

Global Low and Ultra-low Viscosity HDI-based Polyisocyanate Market Growth 2026-2032

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Abstracts

The global Low and Ultra-low Viscosity HDI-based Polyisocyanate market size is predicted to grow from US\$ 748 million in 2025 to US\$ 826 million in 2032; it is expected to grow at a CAGR of 1.5% from 2026 to 2032.

Polyisocyanate based on the widely used aliphatic hexamethylene-1,6-diisocyanate (HDI). These are primarily used for high performance coatings applications to improve weatherability and UV/chemical resistance. These low and ultra low viscosity grades have 100% symmetrical chemical structure enabling better performance compared to competitors which have slight biuret contamination. The higher quality is great for non-solvent formulations and enables better surface smoothness and gloss retention.

Hexamethylene diisocyanate is an important raw material for the production of unchanged yellow polyurethane products, with a wide range of downstream applications. Along with the improvement of adiponitrile supply capacity, the cost of production of hexamethylene diisocyanate will gradually decline, and its market applications will be further expanded, and the industry will have a broad space for development in the future. Hexamethylene diisocyanate market concentration is high, but attracted by the good market prospects, there will be more enterprises to layout the market, in the active layout of enterprises, production process optimization, hexamethylene diisocyanate industry development speed will accelerate.

LP Information, Inc. (LPI) ' newest research report, the 'Low and Ultra-low Viscosity HDI-based Polyisocyanate Industry Forecast' looks at past sales and reviews total world Low and Ultra-low Viscosity HDI-based Polyisocyanate sales in 2025, providing a comprehensive analysis by region and market sector of projected Low and Ultra-low Viscosity HDI-based Polyisocyanate sales for 2026 through 2032. With Low and Ultra-

Low Viscosity HDI-based Polyisocyanate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low and Ultra-low Viscosity HDI-based Polyisocyanate industry.

This Insight Report provides a comprehensive analysis of the global Low and Ultra-low Viscosity HDI-based Polyisocyanate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low and Ultra-low Viscosity HDI-based Polyisocyanate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low and Ultra-low Viscosity HDI-based Polyisocyanate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low and Ultra-low Viscosity HDI-based Polyisocyanate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low and Ultra-low Viscosity HDI-based Polyisocyanate.

This report presents a comprehensive overview, market shares, and growth opportunities of Low and Ultra-low Viscosity HDI-based Polyisocyanate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Viscosity

Ultra-low Viscosity

Segmentation by Application:

Coating

Ink

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Covestro

ITOCHU Corporation

BASF

Kowa Chemicals

Wanhua Chemical

Vencorex

Asahi Kasei

Houchem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low and Ultra-low Viscosity HDI-based Polyisocyanate market?

What factors are driving Low and Ultra-low Viscosity HDI-based Polyisocyanate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low and Ultra-low Viscosity HDI-based Polyisocyanate market opportunities vary by end market size?

How does Low and Ultra-low Viscosity HDI-based Polyisocyanate break out by Type, by Application?

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