

Global Low Molecular Weight Nitrile Rubber Market Growth 2026-2032

<https://marketpublishers.com/r/G1B5B24A78E8EN.html>

Date: October 2026

Pages: 92

Price: US\$ 3,660.00 (Single User License)

ID: G1B5B24A78E8EN

Abstracts

The global Low Molecular Weight Nitrile Rubber market size is predicted to grow from US\$ 126 million in 2025 to US\$ 158 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

Low Molecular Weight Nitrile Rubber is a low-molecular-weight butadiene-acrylonitrile copolymer supplied as a flowable or highly viscous polymer and used to introduce flexibility, toughness, adhesion, fatigue resistance, oil resistance and low-temperature performance into resin, rubber and plastics formulations. The market includes standard liquid nitrile rubber, carboxylated LNBR, carboxyl-terminated butadiene-acrylonitrile rubber, amine-terminated NBR, hydroxyl-terminated NBR and vinyl- or methacrylate-functional NBR.

The upstream chain is based primarily on butadiene and acrylonitrile, together with emulsifiers, initiators, molecular-weight regulators, functional monomers, end-capping agents, antioxidants and purification chemicals. Key product-control parameters include acrylonitrile content, molecular-weight distribution, viscosity, volatile content, terminal-group concentration and functional-group equivalent weight. Downstream buyers include formulators of structural and film adhesives, industrial coatings, joint sealants, composite matrices, thermoset molding materials, PVC compounds, friction materials and specialty rubber compounds. Procurement is normally conducted through annual framework agreements, approved-supplier arrangements, formulation-specific purchase orders and technical qualification projects. Customers commonly test the material in a complete resin or rubber formulation before approval, making supplier replacement slower than for conventional commodity rubber. The estimated industry gross margin is approximately 32.0%, supported by functional-group control, batch consistency, customer qualification requirements and application-development capability.

In the current market, global production is around 15,200 metric tons, with an average selling price of about 8,500 USD per metric ton on an EXW basis. The verified commercial supply base includes Huntsman, Zeon, Anqing Hualan Technology and Tianyuan Aviation Materials, supplemented by smaller regional, custom-manufacturing and less publicly documented suppliers. Huntsman has the broadest reactive product portfolio, covering CTBN, ATBN and methacrylate-functional grades. Zeon supplies a conventional liquid nitrile rubber grade, while Anqing Hualan supplies standard LNBR and XLNBR grades across several acrylonitrile and viscosity ranges. Tianyuan Aviation Materials participates mainly in functional hydroxyl-terminated liquid nitrile rubber. Top 5 suppliers are estimated to control approximately 78% of global revenue. Demand is concentrated in China, North America, Europe and developed parts of the Indo-Pacific, where structural adhesives, high-performance coatings, composites, electronic materials, transportation components and specialty industrial formulations have established qualification and performance requirements. China has become increasingly important on both the supply and demand sides, particularly in standard LNBR, resin modification, friction materials and localized specialty grades.

During 2026–2032, market growth is expected to remain in the mid-single-digit range, driven by advanced material performance. Structural adhesives, lightweight composites, electrical encapsulation, corrosion-resistant coatings, renewable-energy components and high-durability transportation materials will be the principal growth areas for reactive grades. Standard LNBR will continue to serve PVC modification, rubber plasticization, friction materials and general resin toughening, but this segment will face greater price competition as Chinese supply expands. Product development will focus on lower color, reduced volatile content, improved viscosity stability, narrower molecular-weight distribution, more consistent functional-group content, longer storage life and better compatibility with epoxy, acrylic, polyurethane and vinyl-ester systems.

LP Information, Inc. (LPI) ' newest research report, the “Low Molecular Weight Nitrile Rubber Industry Forecast” looks at past sales and reviews total world Low Molecular Weight Nitrile Rubber sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Molecular Weight Nitrile Rubber sales for 2026 through 2032. With Low Molecular Weight Nitrile Rubber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low Molecular Weight Nitrile Rubber industry.

This Insight Report provides a comprehensive analysis of the global Low Molecular Weight Nitrile Rubber landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Molecular Weight Nitrile Rubber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Molecular Weight Nitrile Rubber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Molecular Weight Nitrile Rubber and breaks down the forecast by ACN Content, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Molecular Weight Nitrile Rubber.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Molecular Weight Nitrile Rubber market by product type, application, key manufacturers and key regions and countries.

