2026)

5.3 Americas Low Pressure Needle Valve Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Low Pressure Needle Valve Sales by Region

6.1.1 APAC Low Pressure Needle Valve Sales by Region (2021-2026)

6.1.2 APAC Low Pressure Needle Valve Revenue by Region (2021-2026)

6.2 APAC Low Pressure Needle Valve Sales by Type (2021-2026)

6.3 APAC Low Pressure Needle Valve Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Low Pressure Needle Valve by Country
  - 7.1.1 Europe Low Pressure Needle Valve Sales by Country (2021-2026)
  - 7.1.2 Europe Low Pressure Needle Valve Revenue by Country (2021-2026)
- 7.2 Europe Low Pressure Needle Valve Sales by Type (2021-2026)
- 7.3 Europe Low Pressure Needle Valve Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Low Pressure Needle Valve by Country
  - 8.1.1 Middle East & Africa Low Pressure Needle Valve Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Low Pressure Needle Valve Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Low Pressure Needle Valve Sales by Type (2021-2026)
- 8.3 Middle East & Africa Low Pressure Needle Valve Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Low Pressure Needle Valve
- 10.3 Manufacturing Process Analysis of Low Pressure Needle Valve
- 10.4 Industry Chain Structure of Low Pressure Needle Valve

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Low Pressure Needle Valve Distributors
- 11.3 Low Pressure Needle Valve Customer

## **12 WORLD FORECAST REVIEW FOR LOW PRESSURE NEEDLE VALVE BY GEOGRAPHIC REGION**

- 12.1 Global Low Pressure Needle Valve Market Size Forecast by Region
  - 12.1.1 Global Low Pressure Needle Valve Forecast by Region (2027-2032)
  - 12.1.2 Global Low Pressure Needle Valve Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Low Pressure Needle Valve Forecast by Type (2027-2032)
- 12.7 Global Low Pressure Needle Valve Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Swagelok
  - 13.1.1 Swagelok Company Information
  - 13.1.2 Swagelok Low Pressure Needle Valve Product Portfolios and Specifications
  - 13.1.3 Swagelok Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Swagelok Main Business Overview
  - 13.1.5 Swagelok Latest Developments
- 13.2 Brooks Instrument
  - 13.2.1 Brooks Instrument Company Information
  - 13.2.2 Brooks Instrument Low Pressure Needle Valve Product Portfolios and

## Specifications

13.2.3 Brooks Instrument Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Brooks Instrument Main Business Overview

13.2.5 Brooks Instrument Latest Developments

## 13.3 Bronkhorst High-Tech

13.3.1 Bronkhorst High-Tech Company Information

13.3.2 Bronkhorst High-Tech Low Pressure Needle Valve Product Portfolios and Specifications

13.3.3 Bronkhorst High-Tech Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Bronkhorst High-Tech Main Business Overview

