

Global Low Power Crystal Oscillators Market Growth 2026-2032

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Abstracts

The global Low Power Crystal Oscillators market size is predicted to grow from US\$ 391 million in 2025 to US\$ 528 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Low-power crystal oscillators refer to a category of active crystal oscillators or crystal timing devices designed to operate with minimal current consumption by optimizing oscillator circuit designs and reducing drive current and overall power usage, all while ensuring a stable clock output. Their defining characteristic is the ability to maintain specific levels of frequency stability, phase noise, and output signal quality while achieving significantly lower operating power consumption, making them ideal for energy-sensitive electronic systems.

The upstream segment of the industry chain comprises suppliers of quartz blanks, MEMS resonators, oscillator ICs, low-power CMOS circuits, packaging substrates, ceramic and organic packaging materials, and precision testing equipment; high-quality crystal materials and ultra-low-power oscillation ASICs are critical factors determining power consumption levels and frequency stability. The midstream segment involves manufacturing, encompassing processes such as crystal processing, frequency cutting and tuning, low-power oscillator circuit design, packaging and testing, and reliability verification; key products include low-power XOs, TCXOs, and MEMS oscillators, all designed to maintain stable clock signal output under micro-power conditions. Downstream applications are extensive, spanning the Internet of Things (IoT), wearable devices, wireless communication modules, mobile terminals, smart home devices, and portable medical equipment.

In 2025, global sales volume for low-power crystal oscillators reached 148 million units,

with a production capacity of approximately 211 million units; the average selling price was \$2.70 per unit, and the average gross profit margin ranged from 30% to 40%.

The ongoing advancement of global digital transformation, intelligent manufacturing, and IoT infrastructure development has created a vast market for the low-power crystal oscillator industry. Countries are actively developing smart cities, the Industrial Internet, and Low-Power Wide-Area Networks (LPWAN), driving a surge in demand for the connectivity of massive numbers of terminal devices. Meanwhile, the trend toward localized electronic component supply chains and the push for self-reliance in key foundational components are prompting regions such as China, the United States, and Japan to continuously ramp up R&D and industrial investment in frequency control devices.

LP Information, Inc. (LPI) ' newest research report, the 'Low Power Crystal Oscillators Industry Forecast' looks at past sales and reviews total world Low Power Crystal Oscillators sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Power Crystal Oscillators sales for 2026 through 2032. With Low Power Crystal Oscillators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low Power Crystal Oscillators industry.

This Insight Report provides a comprehensive analysis of the global Low Power Crystal Oscillators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Power Crystal Oscillators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Power Crystal Oscillators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Power Crystal Oscillators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Power Crystal Oscillators.

This report presents a comprehensive overview, market shares, and growth

opportunities of Low Power Crystal Oscillators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Passive Crystal Oscillator

Active Crystal Oscillator

Segmentation by Function:

SPXO

TCXO

VCXO

OCXO

Segmentation by Package Size:

1612

2016

2520

3225

Segmentation by Application:

Internet of Things (IoT)

Wearable Devices

Wireless Communication

Smart Home

Medical Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SiTime Corporation

Microchip Technology

Texas Instruments

Renesas Electronics

NDK

Epson

Daishinku Corp. (KDS)

Kyocera

Murata Manufacturing

Rakon

Abracon

CTS Corporation

TXC Corporation

TAITIEN Electronics

Siward

Aker Technology

YXC

TKD

SJK

Huilun

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Power Crystal Oscillators market?

What factors are driving Low Power Crystal Oscillators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Power Crystal Oscillators market opportunities vary by end market size?

How does Low Power Crystal Oscillators break out by Type, by Application?

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