Segmentation by ACN Content:

ACN <25%

ACN 25–29%

ACN 30–36%

ACN >36%

Segmentation by Functional Architecture:

Non-Functional NBR

Pendant-Functional NBR

End-Functional NBR

Multi-Functional NBR

Segmentation by Application:

Adhesives

Sealants

Coatings

Composite Matrices

Molded Thermosets

Rubber Compounds

Thermoplastic Modification

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huntsman Corporation

Zeon

Anqing Hualan Technology

Tianyuan Aviation Materials

Zibo Qilong Chemical

Hongyuan New Materials

Lanzhou Petrochemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Molecular Weight Nitrile Rubber market?

What factors are driving Low Molecular Weight Nitrile Rubber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Molecular Weight Nitrile Rubber market opportunities vary by end market size?

How does Low Molecular Weight Nitrile Rubber break out by ACN Content, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Low Molecular Weight Nitrile Rubber Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Low Molecular Weight Nitrile Rubber by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Low Molecular Weight Nitrile Rubber by Country/Region, 2021, 2025 & 2032
- 2.2 Low Molecular Weight Nitrile Rubber Segment by ACN Content
 - 2.2.1 ACN <25%
 - 2.2.2 ACN 25–29%
 - 2.2.3 ACN 30–36%
 - 2.2.4 ACN >36%
 - 2.2.5 Low Molecular Weight Nitrile Rubber Sales by ACN Content
 - 2.2.5.1 Global Low Molecular Weight Nitrile Rubber Sales Market Share by ACN Content (2021-2026)
 - 2.2.5.2 Global Low Molecular Weight Nitrile Rubber Revenue and Market Share by ACN Content (2021-2026)
 - 2.2.5.3 Global Low Molecular Weight Nitrile Rubber Sale Price by ACN Content (2021-2026)

2.3 Low Molecular Weight Nitrile Rubber Segment by Functional Architecture

- 2.3.1 Non-Functional NBR
- 2.3.2 Pendant-Functional NBR
- 2.3.3 End-Functional NBR
- 2.3.4 Multi-Functional NBR
- 2.3.5 Low Molecular Weight Nitrile Rubber Sales by Functional Architecture

2.3.5.1 Global Low Molecular Weight Nitrile Rubber Sales Market Share by Functional Architecture (2021-2026)

2.3.5.2 Global Low Molecular Weight Nitrile Rubber Revenue and Market Share by Functional Architecture (2021-2026)

2.3.5.3 Global Low Molecular Weight Nitrile Rubber Sale Price by Functional Architecture (2021-2026)

2.4 Low Molecular Weight Nitrile Rubber Segment by Application

2.4.1 Adhesives

2.4.2 Sealants

2.4.3 Coatings

2.4.4 Composite Matrices

2.4.5 Molded Thermosets

2.4.6 Rubber Compounds

2.4.7 Thermoplastic Modification

2.4.8 Others

2.4.9 Low Molecular Weight Nitrile Rubber Sales by Application

2.4.9.1 Global Low Molecular Weight Nitrile Rubber Sale Market Share by Application (2021-2026)

2.4.9.2 Global Low Molecular Weight Nitrile Rubber Revenue and Market Share by Application (2021-2026)

2.4.9.3 Global Low Molecular Weight Nitrile Rubber Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Low Molecular Weight Nitrile Rubber Breakdown Data by Company

3.1.1 Global Low Molecular Weight Nitrile Rubber Annual Sales by Company (2021-2026)

3.1.2 Global Low Molecular Weight Nitrile Rubber Sales Market Share by Company (2021-2026)

3.2 Global Low Molecular Weight Nitrile Rubber Annual Revenue by Company (2021-2026)

3.2.1 Global Low Molecular Weight Nitrile Rubber Revenue by Company (2021-2026)

3.2.2 Global Low Molecular Weight Nitrile Rubber Revenue Market Share by Company (2021-2026)

3.3 Global Low Molecular Weight Nitrile Rubber Sale Price by Company

3.4 Key Manufacturers Low Molecular Weight Nitrile Rubber Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Low Molecular Weight Nitrile Rubber Product Location