13.3.5 Bronkhorst High-Tech Latest Developments

## 13.4 Festo

13.4.1 Festo Company Information

13.4.2 Festo Low Pressure Needle Valve Product Portfolios and Specifications

13.4.3 Festo Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Festo Main Business Overview

13.4.5 Festo Latest Developments

## 13.5 SMC

13.5.1 SMC Company Information

13.5.2 SMC Low Pressure Needle Valve Product Portfolios and Specifications

13.5.3 SMC Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 SMC Main Business Overview

13.5.5 SMC Latest Developments

## 13.6 TESCO (Emerson)

13.6.1 TESCO (Emerson) Company Information

13.6.2 TESCO (Emerson) Low Pressure Needle Valve Product Portfolios and Specifications

13.6.3 TESCO (Emerson) Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 TESCO (Emerson) Main Business Overview

13.6.5 TESCO (Emerson) Latest Developments

## 13.7 Parker Hannifin

13.7.1 Parker Hannifin Company Information

13.7.2 Parker Hannifin Low Pressure Needle Valve Product Portfolios and Specifications

13.7.3 Parker Hannifin Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Parker Hannifin Main Business Overview

13.7.5 Parker Hannifin Latest Developments

13.8 HOKE

13.8.1 HOKE Company Information

13.8.2 HOKE Low Pressure Needle Valve Product Portfolios and Specifications

13.8.3 HOKE Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 HOKE Main Business Overview

13.8.5 HOKE Latest Developments

13.9 Ham-Let Group

13.9.1 Ham-Let Group Company Information

13.9.2 Ham-Let Group Low Pressure Needle Valve Product Portfolios and Specifications

13.9.3 Ham-Let Group Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Ham-Let Group Main Business Overview

13.9.5 Ham-Let Group Latest Developments

13.10 Hy-Lok

13.10.1 Hy-Lok Company Information

13.10.2 Hy-Lok Low Pressure Needle Valve Product Portfolios and Specifications

13.10.3 Hy-Lok Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Hy-Lok Main Business Overview

13.10.5 Hy-Lok Latest Developments

13.11 DK-LOK

13.11.1 DK-LOK Company Information

13.11.2 DK-LOK Low Pressure Needle Valve Product Portfolios and Specifications

13.11.3 DK-LOK Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 DK-LOK Main Business Overview

13.11.5 DK-LOK Latest Developments

13.12 FITOK Group

13.12.1 FITOK Group Company Information

13.12.2 FITOK Group Low Pressure Needle Valve Product Portfolios and Specifications

13.12.3 FITOK Group Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.12.4 FITOK Group Main Business Overview
- 13.12.5 FITOK Group Latest Developments
- 13.13 SSP Fittings
  - 13.13.1 SSP Fittings Company Information
  - 13.13.2 SSP Fittings Low Pressure Needle Valve Product Portfolios and Specifications
  - 13.13.3 SSP Fittings Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 SSP Fittings Main Business Overview
  - 13.13.5 SSP Fittings Latest Developments
- 13.14 Fujikin
  - 13.14.1 Fujikin Company Information
  - 13.14.2 Fujikin Low Pressure Needle Valve Product Portfolios and Specifications
  - 13.14.3 Fujikin Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.14.4 Fujikin Main Business Overview
  - 13.14.5 Fujikin Latest Developments
- 13.15 Tylok International
  - 13.15.1 Tylok International Company Information
  - 13.15.2 Tylok International Low Pressure Needle Valve Product Portfolios and Specifications
  - 13.15.3 Tylok International Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.15.4 Tylok International Main Business Overview
  - 13.15.5 Tylok International Latest Developments
- 13.16 Superlok
  - 13.16.1 Superlok Company Information
  - 13.16.2 Superlok Low Pressure Needle Valve Product Portfolios and Specifications
  - 13.16.3 Superlok Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.16.4 Superlok Main Business Overview
  - 13.16.5 Superlok Latest Developments
- 13.17 Oliver Valves
  - 13.17.1 Oliver Valves Company Information
  - 13.17.2 Oliver Valves Low Pressure Needle Valve Product Portfolios and Specifications
  - 13.17.3 Oliver Valves Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.17.4 Oliver Valves Main Business Overview
  - 13.17.5 Oliver Valves Latest Developments

### 13.18 GEM? Group

13.18.1 GEM? Group Company Information

13.18.2 GEM? Group Low Pressure Needle Valve Product Portfolios and Specifications

13.18.3 GEM? Group Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 GEM? Group Main Business Overview

13.18.5 GEM? Group Latest Developments

### 13.19 Circle Seal Controls

13.19.1 Circle Seal Controls Company Information

13.19.2 Circle Seal Controls Low Pressure Needle Valve Product Portfolios and Specifications

13.19.3 Circle Seal Controls Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Circle Seal Controls Main Business Overview

