

Global Low Melt Binder Fibers Market Growth 2026-2032

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Abstracts

The global Low Melt Binder Fibers market size is predicted to grow from US\$ 1879 million in 2025 to US\$ 3190 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

In 2024, global low melt binder fibers production reached approximately 768,448 ton, with an average global market price of around USD 2,500 per ton. A factory gross profit of USD 575 per ton with 23% gross margin. A single line full machine capacity production is around 18,000 ton per line per year. downstream demand is concentrated in nonwoven & industrial textile, automotive interior, construction and furniture. low-melt binder fibers are widely used in vehicle floor carpet systems to improve noise insulation, reduce overall vehicle weight, and eliminate solvent-based adhesives. Low-melt binder fibers (LMF) are specialized, often bi-co-polyester fibers engineered with a significantly lower melting point (typically 110°C–200°C) than conventional fibers. They function as thermal bonding agents in non-woven fabrics, melting to fuse other fibers together without adhesives, offering high, durable bonding, recyclability, and easy processing.

United States market for Low Melt Binder Fibers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Low Melt Binder Fibers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Low Melt Binder Fibers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Low Melt Binder Fibers players cover Huvis Corporation, Toray Industries, Teijin Frontier, Indorama Ventures, Kolon Industries, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Low Melt Binder Fibers Industry Forecast” looks at past sales and reviews total world Low Melt Binder Fibers sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Melt Binder Fibers sales for 2026 through 2032. With Low Melt Binder Fibers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low Melt Binder Fibers industry.

This Insight Report provides a comprehensive analysis of the global Low Melt Binder Fibers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Melt Binder Fibers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Melt Binder Fibers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Melt Binder Fibers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Melt Binder Fibers.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Melt Binder Fibers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Virgin Polymer Binder Fiber

Recycled Polymer Binder Fiber

Segmentation by Structure:

Sheath Core Low Melt Fiber

Homogeneous Low Melt Fiber

Bi Component Binder Fiber

Multi Component Functional Binder Fiber

Others

Segmentation by Form:

Staple Fiber

Tow Fiber

Segmentation by Application:

Automotive

Building and Construction

Hygiene and Home Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huvis Corporation

Toray Industries

Teijin Frontier

Indorama Ventures

Kolon Industries

Jushi Group

Far Eastern New Century

Reliance Industries

Samyang Corporation

ES FiberVisions

Hyosung Advanced Materials

Kuraray

Toyobo

Sinopec Yizheng Chemical Fibre

Zhejiang Hengyi Group

Perlon Group

Freudenberg Performance Materials

John Cotton Group

Avgol Nonwovens

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Melt Binder Fibers market?

What factors are driving Low Melt Binder Fibers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Melt Binder Fibers market opportunities vary by end market size?

How does Low Melt Binder Fibers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Low Melt Binder Fibers Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Low Melt Binder Fibers by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Low Melt Binder Fibers by Country/Region, 2021, 2025 & 2032

2.2 Low Melt Binder Fibers Segment by Type

- 2.2.1 Virgin Polymer Binder Fiber
- 2.2.2 Recycled Polymer Binder Fiber
- 2.2.3 Low Melt Binder Fibers Sales by Type
 - 2.2.3.1 Global Low Melt Binder Fibers Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Low Melt Binder Fibers Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Low Melt Binder Fibers Sale Price by Type (2021-2026)

2.3 Low Melt Binder Fibers Segment by Structure

- 2.3.1 Sheath Core Low Melt Fiber
- 2.3.2 Homogeneous Low Melt Fiber
- 2.3.3 Bi Component Binder Fiber
- 2.3.4 Multi Component Functional Binder Fiber
- 2.3.5 Others
- 2.3.6 Low Melt Binder Fibers Sales by Structure
 - 2.3.6.1 Global Low Melt Binder Fibers Sales Market Share by Structure (2021-2026)
 - 2.3.6.2 Global Low Melt Binder Fibers Revenue and Market Share by Structure (2021-2026)