Distribution

3.4.2 Players Low Molecular Weight Nitrile Rubber Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LOW MOLECULAR WEIGHT NITRILE RUBBER BY GEOGRAPHIC REGION

4.1 World Historic Low Molecular Weight Nitrile Rubber Market Size by Geographic Region (2021-2026)

4.1.1 Global Low Molecular Weight Nitrile Rubber Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Low Molecular Weight Nitrile Rubber Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Low Molecular Weight Nitrile Rubber Market Size by Country/Region (2021-2026)

4.2.1 Global Low Molecular Weight Nitrile Rubber Annual Sales by Country/Region (2021-2026)

4.2.2 Global Low Molecular Weight Nitrile Rubber Annual Revenue by Country/Region (2021-2026)

4.3 Americas Low Molecular Weight Nitrile Rubber Sales Growth

4.4 APAC Low Molecular Weight Nitrile Rubber Sales Growth

4.5 Europe Low Molecular Weight Nitrile Rubber Sales Growth

4.6 Middle East & Africa Low Molecular Weight Nitrile Rubber Sales Growth

5 AMERICAS

5.1 Americas Low Molecular Weight Nitrile Rubber Sales by Country

5.1.1 Americas Low Molecular Weight Nitrile Rubber Sales by Country (2021-2026)

5.1.2 Americas Low Molecular Weight Nitrile Rubber Revenue by Country (2021-2026)

5.2 Americas Low Molecular Weight Nitrile Rubber Sales by ACN Content (2021-2026)

5.3 Americas Low Molecular Weight Nitrile Rubber Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Low Molecular Weight Nitrile Rubber Sales by Region

6.1.1 APAC Low Molecular Weight Nitrile Rubber Sales by Region (2021-2026)

6.1.2 APAC Low Molecular Weight Nitrile Rubber Revenue by Region (2021-2026)

6.2 APAC Low Molecular Weight Nitrile Rubber Sales by ACN Content (2021-2026)

6.3 APAC Low Molecular Weight Nitrile Rubber Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Low Molecular Weight Nitrile Rubber by Country

7.1.1 Europe Low Molecular Weight Nitrile Rubber Sales by Country (2021-2026)

7.1.2 Europe Low Molecular Weight Nitrile Rubber Revenue by Country (2021-2026)

7.2 Europe Low Molecular Weight Nitrile Rubber Sales by ACN Content (2021-2026)

7.3 Europe Low Molecular Weight Nitrile Rubber Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Low Molecular Weight Nitrile Rubber by Country

8.1.1 Middle East & Africa Low Molecular Weight Nitrile Rubber Sales by Country (2021-2026)

8.1.2 Middle East & Africa Low Molecular Weight Nitrile Rubber Revenue by Country (2021-2026)

8.2 Middle East & Africa Low Molecular Weight Nitrile Rubber Sales by ACN Content (2021-2026)

8.3 Middle East & Africa Low Molecular Weight Nitrile Rubber Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Low Molecular Weight Nitrile Rubber

10.3 Manufacturing Process Analysis of Low Molecular Weight Nitrile Rubber

10.4 Industry Chain Structure of Low Molecular Weight Nitrile Rubber

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Low Molecular Weight Nitrile Rubber Distributors

11.3 Low Molecular Weight Nitrile Rubber Customer

12 WORLD FORECAST REVIEW FOR LOW MOLECULAR WEIGHT NITRILE RUBBER BY GEOGRAPHIC REGION

12.1 Global Low Molecular Weight Nitrile Rubber Market Size Forecast by Region

12.1.1 Global Low Molecular Weight Nitrile Rubber Forecast by Region (2027-2032)

12.1.2 Global Low Molecular Weight Nitrile Rubber Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Low Molecular Weight Nitrile Rubber Forecast by ACN Content (2027-2032)

12.7 Global Low Molecular Weight Nitrile Rubber Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Huntsman Corporation

13.1.1 Huntsman Corporation Company Information

13.1.2 Huntsman Corporation Low Molecular Weight Nitrile Rubber Product Portfolios and Specifications

13.1.3 Huntsman Corporation Low Molecular Weight Nitrile Rubber Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Huntsman Corporation Main Business Overview

13.1.5 Huntsman Corporation Latest Developments

13.2 Zeon

13.2.1 Zeon Company Information

13.2.2 Zeon Low Molecular Weight Nitrile Rubber Product Portfolios and Specifications

13.2.3 Zeon Low Molecular Weight Nitrile Rubber Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Zeon Main Business Overview