13.19.5 Circle Seal Controls Latest Developments

### 13.20 Generant

13.20.1 Generant Company Information

13.20.2 Generant Low Pressure Needle Valve Product Portfolios and Specifications

13.20.3 Generant Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Generant Main Business Overview

13.20.5 Generant Latest Developments

### 13.21 AS-Schneider

13.21.1 AS-Schneider Company Information

13.21.2 AS-Schneider Low Pressure Needle Valve Product Portfolios and Specifications

13.21.3 AS-Schneider Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 AS-Schneider Main Business Overview

13.21.5 AS-Schneider Latest Developments

### 13.22 Dwyer Instruments

13.22.1 Dwyer Instruments Company Information

13.22.2 Dwyer Instruments Low Pressure Needle Valve Product Portfolios and Specifications

13.22.3 Dwyer Instruments Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Dwyer Instruments Main Business Overview

13.22.5 Dwyer Instruments Latest Developments

### 13.23 Whitey (IDEX)

13.23.1 Whitey (IDEX) Company Information

13.23.2 Whitey (IDEX) Low Pressure Needle Valve Product Portfolios and Specifications

13.23.3 Whitey (IDEX) Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Whitey (IDEX) Main Business Overview

13.23.5 Whitey (IDEX) Latest Developments

### 13.24 Safelok

13.24.1 Safelok Company Information

13.24.2 Safelok Low Pressure Needle Valve Product Portfolios and Specifications

13.24.3 Safelok Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Safelok Main Business Overview

13.24.5 Safelok Latest Developments

### 13.25 Superior Valve

13.25.1 Superior Valve Company Information

13.25.2 Superior Valve Low Pressure Needle Valve Product Portfolios and Specifications

13.25.3 Superior Valve Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Superior Valve Main Business Overview

13.25.5 Superior Valve Latest Developments

### 13.26 High Pressure Equipment Company (HPEC)

13.26.1 High Pressure Equipment Company (HPEC) Company Information

13.26.2 High Pressure Equipment Company (HPEC) Low Pressure Needle Valve Product Portfolios and Specifications

13.26.3 High Pressure Equipment Company (HPEC) Low Pressure Needle Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 High Pressure Equipment Company (HPEC) Main Business Overview

13.26.5 High Pressure Equipment Company (HPEC) Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Low Pressure Needle Valve Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Low Pressure Needle Valve Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Threaded Needle Valves

Table 4. Major Players of Compression Fitting Needle Valves

Table 5. Global Low Pressure Needle Valve Sales by Type (2021-2026) & (K Units)

Table 6. Global Low Pressure Needle Valve Sales Market Share by Type (2021-2026)

Table 7. Global Low Pressure Needle Valve Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Low Pressure Needle Valve Revenue Market Share by Type (2021-2026)

Table 9. Global Low Pressure Needle Valve Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Straight Pattern Needle Valves

Table 11. Major Players of Angle Pattern Needle Valves

Table 12. Global Low Pressure Needle Valve Sales by Body Configuration (2021-2026) & (K Units)

Table 13. Global Low Pressure Needle Valve Sales Market Share by Body Configuration (2021-2026)

Table 14. Global Low Pressure Needle Valve Revenue by Body Configuration (2021-2026) & (\$ million)

Table 15. Global Low Pressure Needle Valve Revenue Market Share by Body Configuration (2021-2026)

Table 16. Global Low Pressure Needle Valve Sale Price by Body Configuration (2021-2026) & (US\$/Unit)

Table 17. Global Low Pressure Needle Valve Sale by Application (2021-2026) & (K Units)

Table 18. Global Low Pressure Needle Valve Sale Market Share by Application (2021-2026)

Table 19. Global Low Pressure Needle Valve Revenue by Application (2021-2026) & (\$ million)

Table 20. Global Low Pressure Needle Valve Revenue Market Share by Application (2021-2026)

Table 21. Global Low Pressure Needle Valve Sale Price by Application (2021-2026) & (US\$/Unit)

Table 22. Global Low Pressure Needle Valve Sales by Company (2021-2026) & (K Units)

Table 23. Global Low Pressure Needle Valve Sales Market Share by Company (2021-2026)

Table 24. Global Low Pressure Needle Valve Revenue by Company (2021-2026) & (\$ millions)

Table 25. Global Low Pressure Needle Valve Revenue Market Share by Company (2021-2026)

Table 26. Global Low Pressure Needle Valve Sale Price by Company (2021-2026) & (US\$/Unit)

