

Global Low Odor Fish Protein Hydrolysates Market Growth 2026-2032

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Abstracts

The global Low Odor Fish Protein Hydrolysates market size is predicted to grow from US\$ 1401 million in 2025 to US\$ 2375 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

Low odor fish protein hydrolysates (FPH) are enzymatically hydrolyzed fish derived proteins that undergo deodorization processes to reduce the characteristic fishy odor while maintaining high bioavailability of peptides and amino acids. In 2025, global low odor fish protein hydrolysates production reached approximately 330,958 ton, with an average global market price of around USD 4,300 per ton. A factory gross profit of USD 1,161 per ton with 27% gross margin. A single line full machine capacity production is around 1,800 ton per line per year. downstream demand is concentrated in food and beverages, dietary supplement and pharmaceuticals. Pet food brands integrate FPH to improve palatability and enhanced digestion and gut health. Türkiye and Greece has a strong growth due to its dense sea bream and sea bass area,

United States market for Low Odor Fish Protein Hydrolysates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Low Odor Fish Protein Hydrolysates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Low Odor Fish Protein Hydrolysates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Low Odor Fish Protein Hydrolysates players cover Hofseth Biocare ASA

(Norway), Scanbio Marine Group AS (Denmark), Bio-marine Ingredients Ireland Ltd (Ireland), Copalis Industry SAS (France), TripleNine Group (Denmark), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Low Odor Fish Protein Hydrolysates Industry Forecast" looks at past sales and reviews total world Low Odor Fish Protein Hydrolysates sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Odor Fish Protein Hydrolysates sales for 2026 through 2032. With Low Odor Fish Protein Hydrolysates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low Odor Fish Protein Hydrolysates industry.

This Insight Report provides a comprehensive analysis of the global Low Odor Fish Protein Hydrolysates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Odor Fish Protein Hydrolysates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Odor Fish Protein Hydrolysates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Odor Fish Protein Hydrolysates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Odor Fish Protein Hydrolysates.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Odor Fish Protein Hydrolysates market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fish Protein Isolate

Standard Hydrolysate

Collagen Hydrolysate

Others

Segmentation by Technology:

Enzymatic Hydrolysis

Acid Hydrolysis

Autolytic

Others

Segmentation by Protein Content:

Below 70% Protein

70 -85% Protein

Above 85% Protein

Segmentation by Application:

Nutraceuticals

Sports Nutrition

Pharmaceutical

Food and Bevergaes

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hofseth Biocare ASA (Norway)

Scanbio Marine Group AS (Denmark)

Bio-marine Ingredients Ireland Ltd (Ireland)

Copalis Industry SAS (France)

TripleNine Group (Denmark)

Seagarden AS (Norway)

SOPROP?CHE (France)

Diana Aqua (Symrise AG) (Germany)

NAN Group JSC (Vietnam)

Daesang Corporation (South Korea)

Kemin Industries South Asia Pvt. Ltd. (India)

Diana Aqua (part of Symrise) (France)

Kerry Group plc (Ireland)

Amco Proteins (US)

Copalis Industrie (France)

Biomega Group (Norway)

Mowi ASA (Norway)

CP Foods (Charoen Pokphand) (Thailand)

Vinh Hoan Corporation (Vietnam)

Thai Union Group (Thailand)

Symrise AG (Diana Aqua) (France)

Kemin Industries, Inc. (US)

Nutrifish (Tunisia)

Cargill, Incorporated (US)

Omega Protein Corporation (US)

Hainan Huayan Collagen Technology Co., Ltd. (China)

Yasin Qingdao Yasin Gelatin Co., Ltd. (China)

Beijing SEMNL Biotechnology Co., Ltd. (China)

Shenzhen Taier Biotechnology Co., Ltd. (China)

Tidetect (Xiamen) Co., Ltd (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Odor Fish Protein Hydrolysates market?

What factors are driving Low Odor Fish Protein Hydrolysates market growth, globally

and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Odor Fish Protein Hydrolysates market opportunities vary by end market size?

How does Low Odor Fish Protein Hydrolysates break out by Type, by Application?

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