- 2.3.6.3 Global Low Melt Binder Fibers Sale Price by Structure (2021-2026)
- 2.4 Low Melt Binder Fibers Segment by Form
 - 2.4.1 Staple Fiber
 - 2.4.2 Tow Fiber
 - 2.4.3 Low Melt Binder Fibers Sales by Form
 - 2.4.3.1 Global Low Melt Binder Fibers Sales Market Share by Form (2021-2026)
 - 2.4.3.2 Global Low Melt Binder Fibers Revenue and Market Share by Form (2021-2026)
 - 2.4.3.3 Global Low Melt Binder Fibers Sale Price by Form (2021-2026)
- 2.5 Low Melt Binder Fibers Segment by Application
 - 2.5.1 Automotive
 - 2.5.2 Building and Construction
 - 2.5.3 Hygiene and Home Care
 - 2.5.4 Others
 - 2.5.5 Low Melt Binder Fibers Sales by Application
 - 2.5.5.1 Global Low Melt Binder Fibers Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global Low Melt Binder Fibers Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global Low Melt Binder Fibers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Low Melt Binder Fibers Breakdown Data by Company
 - 3.1.1 Global Low Melt Binder Fibers Annual Sales by Company (2021-2026)
 - 3.1.2 Global Low Melt Binder Fibers Sales Market Share by Company (2021-2026)
- 3.2 Global Low Melt Binder Fibers Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Low Melt Binder Fibers Revenue by Company (2021-2026)
 - 3.2.2 Global Low Melt Binder Fibers Revenue Market Share by Company (2021-2026)
- 3.3 Global Low Melt Binder Fibers Sale Price by Company
- 3.4 Key Manufacturers Low Melt Binder Fibers Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Low Melt Binder Fibers Product Location Distribution
 - 3.4.2 Players Low Melt Binder Fibers Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LOW MELT BINDER FIBERS BY GEOGRAPHIC REGION

4.1 World Historic Low Melt Binder Fibers Market Size by Geographic Region (2021-2026)

4.1.1 Global Low Melt Binder Fibers Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Low Melt Binder Fibers Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Low Melt Binder Fibers Market Size by Country/Region (2021-2026)

4.2.1 Global Low Melt Binder Fibers Annual Sales by Country/Region (2021-2026)

4.2.2 Global Low Melt Binder Fibers Annual Revenue by Country/Region (2021-2026)

4.3 Americas Low Melt Binder Fibers Sales Growth

4.4 APAC Low Melt Binder Fibers Sales Growth

4.5 Europe Low Melt Binder Fibers Sales Growth

4.6 Middle East & Africa Low Melt Binder Fibers Sales Growth

5 AMERICAS

5.1 Americas Low Melt Binder Fibers Sales by Country

5.1.1 Americas Low Melt Binder Fibers Sales by Country (2021-2026)

5.1.2 Americas Low Melt Binder Fibers Revenue by Country (2021-2026)

5.2 Americas Low Melt Binder Fibers Sales by Type (2021-2026)

5.3 Americas Low Melt Binder Fibers Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Low Melt Binder Fibers Sales by Region

6.1.1 APAC Low Melt Binder Fibers Sales by Region (2021-2026)

6.1.2 APAC Low Melt Binder Fibers Revenue by Region (2021-2026)

6.2 APAC Low Melt Binder Fibers Sales by Type (2021-2026)

6.3 APAC Low Melt Binder Fibers Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Low Melt Binder Fibers by Country
 - 7.1.1 Europe Low Melt Binder Fibers Sales by Country (2021-2026)
 - 7.1.2 Europe Low Melt Binder Fibers Revenue by Country (2021-2026)
- 7.2 Europe Low Melt Binder Fibers Sales by Type (2021-2026)
- 7.3 Europe Low Melt Binder Fibers Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Low Melt Binder Fibers by Country
 - 8.1.1 Middle East & Africa Low Melt Binder Fibers Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Low Melt Binder Fibers Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Low Melt Binder Fibers Sales by Type (2021-2026)
- 8.3 Middle East & Africa Low Melt Binder Fibers Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Low Melt Binder Fibers

10.3 Manufacturing Process Analysis of Low Melt Binder Fibers

10.4 Industry Chain Structure of Low Melt Binder Fibers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Low Melt Binder Fibers Distributors

11.3 Low Melt Binder Fibers Customer

12 WORLD FORECAST REVIEW FOR LOW MELT BINDER FIBERS BY GEOGRAPHIC REGION

12.1 Global Low Melt Binder Fibers Market Size Forecast by Region

12.1.1 Global Low Melt Binder Fibers Forecast by Region (2027-2032)

12.1.2 Global Low Melt Binder Fibers Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Low Melt Binder Fibers Forecast by Type (2027-2032)