13.2.5 Zeon Latest Developments

13.3 Anqing Hualan Technology

13.3.1 Anqing Hualan Technology Company Information

13.3.2 Anqing Hualan Technology Low Molecular Weight Nitrile Rubber Product Portfolios and Specifications

13.3.3 Anqing Hualan Technology Low Molecular Weight Nitrile Rubber Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Anqing Hualan Technology Main Business Overview

13.3.5 Anqing Hualan Technology Latest Developments

13.4 Tianyuan Aviation Materials

13.4.1 Tianyuan Aviation Materials Company Information

13.4.2 Tianyuan Aviation Materials Low Molecular Weight Nitrile Rubber Product Portfolios and Specifications

13.4.3 Tianyuan Aviation Materials Low Molecular Weight Nitrile Rubber Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Tianyuan Aviation Materials Main Business Overview

13.4.5 Tianyuan Aviation Materials Latest Developments

13.5 Zibo Qilong Chemical

13.5.1 Zibo Qilong Chemical Company Information

13.5.2 Zibo Qilong Chemical Low Molecular Weight Nitrile Rubber Product Portfolios and Specifications

13.5.3 Zibo Qilong Chemical Low Molecular Weight Nitrile Rubber Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Zibo Qilong Chemical Main Business Overview

13.5.5 Zibo Qilong Chemical Latest Developments

13.6 Hongyuan New Materials

13.6.1 Hongyuan New Materials Company Information

13.6.2 Hongyuan New Materials Low Molecular Weight Nitrile Rubber Product Portfolios and Specifications

13.6.3 Hongyuan New Materials Low Molecular Weight Nitrile Rubber Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Hongyuan New Materials Main Business Overview

13.6.5 Hongyuan New Materials Latest Developments

13.7 Lanzhou Petrochemical

13.7.1 Lanzhou Petrochemical Company Information

13.7.2 Lanzhou Petrochemical Low Molecular Weight Nitrile Rubber Product Portfolios and Specifications

13.7.3 Lanzhou Petrochemical Low Molecular Weight Nitrile Rubber Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Lanzhou Petrochemical Main Business Overview

13.7.5 Lanzhou Petrochemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Low Molecular Weight Nitrile Rubber Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Low Molecular Weight Nitrile Rubber Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of ACN ?25%

Table 4. Major Players of ACN 25–29%

Table 5. Major Players of ACN 30–36%

Table 6. Major Players of ACN ?36%

Table 7. Global Low Molecular Weight Nitrile Rubber Sales by ACN Content (2021-2026) & (Tons)

Table 8. Global Low Molecular Weight Nitrile Rubber Sales Market Share by ACN Content (2021-2026)

Table 9. Global Low Molecular Weight Nitrile Rubber Revenue by ACN Content (2021-2026) & (\$ million)

Table 10. Global Low Molecular Weight Nitrile Rubber Revenue Market Share by ACN Content (2021-2026)

Table 11. Global Low Molecular Weight Nitrile Rubber Sale Price by ACN Content (2021-2026) & (US\$/Ton)

Table 12. Major Players of Non-Functional NBR

Table 13. Major Players of Pendant-Functional NBR

Table 14. Major Players of End-Functional NBR

Table 15. Major Players of Multi-Functional NBR

Table 16. Global Low Molecular Weight Nitrile Rubber Sales by Functional Architecture (2021-2026) & (Tons)

Table 17. Global Low Molecular Weight Nitrile Rubber Sales Market Share by Functional Architecture (2021-2026)

Table 18. Global Low Molecular Weight Nitrile Rubber Revenue by Functional Architecture (2021-2026) & (\$ million)

Table 19. Global Low Molecular Weight Nitrile Rubber Revenue Market Share by Functional Architecture (2021-2026)

Table 20. Global Low Molecular Weight Nitrile Rubber Sale Price by Functional Architecture (2021-2026) & (US\$/Ton)

Table 21. Global Low Molecular Weight Nitrile Rubber Sale by Application (2021-2026) & (Tons)

Table 22. Global Low Molecular Weight Nitrile Rubber Sale Market Share by Application

(2021-2026)

Table 23. Global Low Molecular Weight Nitrile Rubber Revenue by Application (2021-2026) & (\$ million)

