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Global Low Pour Point Synthetic Heat Transfer Oil Market Growth 2026-2032

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Abstracts

The global Low Pour Point Synthetic Heat Transfer Oil market size is predicted to grow from US$ 340 million in 2025 to US$ 544 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2024, global sales of low pour point synthetic heat transfer oil reached 78,500 tons, with an average selling price of US$4,153 per ton.

Low pour point synthetic heat transfer oil refers to an organic heat transfer fluid produced through chemical synthesis, typically with a pour point ? -20 ?, maintaining good fluidity at low temperatures while also possessing high-temperature thermal stability. It belongs to a specific performance sub-branch of the synthetic heat transfer oil family, emphasizing both "low pour point" and "synthetic process" characteristics, meeting the cold start requirements of extremely cold regions or intermittent operation conditions.

The base oil content of low pour point synthetic heat transfer oil is >90%, mainly derived from petrochemical aromatics such as benzene, naphthalene, biphenyl, and xylene, synthesized through alkylation, hydrogenation, or sulfonation, and then compounded with 0.5%–5% high-temperature antioxidants, pour point depressants, and metal passivators. The raw material route is closely coupled with fine chemical processes. Due to the need for deep hydrogenation and multiple distillations to remove impurities, the processing steps are approximately 30% more numerous than those for mineral-based oils, resulting in a comprehensive cost 1.5–2 times higher than that of mineral oils of the same viscosity. High-purity hydrogenated terphenyl and alkyl diphenyl ether high-temperature types can fetch up to 40,000 RMB/ton, with raw material costs accounting for over 60% of the total cost. The remainder is for energy

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consumption, catalysts, and waste treatment.

United States market for Low Pour Point Synthetic Heat Transfer Oil is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Low Pour Point Synthetic Heat Transfer Oil is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Low Pour Point Synthetic Heat Transfer Oil is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Low Pour Point Synthetic Heat Transfer Oil players cover Eastman, Dow, Global Heat Transfer, Schultz, Relatherm, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Low Pour Point Synthetic Heat Transfer Oil Industry Forecast” looks at past sales and reviews total world Low Pour Point Synthetic Heat Transfer Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Pour Point Synthetic Heat Transfer Oil sales for 2026 through 2032. With Low Pour Point Synthetic Heat Transfer Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Low Pour Point Synthetic Heat Transfer Oil industry.

This Insight Report provides a comprehensive analysis of the global Low Pour Point Synthetic Heat Transfer Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Pour Point Synthetic Heat Transfer Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Low Pour Point Synthetic Heat Transfer Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Pour Point Synthetic Heat Transfer Oil and breaks

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down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Pour Point Synthetic Heat Transfer Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Pour Point Synthetic Heat Transfer Oil market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Alkylbenzene Type

Alkyl Biphenyl Type

Biphenyl-Diphenyl Ether Low-Melting-Point Mixture Type

Hydrogenated Terphenyl Modified Type

Other

Segmentation by Working Phase:

Liquid phase

Gas phase

Segmentation by Temperature:

Medium and Low Temperature Type

High Temperature Type

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Segmentation by Application:

- Pharmaceutical Industry
- Aerospace
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eastman

Dow

Global Heat Transfer

Schultz

Relatherm

Radco Industries

Fragol

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CONDAT

Dynalene

Paratherm

Isel

Lanxess

Jiangsu Zhongneng Chemical

Hebei Jindong Technology Group

Sinopec Lubricant Company

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Pour Point Synthetic Heat Transfer Oil market?

What factors are driving Low Pour Point Synthetic Heat Transfer Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Pour Point Synthetic Heat Transfer Oil market opportunities vary by end market size?

How does Low Pour Point Synthetic Heat Transfer Oil break out by Type, by Application?

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