12.7 Global Low Melt Binder Fibers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Huvis Corporation

13.1.1 Huvis Corporation Company Information

13.1.2 Huvis Corporation Low Melt Binder Fibers Product Portfolios and Specifications

13.1.3 Huvis Corporation Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Huvis Corporation Main Business Overview

13.1.5 Huvis Corporation Latest Developments

13.2 Toray Industries

13.2.1 Toray Industries Company Information

13.2.2 Toray Industries Low Melt Binder Fibers Product Portfolios and Specifications

13.2.3 Toray Industries Low Melt Binder Fibers Sales, Revenue, Price and Gross

Margin (2021-2026)

13.2.4 Toray Industries Main Business Overview

13.2.5 Toray Industries Latest Developments

13.3 Teijin Frontier

13.3.1 Teijin Frontier Company Information

13.3.2 Teijin Frontier Low Melt Binder Fibers Product Portfolios and Specifications

13.3.3 Teijin Frontier Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Teijin Frontier Main Business Overview

13.3.5 Teijin Frontier Latest Developments

13.4 Indorama Ventures

13.4.1 Indorama Ventures Company Information

13.4.2 Indorama Ventures Low Melt Binder Fibers Product Portfolios and Specifications

13.4.3 Indorama Ventures Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Indorama Ventures Main Business Overview

13.4.5 Indorama Ventures Latest Developments

13.5 Kolon Industries

13.5.1 Kolon Industries Company Information

13.5.2 Kolon Industries Low Melt Binder Fibers Product Portfolios and Specifications

13.5.3 Kolon Industries Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Kolon Industries Main Business Overview

13.5.5 Kolon Industries Latest Developments

13.6 Jushi Group

13.6.1 Jushi Group Company Information

13.6.2 Jushi Group Low Melt Binder Fibers Product Portfolios and Specifications

13.6.3 Jushi Group Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Jushi Group Main Business Overview

13.6.5 Jushi Group Latest Developments

13.7 Far Eastern New Century

13.7.1 Far Eastern New Century Company Information

13.7.2 Far Eastern New Century Low Melt Binder Fibers Product Portfolios and Specifications

13.7.3 Far Eastern New Century Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Far Eastern New Century Main Business Overview

- 13.7.5 Far Eastern New Century Latest Developments
- 13.8 Reliance Industries
 - 13.8.1 Reliance Industries Company Information
 - 13.8.2 Reliance Industries Low Melt Binder Fibers Product Portfolios and Specifications
 - 13.8.3 Reliance Industries Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Reliance Industries Main Business Overview
 - 13.8.5 Reliance Industries Latest Developments
- 13.9 Samyang Corporation
 - 13.9.1 Samyang Corporation Company Information
 - 13.9.2 Samyang Corporation Low Melt Binder Fibers Product Portfolios and Specifications
 - 13.9.3 Samyang Corporation Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Samyang Corporation Main Business Overview
 - 13.9.5 Samyang Corporation Latest Developments
- 13.10 ES FiberVisions
 - 13.10.1 ES FiberVisions Company Information
 - 13.10.2 ES FiberVisions Low Melt Binder Fibers Product Portfolios and Specifications
 - 13.10.3 ES FiberVisions Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 ES FiberVisions Main Business Overview
 - 13.10.5 ES FiberVisions Latest Developments
- 13.11 Hyosung Advanced Materials
 - 13.11.1 Hyosung Advanced Materials Company Information
 - 13.11.2 Hyosung Advanced Materials Low Melt Binder Fibers Product Portfolios and Specifications
 - 13.11.3 Hyosung Advanced Materials Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Hyosung Advanced Materials Main Business Overview
 - 13.11.5 Hyosung Advanced Materials Latest Developments
- 13.12 Kuraray
 - 13.12.1 Kuraray Company Information
 - 13.12.2 Kuraray Low Melt Binder Fibers Product Portfolios and Specifications
 - 13.12.3 Kuraray Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Kuraray Main Business Overview
 - 13.12.5 Kuraray Latest Developments