Table 24. Global Low Molecular Weight Nitrile Rubber Revenue Market Share by Application (2021-2026)

Table 25. Global Low Molecular Weight Nitrile Rubber Sale Price by Application (2021-2026) & (US\$/Ton)

Table 26. Global Low Molecular Weight Nitrile Rubber Sales by Company (2021-2026) & (Tons)

Table 27. Global Low Molecular Weight Nitrile Rubber Sales Market Share by Company (2021-2026)

Table 28. Global Low Molecular Weight Nitrile Rubber Revenue by Company (2021-2026) & (\$ millions)

Table 29. Global Low Molecular Weight Nitrile Rubber Revenue Market Share by Company (2021-2026)

Table 30. Global Low Molecular Weight Nitrile Rubber Sale Price by Company (2021-2026) & (US\$/Ton)

Table 31. Key Manufacturers Low Molecular Weight Nitrile Rubber Producing Area Distribution and Sales Area

Table 32. Players Low Molecular Weight Nitrile Rubber Products Offered

Table 33. Low Molecular Weight Nitrile Rubber Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Market M&A Activity & Strategy

Table 36. Global Low Molecular Weight Nitrile Rubber Sales by Geographic Region (2021-2026) & (Tons)

Table 37. Global Low Molecular Weight Nitrile Rubber Sales Market Share Geographic Region (2021-2026)

Table 38. Global Low Molecular Weight Nitrile Rubber Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 39. Global Low Molecular Weight Nitrile Rubber Revenue Market Share by Geographic Region (2021-2026)

Table 40. Global Low Molecular Weight Nitrile Rubber Sales by Country/Region (2021-2026) & (Tons)

Table 41. Global Low Molecular Weight Nitrile Rubber Sales Market Share by Country/Region (2021-2026)

Table 42. Global Low Molecular Weight Nitrile Rubber Revenue by Country/Region (2021-2026) & (\$ millions)

Table 43. Global Low Molecular Weight Nitrile Rubber Revenue Market Share by

Country/Region (2021-2026)

Table 44. Americas Low Molecular Weight Nitrile Rubber Sales by Country (2021-2026) & (Tons)

Table 45. Americas Low Molecular Weight Nitrile Rubber Sales Market Share by Country (2021-2026)

Table 46. Americas Low Molecular Weight Nitrile Rubber Revenue by Country (2021-2026) & (\$ millions)

Table 47. Americas Low Molecular Weight Nitrile Rubber Sales by ACN Content (2021-2026) & (Tons)

Table 48. Americas Low Molecular Weight Nitrile Rubber Sales by Application (2021-2026) & (Tons)

Table 49. APAC Low Molecular Weight Nitrile Rubber Sales by Region (2021-2026) & (Tons)

Table 50. APAC Low Molecular Weight Nitrile Rubber Sales Market Share by Region (2021-2026)

Table 51. APAC Low Molecular Weight Nitrile Rubber Revenue by Region (2021-2026) & (\$ millions)

Table 52. APAC Low Molecular Weight Nitrile Rubber Sales by ACN Content (2021-2026) & (Tons)

Table 53. APAC Low Molecular Weight Nitrile Rubber Sales by Application (2021-2026) & (Tons)

Table 54. Europe Low Molecular Weight Nitrile Rubber Sales by Country (2021-2026) & (Tons)

Table 55. Europe Low Molecular Weight Nitrile Rubber Revenue by Country (2021-2026) & (\$ millions)

Table 56. Europe Low Molecular Weight Nitrile Rubber Sales by ACN Content (2021-2026) & (Tons)

Table 57. Europe Low Molecular Weight Nitrile Rubber Sales by Application (2021-2026) & (Tons)

Table 58. Middle East & Africa Low Molecular Weight Nitrile Rubber Sales by Country (2021-2026) & (Tons)

Table 59. Middle East & Africa Low Molecular Weight Nitrile Rubber Revenue Market Share by Country (2021-2026)

Table 60. Middle East & Africa Low Molecular Weight Nitrile Rubber Sales by ACN Content (2021-2026) & (Tons)

Table 61. Middle East & Africa Low Molecular Weight Nitrile Rubber Sales by Application (2021-2026) & (Tons)