Table 27. Key Manufacturers Low Pressure Needle Valve Producing Area Distribution and Sales Area

Table 28. Players Low Pressure Needle Valve Products Offered

Table 29. Low Pressure Needle Valve Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Market M&A Activity & Strategy

Table 32. Global Low Pressure Needle Valve Sales by Geographic Region (2021-2026) & (K Units)

Table 33. Global Low Pressure Needle Valve Sales Market Share Geographic Region (2021-2026)

Table 34. Global Low Pressure Needle Valve Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 35. Global Low Pressure Needle Valve Revenue Market Share by Geographic Region (2021-2026)

Table 36. Global Low Pressure Needle Valve Sales by Country/Region (2021-2026) & (K Units)

Table 37. Global Low Pressure Needle Valve Sales Market Share by Country/Region (2021-2026)

Table 38. Global Low Pressure Needle Valve Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global Low Pressure Needle Valve Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas Low Pressure Needle Valve Sales by Country (2021-2026) & (K Units)

Table 41. Americas Low Pressure Needle Valve Sales Market Share by Country (2021-2026)

Table 42. Americas Low Pressure Needle Valve Revenue by Country (2021-2026) & (\$ millions)

Table 43. Americas Low Pressure Needle Valve Sales by Type (2021-2026) & (K Units)

Table 44. Americas Low Pressure Needle Valve Sales by Application (2021-2026) & (K Units)

Table 45. APAC Low Pressure Needle Valve Sales by Region (2021-2026) & (K Units)

Table 46. APAC Low Pressure Needle Valve Sales Market Share by Region (2021-2026)

Table 47. APAC Low Pressure Needle Valve Revenue by Region (2021-2026) & (\$ millions)

Table 48. APAC Low Pressure Needle Valve Sales by Type (2021-2026) & (K Units)

Table 49. APAC Low Pressure Needle Valve Sales by Application (2021-2026) & (K Units)

Table 50. Europe Low Pressure Needle Valve Sales by Country (2021-2026) & (K Units)

Table 51. Europe Low Pressure Needle Valve Revenue by Country (2021-2026) & (\$ millions)

Table 52. Europe Low Pressure Needle Valve Sales by Type (2021-2026) & (K Units)

Table 53. Europe Low Pressure Needle Valve Sales by Application (2021-2026) & (K Units)

Table 54. Middle East & Africa Low Pressure Needle Valve Sales by Country (2021-2026) & (K Units)

Table 55. Middle East & Africa Low Pressure Needle Valve Revenue Market Share by Country (2021-2026)

Table 56. Middle East & Africa Low Pressure Needle Valve Sales by Type (2021-2026) & (K Units)

Table 57. Middle East & Africa Low Pressure Needle Valve Sales by Application (2021-2026) & (K Units)

Table 58. Key Market Drivers & Growth Opportunities of Low Pressure Needle Valve

Table 59. Key Market Challenges & Risks of Low Pressure Needle Valve

Table 60. Key Industry Trends of Low Pressure Needle Valve

Table 61. Low Pressure Needle Valve Raw Material

Table 62. Key Suppliers of Raw Materials

Table 63. Low Pressure Needle Valve Distributors List

Table 64. Low Pressure Needle Valve Customer List

Table 65. Global Low Pressure Needle Valve Sales Forecast by Region (2027-2032) & (K Units)

Table 66. Global Low Pressure Needle Valve Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 67. Americas Low Pressure Needle Valve Sales Forecast by Country (2027-2032) & (K Units)