13.13 Toyobo

13.13.1 Toyobo Company Information

13.13.2 Toyobo Low Melt Binder Fibers Product Portfolios and Specifications

13.13.3 Toyobo Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Toyobo Main Business Overview

13.13.5 Toyobo Latest Developments

13.14 Sinopec Yizheng Chemical Fibre

13.14.1 Sinopec Yizheng Chemical Fibre Company Information

13.14.2 Sinopec Yizheng Chemical Fibre Low Melt Binder Fibers Product Portfolios and Specifications

13.14.3 Sinopec Yizheng Chemical Fibre Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Sinopec Yizheng Chemical Fibre Main Business Overview

13.14.5 Sinopec Yizheng Chemical Fibre Latest Developments

13.15 Zhejiang Hengyi Group

13.15.1 Zhejiang Hengyi Group Company Information

13.15.2 Zhejiang Hengyi Group Low Melt Binder Fibers Product Portfolios and Specifications

13.15.3 Zhejiang Hengyi Group Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Zhejiang Hengyi Group Main Business Overview

13.15.5 Zhejiang Hengyi Group Latest Developments

13.16 Perlon Group

13.16.1 Perlon Group Company Information

13.16.2 Perlon Group Low Melt Binder Fibers Product Portfolios and Specifications

13.16.3 Perlon Group Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Perlon Group Main Business Overview

13.16.5 Perlon Group Latest Developments

13.17 Freudenberg Performance Materials

13.17.1 Freudenberg Performance Materials Company Information

13.17.2 Freudenberg Performance Materials Low Melt Binder Fibers Product Portfolios and Specifications

13.17.3 Freudenberg Performance Materials Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Freudenberg Performance Materials Main Business Overview

13.17.5 Freudenberg Performance Materials Latest Developments

13.18 John Cotton Group

13.18.1 John Cotton Group Company Information

13.18.2 John Cotton Group Low Melt Binder Fibers Product Portfolios and Specifications

13.18.3 John Cotton Group Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 John Cotton Group Main Business Overview

13.18.5 John Cotton Group Latest Developments

13.19 Avgol Nonwovens

13.19.1 Avgol Nonwovens Company Information

13.19.2 Avgol Nonwovens Low Melt Binder Fibers Product Portfolios and Specifications

13.19.3 Avgol Nonwovens Low Melt Binder Fibers Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Avgol Nonwovens Main Business Overview

13.19.5 Avgol Nonwovens Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Low Melt Binder Fibers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Low Melt Binder Fibers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Virgin Polymer Binder Fiber

Table 4. Major Players of Recycled Polymer Binder Fiber

Table 5. Global Low Melt Binder Fibers Sales by Type (2021-2026) & (Tons)

Table 6. Global Low Melt Binder Fibers Sales Market Share by Type (2021-2026)

Table 7. Global Low Melt Binder Fibers Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Low Melt Binder Fibers Revenue Market Share by Type (2021-2026)

Table 9. Global Low Melt Binder Fibers Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Sheath Core Low Melt Fiber

Table 11. Major Players of Homogeneous Low Melt Fiber

Table 12. Major Players of Bi Component Binder Fiber

Table 13. Major Players of Multi Component Functional Binder Fiber

Table 14. Major Players of Others

Table 15. Global Low Melt Binder Fibers Sales by Structure (2021-2026) & (Tons)

Table 16. Global Low Melt Binder Fibers Sales Market Share by Structure (2021-2026)

Table 17. Global Low Melt Binder Fibers Revenue by Structure (2021-2026) & (\$ million)

Table 18. Global Low Melt Binder Fibers Revenue Market Share by Structure (2021-2026)

Table 19. Global Low Melt Binder Fibers Sale Price by Structure (2021-2026) & (US\$/Ton)

Table 20. Major Players of Staple Fiber

Table 21. Major Players of Tow Fiber

Table 22. Global Low Melt Binder Fibers Sales by Form (2021-2026) & (Tons)

Table 23. Global Low Melt Binder Fibers Sales Market Share by Form (2021-2026)

Table 24. Global Low Melt Binder Fibers Revenue by Form (2021-2026) & (\$ million)

Table 25. Global Low Melt Binder Fibers Revenue Market Share by Form (2021-2026)

Table 26. Global Low Melt Binder Fibers Sale Price by Form (2021-2026) & (US\$/Ton)

Table 27. Global Low Melt Binder Fibers Sale by Application (2021-2026) & (Tons)