Table 62. Key Market Drivers & Growth Opportunities of Low Molecular Weight Nitrile Rubber

Table 63. Key Market Challenges & Risks of Low Molecular Weight Nitrile Rubber

Table 64. Key Industry Trends of Low Molecular Weight Nitrile Rubber

Table 65. Low Molecular Weight Nitrile Rubber Raw Material

Table 66. Key Suppliers of Raw Materials

Table 67. Low Molecular Weight Nitrile Rubber Distributors List

Table 68. Low Molecular Weight Nitrile Rubber Customer List

Table 69. Global Low Molecular Weight Nitrile Rubber Sales Forecast by Region
(2027-2032) & (Tons)

Table 70. Global Low Molecular Weight Nitrile Rubber Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 71. Americas Low Molecular Weight Nitrile Rubber Sales Forecast by Country
(2027-2032) & (Tons)

Table 72. Americas Low Molecular Weight Nitrile Rubber Annual Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 73. APAC Low Molecular Weight Nitrile Rubber Sales Forecast by Region
(2027-2032) & (Tons)

Table 74. APAC Low Molecular Weight Nitrile Rubber Annual Revenue Forecast by
Region (2027-2032) & (\$ millions)

Table 75. Europe Low Molecular Weight Nitrile Rubber Sales Forecast by Country
(2027-2032) & (Tons)

Table 76. Europe Low Molecular Weight Nitrile Rubber Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 77. Middle East & Africa Low Molecular Weight Nitrile Rubber Sales Forecast by
Country (2027-2032) & (Tons)

Table 78. Middle East & Africa Low Molecular Weight Nitrile Rubber Revenue Forecast
by Country (2027-2032) & (\$ millions)

Table 79. Global Low Molecular Weight Nitrile Rubber Sales Forecast by ACN Content
(2027-2032) & (Tons)

Table 80. Global Low Molecular Weight Nitrile Rubber Revenue Forecast by ACN
Content (2027-2032) & (\$ millions)

Table 81. Global Low Molecular Weight Nitrile Rubber Sales Forecast by Application
(2027-2032) & (Tons)

Table 82. Global Low Molecular Weight Nitrile Rubber Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 83. Huntsman Corporation Basic Information, Low Molecular Weight Nitrile
Rubber Manufacturing Base, Sales Area and Its Competitors

Table 84. Huntsman Corporation Low Molecular Weight Nitrile Rubber Product
Portfolios and Specifications

Table 85. Huntsman Corporation Low Molecular Weight Nitrile Rubber Sales (Tons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 86. Huntsman Corporation Main Business

Table 87. Huntsman Corporation Latest Developments

Table 88. Zeon Basic Information, Low Molecular Weight Nitrile Rubber Manufacturing Base, Sales Area and Its Competitors

Table 89. Zeon Low Molecular Weight Nitrile Rubber Product Portfolios and Specifications

Table 90. Zeon Low Molecular Weight Nitrile Rubber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Zeon Main Business

Table 92. Zeon Latest Developments

Table 93. Anqing Hualan Technology Basic Information, Low Molecular Weight Nitrile Rubber Manufacturing Base, Sales Area and Its Competitors

Table 94. Anqing Hualan Technology Low Molecular Weight Nitrile Rubber Product Portfolios and Specifications

Table 95. Anqing Hualan Technology Low Molecular Weight Nitrile Rubber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Anqing Hualan Technology Main Business

Table 97. Anqing Hualan Technology Latest Developments

Table 98. Tianyuan Aviation Materials Basic Information, Low Molecular Weight Nitrile Rubber Manufacturing Base, Sales Area and Its Competitors

Table 99. Tianyuan Aviation Materials Low Molecular Weight Nitrile Rubber Product Portfolios and Specifications

Table 100. Tianyuan Aviation Materials Low Molecular Weight Nitrile Rubber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Tianyuan Aviation Materials Main Business

Table 102. Tianyuan Aviation Materials Latest Developments

Table 103. Zibo Qilong Chemical Basic Information, Low Molecular Weight Nitrile Rubber Manufacturing Base, Sales Area and Its Competitors

Table 104. Zibo Qilong Chemical Low Molecular Weight Nitrile Rubber Product Portfolios and Specifications

Table 105. Zibo Qilong Chemical Low Molecular Weight Nitrile Rubber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Zibo Qilong Chemical Main Business