- Table 68. Americas Low Pressure Needle Valve Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 69. APAC Low Pressure Needle Valve Sales Forecast by Region (2027-2032) & (K Units)
- Table 70. APAC Low Pressure Needle Valve Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 71. Europe Low Pressure Needle Valve Sales Forecast by Country (2027-2032) & (K Units)
- Table 72. Europe Low Pressure Needle Valve Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 73. Middle East & Africa Low Pressure Needle Valve Sales Forecast by Country (2027-2032) & (K Units)
- Table 74. Middle East & Africa Low Pressure Needle Valve Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 75. Global Low Pressure Needle Valve Sales Forecast by Type (2027-2032) & (K Units)
- Table 76. Global Low Pressure Needle Valve Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 77. Global Low Pressure Needle Valve Sales Forecast by Application (2027-2032) & (K Units)
- Table 78. Global Low Pressure Needle Valve Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 79. Swagelok Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors
- Table 80. Swagelok Low Pressure Needle Valve Product Portfolios and Specifications
- Table 81. Swagelok Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 82. Swagelok Main Business
- Table 83. Swagelok Latest Developments
- Table 84. Brooks Instrument Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors
- Table 85. Brooks Instrument Low Pressure Needle Valve Product Portfolios and Specifications
- Table 86. Brooks Instrument Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 87. Brooks Instrument Main Business
- Table 88. Brooks Instrument Latest Developments
- Table 89. Bronkhorst High-Tech Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 90. Bronkhorst High-Tech Low Pressure Needle Valve Product Portfolios and Specifications

Table 91. Bronkhorst High-Tech Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Bronkhorst High-Tech Main Business

Table 93. Bronkhorst High-Tech Latest Developments

Table 94. Festo Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 95. Festo Low Pressure Needle Valve Product Portfolios and Specifications

Table 96. Festo Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Festo Main Business

Table 98. Festo Latest Developments

Table 99. SMC Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 100. SMC Low Pressure Needle Valve Product Portfolios and Specifications

Table 101. SMC Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. SMC Main Business

Table 103. SMC Latest Developments

Table 104. TESCO (Emerson) Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 105. TESCO (Emerson) Low Pressure Needle Valve Product Portfolios and Specifications

Table 106. TESCO (Emerson) Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. TESCO (Emerson) Main Business

Table 108. TESCO (Emerson) Latest Developments

Table 109. Parker Hannifin Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 110. Parker Hannifin Low Pressure Needle Valve Product Portfolios and Specifications

Table 111. Parker Hannifin Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Parker Hannifin Main Business

Table 113. Parker Hannifin Latest Developments

Table 114. HOKE Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 115. HOKE Low Pressure Needle Valve Product Portfolios and Specifications

Table 116. HOKE Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. HOKE Main Business

Table 118. HOKE Latest Developments

Table 119. Ham-Let Group Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 120. Ham-Let Group Low Pressure Needle Valve Product Portfolios and Specifications

Table 121. Ham-Let Group Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Ham-Let Group Main Business

Table 123. Ham-Let Group Latest Developments

Table 124. Hy-Lok Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 125. Hy-Lok Low Pressure Needle Valve Product Portfolios and Specifications

Table 126. Hy-Lok Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Hy-Lok Main Business

Table 128. Hy-Lok Latest Developments

Table 129. DK-LOK Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 130. DK-LOK Low Pressure Needle Valve Product Portfolios and Specifications

Table 131. DK-LOK Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. DK-LOK Main Business

Table 133. DK-LOK Latest Developments

Table 134. FITOK Group Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 135. FITOK Group Low Pressure Needle Valve Product Portfolios and Specifications

Table 136. FITOK Group Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. FITOK Group Main Business

Table 138. FITOK Group Latest Developments

Table 139. SSP Fittings Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 140. SSP Fittings Low Pressure Needle Valve Product Portfolios and Specifications

Table 141. SSP Fittings Low Pressure Needle Valve Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. SSP Fittings Main Business

Table 143. SSP Fittings Latest Developments

Table 144. Fujikin Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 145. Fujikin Low Pressure Needle Valve Product Portfolios and Specifications

Table 146. Fujikin Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Fujikin Main Business

Table 148. Fujikin Latest Developments

Table 149. Tylok International Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 150. Tylok International Low Pressure Needle Valve Product Portfolios and Specifications

Table 151. Tylok International Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Tylok International Main Business

Table 153. Tylok International Latest Developments

Table 154. Superlok Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 155. Superlok Low Pressure Needle Valve Product Portfolios and Specifications

Table 156. Superlok Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Superlok Main Business

Table 158. Superlok Latest Developments

Table 159. Oliver Valves Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 160. Oliver Valves Low Pressure Needle Valve Product Portfolios and Specifications