Table 28. Global Low Melt Binder Fibers Sale Market Share by Application (2021-2026)

Table 29. Global Low Melt Binder Fibers Revenue by Application (2021-2026) & (\$ million)

- Table 30. Global Low Melt Binder Fibers Revenue Market Share by Application (2021-2026)
- Table 31. Global Low Melt Binder Fibers Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 32. Global Low Melt Binder Fibers Sales by Company (2021-2026) & (Tons)
- Table 33. Global Low Melt Binder Fibers Sales Market Share by Company (2021-2026)
- Table 34. Global Low Melt Binder Fibers Revenue by Company (2021-2026) & (\$ millions)
- Table 35. Global Low Melt Binder Fibers Revenue Market Share by Company (2021-2026)
- Table 36. Global Low Melt Binder Fibers Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 37. Key Manufacturers Low Melt Binder Fibers Producing Area Distribution and Sales Area
- Table 38. Players Low Melt Binder Fibers Products Offered
- Table 39. Low Melt Binder Fibers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 40. New Products and Potential Entrants
- Table 41. Market M&A Activity & Strategy
- Table 42. Global Low Melt Binder Fibers Sales by Geographic Region (2021-2026) & (Tons)
- Table 43. Global Low Melt Binder Fibers Sales Market Share Geographic Region (2021-2026)
- Table 44. Global Low Melt Binder Fibers Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 45. Global Low Melt Binder Fibers Revenue Market Share by Geographic Region (2021-2026)
- Table 46. Global Low Melt Binder Fibers Sales by Country/Region (2021-2026) & (Tons)
- Table 47. Global Low Melt Binder Fibers Sales Market Share by Country/Region (2021-2026)
- Table 48. Global Low Melt Binder Fibers Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 49. Global Low Melt Binder Fibers Revenue Market Share by Country/Region (2021-2026)
- Table 50. Americas Low Melt Binder Fibers Sales by Country (2021-2026) & (Tons)
- Table 51. Americas Low Melt Binder Fibers Sales Market Share by Country (2021-2026)
- Table 52. Americas Low Melt Binder Fibers Revenue by Country (2021-2026) & (\$

millions)

Table 53. Americas Low Melt Binder Fibers Sales by Type (2021-2026) & (Tons)

Table 54. Americas Low Melt Binder Fibers Sales by Application (2021-2026) & (Tons)

Table 55. APAC Low Melt Binder Fibers Sales by Region (2021-2026) & (Tons)

Table 56. APAC Low Melt Binder Fibers Sales Market Share by Region (2021-2026)

Table 57. APAC Low Melt Binder Fibers Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Low Melt Binder Fibers Sales by Type (2021-2026) & (Tons)

Table 59. APAC Low Melt Binder Fibers Sales by Application (2021-2026) & (Tons)

Table 60. Europe Low Melt Binder Fibers Sales by Country (2021-2026) & (Tons)

Table 61. Europe Low Melt Binder Fibers Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Low Melt Binder Fibers Sales by Type (2021-2026) & (Tons)

Table 63. Europe Low Melt Binder Fibers Sales by Application (2021-2026) & (Tons)

Table 64. Middle East & Africa Low Melt Binder Fibers Sales by Country (2021-2026) & (Tons)

Table 65. Middle East & Africa Low Melt Binder Fibers Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Low Melt Binder Fibers Sales by Type (2021-2026) & (Tons)

Table 67. Middle East & Africa Low Melt Binder Fibers Sales by Application (2021-2026) & (Tons)

Table 68. Key Market Drivers & Growth Opportunities of Low Melt Binder Fibers

Table 69. Key Market Challenges & Risks of Low Melt Binder Fibers

Table 70. Key Industry Trends of Low Melt Binder Fibers

Table 71. Low Melt Binder Fibers Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Low Melt Binder Fibers Distributors List

Table 74. Low Melt Binder Fibers Customer List

Table 75. Global Low Melt Binder Fibers Sales Forecast by Region (2027-2032) & (Tons)

Table 76. Global Low Melt Binder Fibers Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Low Melt Binder Fibers Sales Forecast by Country (2027-2032) & (Tons)

Table 78. Americas Low Melt Binder Fibers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Low Melt Binder Fibers Sales Forecast by Region (2027-2032) & (Tons)