Table 107. Zibo Qilong Chemical Latest Developments

Table 108. Hongyuan New Materials Basic Information, Low Molecular Weight Nitrile Rubber Manufacturing Base, Sales Area and Its Competitors

Table 109. Hongyuan New Materials Low Molecular Weight Nitrile Rubber Product Portfolios and Specifications

Table 110. Hongyuan New Materials Low Molecular Weight Nitrile Rubber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Hongyuan New Materials Main Business

Table 112. Hongyuan New Materials Latest Developments

Table 113. Lanzhou Petrochemical Basic Information, Low Molecular Weight Nitrile Rubber Manufacturing Base, Sales Area and Its Competitors

Table 114. Lanzhou Petrochemical Low Molecular Weight Nitrile Rubber Product Portfolios and Specifications

Table 115. Lanzhou Petrochemical Low Molecular Weight Nitrile Rubber Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Lanzhou Petrochemical Main Business

Table 117. Lanzhou Petrochemical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Low Molecular Weight Nitrile Rubber
- Figure 2. Low Molecular Weight Nitrile Rubber Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Low Molecular Weight Nitrile Rubber Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Low Molecular Weight Nitrile Rubber Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Low Molecular Weight Nitrile Rubber Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Low Molecular Weight Nitrile Rubber Sales Market Share by Country/Region (2025)
- Figure 10. Low Molecular Weight Nitrile Rubber Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of ACN ?25%
- Figure 12. Product Picture of ACN 25–29%
- Figure 13. Product Picture of ACN 30–36%
- Figure 14. Product Picture of ACN ?36%
- Figure 15. Global Low Molecular Weight Nitrile Rubber Sales Market Share by ACN Content in 2026
- Figure 16. Global Low Molecular Weight Nitrile Rubber Revenue Market Share by ACN Content (2021-2026)
- Figure 17. Product Picture of Non-Functional NBR
- Figure 18. Product Picture of Pendant-Functional NBR
- Figure 19. Product Picture of End-Functional NBR
- Figure 20. Product Picture of Multi-Functional NBR
- Figure 21. Global Low Molecular Weight Nitrile Rubber Sales Market Share by Functional Architecture in 2026
- Figure 22. Global Low Molecular Weight Nitrile Rubber Revenue Market Share by Functional Architecture (2021-2026)
- Figure 23. Low Molecular Weight Nitrile Rubber Consumed in Adhesives
- Figure 24. Global Low Molecular Weight Nitrile Rubber Market: Adhesives (2021-2026) & (Tons)
- Figure 25. Low Molecular Weight Nitrile Rubber Consumed in Sealants

Figure 26. Global Low Molecular Weight Nitrile Rubber Market: Sealants (2021-2026) & (Tons)

Figure 27. Low Molecular Weight Nitrile Rubber Consumed in Coatings

Figure 28. Global Low Molecular Weight Nitrile Rubber Market: Coatings (2021-2026) & (Tons)

Figure 29. Low Molecular Weight Nitrile Rubber Consumed in Composite Matrices

Figure 30. Global Low Molecular Weight Nitrile Rubber Market: Composite Matrices (2021-2026) & (Tons)

Figure 31. Low Molecular Weight Nitrile Rubber Consumed in Molded Thermosets

Figure 32. Global Low Molecular Weight Nitrile Rubber Market: Molded Thermosets (2021-2026) & (Tons)

Figure 33. Low Molecular Weight Nitrile Rubber Consumed in Rubber Compounds

Figure 34. Global Low Molecular Weight Nitrile Rubber Market: Rubber Compounds (2021-2026) & (Tons)

Figure 35. Low Molecular Weight Nitrile Rubber Consumed in Thermoplastic Modification

Figure 36. Global Low Molecular Weight Nitrile Rubber Market: Thermoplastic Modification (2021-2026) & (Tons)

Figure 37. Low Molecular Weight Nitrile Rubber Consumed in Others

Figure 38. Global Low Molecular Weight Nitrile Rubber Market: Others (2021-2026) & (Tons)

Figure 39. Global Low Molecular Weight Nitrile Rubber Sale Market Share by Application (2025)

Figure 40. Global Low Molecular Weight Nitrile Rubber Revenue Market Share by Application in 2025

Figure 41. Low Molecular Weight Nitrile Rubber Sales by Company in 2025 (Tons)