Table 161. Oliver Valves Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Oliver Valves Main Business

Table 163. Oliver Valves Latest Developments

Table 164. GEM? Group Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 165. GEM? Group Low Pressure Needle Valve Product Portfolios and Specifications

Table 166. GEM? Group Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

- Table 167. GEM? Group Main Business
- Table 168. GEM? Group Latest Developments
- Table 169. Circle Seal Controls Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors
- Table 170. Circle Seal Controls Low Pressure Needle Valve Product Portfolios and Specifications
- Table 171. Circle Seal Controls Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 172. Circle Seal Controls Main Business
- Table 173. Circle Seal Controls Latest Developments
- Table 174. Generant Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors
- Table 175. Generant Low Pressure Needle Valve Product Portfolios and Specifications
- Table 176. Generant Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 177. Generant Main Business
- Table 178. Generant Latest Developments
- Table 179. AS-Schneider Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors
- Table 180. AS-Schneider Low Pressure Needle Valve Product Portfolios and Specifications
- Table 181. AS-Schneider Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 182. AS-Schneider Main Business
- Table 183. AS-Schneider Latest Developments
- Table 184. Dwyer Instruments Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors
- Table 185. Dwyer Instruments Low Pressure Needle Valve Product Portfolios and Specifications
- Table 186. Dwyer Instruments Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 187. Dwyer Instruments Main Business
- Table 188. Dwyer Instruments Latest Developments
- Table 189. Whitey (IDEX) Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors
- Table 190. Whitey (IDEX) Low Pressure Needle Valve Product Portfolios and Specifications
- Table 191. Whitey (IDEX) Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. Whitey (IDEX) Main Business

Table 193. Whitey (IDEX) Latest Developments

Table 194. Safelok Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 195. Safelok Low Pressure Needle Valve Product Portfolios and Specifications

Table 196. Safelok Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 197. Safelok Main Business

Table 198. Safelok Latest Developments

Table 199. Superior Valve Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 200. Superior Valve Low Pressure Needle Valve Product Portfolios and Specifications

Table 201. Superior Valve Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 202. Superior Valve Main Business

Table 203. Superior Valve Latest Developments

Table 204. High Pressure Equipment Company (HPEC) Basic Information, Low Pressure Needle Valve Manufacturing Base, Sales Area and Its Competitors

Table 205. High Pressure Equipment Company (HPEC) Low Pressure Needle Valve Product Portfolios and Specifications

Table 206. High Pressure Equipment Company (HPEC) Low Pressure Needle Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 207. High Pressure Equipment Company (HPEC) Main Business

Table 208. High Pressure Equipment Company (HPEC) Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Low Pressure Needle Valve
- Figure 2. Low Pressure Needle Valve Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Low Pressure Needle Valve Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Low Pressure Needle Valve Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Low Pressure Needle Valve Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Low Pressure Needle Valve Sales Market Share by Country/Region (2025)
- Figure 10. Low Pressure Needle Valve Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Threaded Needle Valves
- Figure 12. Product Picture of Compression Fitting Needle Valves
- Figure 13. Global Low Pressure Needle Valve Sales Market Share by Type in 2026
- Figure 14. Global Low Pressure Needle Valve Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Straight Pattern Needle Valves
- Figure 16. Product Picture of Angle Pattern Needle Valves
- Figure 17. Global Low Pressure Needle Valve Sales Market Share by Body Configuration in 2026
- Figure 18. Global Low Pressure Needle Valve Revenue Market Share by Body Configuration (2021-2026)
- Figure 19. Low Pressure Needle Valve Consumed in Laboratory Instruments
- Figure 20. Global Low Pressure Needle Valve Market: Laboratory Instruments (2021-2026) & (K Units)
- Figure 21. Low Pressure Needle Valve Consumed in Medical Devices
- Figure 22. Global Low Pressure Needle Valve Market: Medical Devices (2021-2026) & (K Units)
- Figure 23. Low Pressure Needle Valve Consumed in Analytical Equipment
- Figure 24. Global Low Pressure Needle Valve Market: Analytical Equipment (2021-2026) & (K Units)
- Figure 25. Low Pressure Needle Valve Consumed in Pneumatic Systems
- Figure 26. Global Low Pressure Needle Valve Market: Pneumatic Systems (2021-2026)

