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Global Low-Power USB-to-UART Bridge ICs Market Growth 2026-2032

https://marketpublishers.com/r/GC608279E4B0EN.html
Date: October 2026
Pages: 125
Price: US$ 3,660.00 (Single User License)
ID: GC608279E4B0EN

Abstracts

The global Low-Power USB-to-UART Bridge ICs market size is predicted to grow from US$ 292 million in 2025 to US$ 477 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Low-Power USB-to-UART Bridge ICs are interface conversion chips optimized for low-current operation, integrating USB protocol processing, UART communication logic, baud-rate generation, data buffering, power management, driver communication, and signal control to connect host systems with serial devices while reducing standby and operating power consumption. In 2025, production was 130 million units and the average price was USD 2.3 per unit. The industry's capacity utilization rate in 2025 was about 70%, and the average gross margin was around 33%. Upstream, the key inputs mainly include silicon wafers, photoresists, electronic specialty gases, and packaging materials, with representative suppliers such as Shin-Etsu Chemical, JSR, and Air Liquide providing core semiconductor materials and process inputs. The midstream segment focuses on low-power chip architecture design, USB protocol integration, UART communication logic, baud-rate generation, signal integrity optimization, power management, driver compatibility, wafer fabrication, packaging, testing, and reliability validation, which together determine connection stability, transmission accuracy, system compatibility, power efficiency, integration level, and cost competitiveness. Downstream, Low-Power USB-to-UART Bridge ICs are mainly used in electronics manufacturing, industrial control, medical equipment, and automotive electronics, where they help development boards, test equipment, control modules, diagnostic instruments, and in-vehicle systems realize convenient serial communication through USB connectivity, with representative customers including Foxconn, Siemens, and BYD.

Low-Power USB-to-UART Bridge ICs demand will come from embedded systems

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where serial communication must remain available without adding unnecessary power burden. Portable test tools, battery-powered medical devices, industrial sensors, compact control modules, and in-vehicle diagnostic interfaces all need stable USB-to-serial conversion, but they increasingly require lower standby current and better power-state management. In electronics manufacturing, low-power designs also help reduce heat and improve board reliability during continuous testing. Product differentiation will depend on sleep and wake-up control, driver compatibility, baud-rate stability, electrostatic protection, small package size, and dependable long-cycle supply.

LP Information, Inc. (LPI) ' newest research report, the “Low-Power USB-to-UART Bridge ICs Industry Forecast” looks at past sales and reviews total world Low-Power USB-to-UART Bridge ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected Low-Power USB-to-UART Bridge ICs sales for 2026 through 2032. With Low-Power USB-to-UART Bridge ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Low-Power USB-to-UART Bridge ICs industry.

This Insight Report provides a comprehensive analysis of the global Low-Power USB-to-UART Bridge ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low-Power USB-to-UART Bridge ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Low-Power USB-to-UART Bridge ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low-Power USB-to-UART Bridge ICs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low-Power USB-to-UART Bridge ICs.

This report presents a comprehensive overview, market shares, and growth opportunities of Low-Power USB-to-UART Bridge ICs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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4x4 mm

5x5 mm

Others

Segmentation by Interface Standard:

USB 2.0

USB 3.0

Others

Segmentation by Package:

QFN24

QFN28

Others

Segmentation by Application:

Electronics Manufacturing

Industrial

Medical

Automotive

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FTDI (UK)

Silicon Labs (USA)

TI (USA)

Fujitsu (Japan)

Infineon (Germany)

Silicon Motion (Taiwan)

ASMedia Technology (Taiwan)

JMicron Technology (Taiwan)

WCH (China)

Sage Microelectronics (China)

Holtek (Taiwan)

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MaxLinear (USA)

ASIX (Taiwan)

Microchip (USA)

Toshiba (Japan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low-Power USB-to-UART Bridge ICs market?

What factors are driving Low-Power USB-to-UART Bridge ICs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low-Power USB-to-UART Bridge ICs market opportunities vary by end market size?

How does Low-Power USB-to-UART Bridge ICs break out by Type, by Application?

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