Figure 42. Global Low Molecular Weight Nitrile Rubber Sales Market Share by Company in 2025

Figure 43. Low Molecular Weight Nitrile Rubber Revenue by Company in 2025 (\$ millions)

Figure 44. Global Low Molecular Weight Nitrile Rubber Revenue Market Share by Company in 2025

Figure 45. Global Low Molecular Weight Nitrile Rubber Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Low Molecular Weight Nitrile Rubber Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Low Molecular Weight Nitrile Rubber Sales 2021-2026 (Tons)

Figure 48. Americas Low Molecular Weight Nitrile Rubber Revenue 2021-2026 (\$ millions)

- Figure 49. APAC Low Molecular Weight Nitrile Rubber Sales 2021-2026 (Tons)
- Figure 50. APAC Low Molecular Weight Nitrile Rubber Revenue 2021-2026 (\$ millions)
- Figure 51. Europe Low Molecular Weight Nitrile Rubber Sales 2021-2026 (Tons)
- Figure 52. Europe Low Molecular Weight Nitrile Rubber Revenue 2021-2026 (\$ millions)
- Figure 53. Middle East & Africa Low Molecular Weight Nitrile Rubber Sales 2021-2026 (Tons)
- Figure 54. Middle East & Africa Low Molecular Weight Nitrile Rubber Revenue 2021-2026 (\$ millions)
- Figure 55. Americas Low Molecular Weight Nitrile Rubber Sales Market Share by Country in 2025
- Figure 56. Americas Low Molecular Weight Nitrile Rubber Revenue Market Share by Country (2021-2026)
- Figure 57. Americas Low Molecular Weight Nitrile Rubber Sales Market Share by ACN Content (2021-2026)
- Figure 58. Americas Low Molecular Weight Nitrile Rubber Sales Market Share by Application (2021-2026)
- Figure 59. United States Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Canada Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Mexico Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Brazil Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 63. APAC Low Molecular Weight Nitrile Rubber Sales Market Share by Region in 2025
- Figure 64. APAC Low Molecular Weight Nitrile Rubber Revenue Market Share by Region (2021-2026)
- Figure 65. APAC Low Molecular Weight Nitrile Rubber Sales Market Share by ACN Content (2021-2026)
- Figure 66. APAC Low Molecular Weight Nitrile Rubber Sales Market Share by Application (2021-2026)
- Figure 67. China Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Japan Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 69. South Korea Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Southeast Asia Low Molecular Weight Nitrile Rubber Revenue Growth

2021-2026 (\$ millions)

Figure 71. India Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Low Molecular Weight Nitrile Rubber Sales Market Share by Country in 2025

Figure 75. Europe Low Molecular Weight Nitrile Rubber Revenue Market Share by Country (2021-2026)

Figure 76. Europe Low Molecular Weight Nitrile Rubber Sales Market Share by ACN Content (2021-2026)

Figure 77. Europe Low Molecular Weight Nitrile Rubber Sales Market Share by Application (2021-2026)

Figure 78. Germany Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Low Molecular Weight Nitrile Rubber Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Low Molecular Weight Nitrile Rubber Sales Market Share by ACN Content (2021-2026)

Figure 85. Middle East & Africa Low Molecular Weight Nitrile Rubber Sales Market Share by Application (2021-2026)

Figure 86. Egypt Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Low Molecular Weight Nitrile Rubber Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Low Molecular Weight Nitrile Rubber in 2026

Figure 92. Manufacturing Process Analysis of Low Molecular Weight Nitrile Rubber

Figure 93. Industry Chain Structure of Low Molecular Weight Nitrile Rubber

Figure 94. Channels of Distribution

Figure 95. Global Low Molecular Weight Nitrile Rubber Sales Market Forecast by Region (2027-2032)

Figure 96. Global Low Molecular Weight Nitrile Rubber Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Low Molecular Weight Nitrile Rubber Sales Market Share Forecast by ACN Content (2027-2032)

Figure 98. Global Low Molecular Weight Nitrile Rubber Revenue Market Share Forecast by ACN Content (2027-2032)

Figure 99. Global Low Molecular Weight Nitrile Rubber Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Low Molecular Weight Nitrile Rubber Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Low Molecular Weight Nitrile Rubber Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G1B5B24A78E8EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1B5B24A78E8EN.html>