& (K Units)

Figure 27. Low Pressure Needle Valve Consumed in Chemical Dosing Systems

Figure 28. Global Low Pressure Needle Valve Market: Chemical Dosing Systems (2021-2026) & (K Units)

Figure 29. Low Pressure Needle Valve Consumed in Others

Figure 30. Global Low Pressure Needle Valve Market: Others (2021-2026) & (K Units)

Figure 31. Global Low Pressure Needle Valve Sale Market Share by Application (2025)

Figure 32. Global Low Pressure Needle Valve Revenue Market Share by Application in 2025

Figure 33. Low Pressure Needle Valve Sales by Company in 2025 (K Units)

Figure 34. Global Low Pressure Needle Valve Sales Market Share by Company in 2025

Figure 35. Low Pressure Needle Valve Revenue by Company in 2025 (\$ millions)

Figure 36. Global Low Pressure Needle Valve Revenue Market Share by Company in 2025

Figure 37. Global Low Pressure Needle Valve Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Low Pressure Needle Valve Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Low Pressure Needle Valve Sales 2021-2026 (K Units)

Figure 40. Americas Low Pressure Needle Valve Revenue 2021-2026 (\$ millions)

Figure 41. APAC Low Pressure Needle Valve Sales 2021-2026 (K Units)

Figure 42. APAC Low Pressure Needle Valve Revenue 2021-2026 (\$ millions)

Figure 43. Europe Low Pressure Needle Valve Sales 2021-2026 (K Units)

Figure 44. Europe Low Pressure Needle Valve Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Low Pressure Needle Valve Sales 2021-2026 (K Units)

Figure 46. Middle East & Africa Low Pressure Needle Valve Revenue 2021-2026 (\$ millions)

Figure 47. Americas Low Pressure Needle Valve Sales Market Share by Country in 2025

Figure 48. Americas Low Pressure Needle Valve Revenue Market Share by Country (2021-2026)

Figure 49. Americas Low Pressure Needle Valve Sales Market Share by Type (2021-2026)

Figure 50. Americas Low Pressure Needle Valve Sales Market Share by Application (2021-2026)

Figure 51. United States Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Low Pressure Needle Valve Sales Market Share by Region in 2025

Figure 56. APAC Low Pressure Needle Valve Revenue Market Share by Region (2021-2026)

Figure 57. APAC Low Pressure Needle Valve Sales Market Share by Type (2021-2026)

Figure 58. APAC Low Pressure Needle Valve Sales Market Share by Application (2021-2026)

Figure 59. China Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Low Pressure Needle Valve Sales Market Share by Country in 2025

Figure 67. Europe Low Pressure Needle Valve Revenue Market Share by Country (2021-2026)

Figure 68. Europe Low Pressure Needle Valve Sales Market Share by Type (2021-2026)

Figure 69. Europe Low Pressure Needle Valve Sales Market Share by Application (2021-2026)

Figure 70. Germany Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Low Pressure Needle Valve Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Low Pressure Needle Valve Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Low Pressure Needle Valve Sales Market Share by Application (2021-2026)

Figure 78. Egypt Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Low Pressure Needle Valve Revenue Growth 2021-2026 (\$

millions)

Figure 80. Israel Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Low Pressure Needle Valve Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Low Pressure Needle Valve in 2026

Figure 84. Manufacturing Process Analysis of Low Pressure Needle Valve

Figure 85. Industry Chain Structure of Low Pressure Needle Valve

Figure 86. Channels of Distribution

Figure 87. Global Low Pressure Needle Valve Sales Market Forecast by Region (2027-2032)

Figure 88. Global Low Pressure Needle Valve Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Low Pressure Needle Valve Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Low Pressure Needle Valve Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Low Pressure Needle Valve Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Low Pressure Needle Valve Revenue Market Share Forecast by Application (2027-2032)

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