Table 80. APAC Low Melt Binder Fibers Annual Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 81. Europe Low Melt Binder Fibers Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Europe Low Melt Binder Fibers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Low Melt Binder Fibers Sales Forecast by Country (2027-2032) & (Tons)

Table 84. Middle East & Africa Low Melt Binder Fibers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Low Melt Binder Fibers Sales Forecast by Type (2027-2032) & (Tons)

Table 86. Global Low Melt Binder Fibers Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Low Melt Binder Fibers Sales Forecast by Application (2027-2032) & (Tons)

Table 88. Global Low Melt Binder Fibers Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Huvis Corporation Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 90. Huvis Corporation Low Melt Binder Fibers Product Portfolios and Specifications

Table 91. Huvis Corporation Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Huvis Corporation Main Business

Table 93. Huvis Corporation Latest Developments

Table 94. Toray Industries Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 95. Toray Industries Low Melt Binder Fibers Product Portfolios and Specifications

Table 96. Toray Industries Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. Toray Industries Main Business

Table 98. Toray Industries Latest Developments

Table 99. Teijin Frontier Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 100. Teijin Frontier Low Melt Binder Fibers Product Portfolios and Specifications

Table 101. Teijin Frontier Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Teijin Frontier Main Business

Table 103. Teijin Frontier Latest Developments

Table 104. Indorama Ventures Basic Information, Low Melt Binder Fibers Manufacturing

Base, Sales Area and Its Competitors

Table 105. Indorama Ventures Low Melt Binder Fibers Product Portfolios and Specifications

Table 106. Indorama Ventures Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Indorama Ventures Main Business

Table 108. Indorama Ventures Latest Developments

Table 109. Kolon Industries Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 110. Kolon Industries Low Melt Binder Fibers Product Portfolios and Specifications

Table 111. Kolon Industries Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Kolon Industries Main Business

Table 113. Kolon Industries Latest Developments

Table 114. Jushi Group Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 115. Jushi Group Low Melt Binder Fibers Product Portfolios and Specifications

Table 116. Jushi Group Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Jushi Group Main Business

Table 118. Jushi Group Latest Developments

Table 119. Far Eastern New Century Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 120. Far Eastern New Century Low Melt Binder Fibers Product Portfolios and Specifications

Table 121. Far Eastern New Century Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Far Eastern New Century Main Business

Table 123. Far Eastern New Century Latest Developments

Table 124. Reliance Industries Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 125. Reliance Industries Low Melt Binder Fibers Product Portfolios and Specifications

Table 126. Reliance Industries Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. Reliance Industries Main Business

Table 128. Reliance Industries Latest Developments

Table 129. Samyang Corporation Basic Information, Low Melt Binder Fibers

Manufacturing Base, Sales Area and Its Competitors

Table 130. Samyang Corporation Low Melt Binder Fibers Product Portfolios and Specifications

Table 131. Samyang Corporation Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. Samyang Corporation Main Business

Table 133. Samyang Corporation Latest Developments

Table 134. ES FiberVisions Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 135. ES FiberVisions Low Melt Binder Fibers Product Portfolios and Specifications

Table 136. ES FiberVisions Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. ES FiberVisions Main Business

Table 138. ES FiberVisions Latest Developments

Table 139. Hyosung Advanced Materials Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 140. Hyosung Advanced Materials Low Melt Binder Fibers Product Portfolios and Specifications

Table 141. Hyosung Advanced Materials Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. Hyosung Advanced Materials Main Business

Table 143. Hyosung Advanced Materials Latest Developments

Table 144. Kuraray Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 145. Kuraray Low Melt Binder Fibers Product Portfolios and Specifications

Table 146. Kuraray Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 147. Kuraray Main Business

Table 148. Kuraray Latest Developments

Table 149. Toyobo Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 150. Toyobo Low Melt Binder Fibers Product Portfolios and Specifications

Table 151. Toyobo Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 152. Toyobo Main Business

Table 153. Toyobo Latest Developments

Table 154. Sinopec Yizheng Chemical Fibre Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 155. Sinopec Yizheng Chemical Fibre Low Melt Binder Fibers Product Portfolios and Specifications

Table 156. Sinopec Yizheng Chemical Fibre Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 157. Sinopec Yizheng Chemical Fibre Main Business

Table 158. Sinopec Yizheng Chemical Fibre Latest Developments

Table 159. Zhejiang Hengyi Group Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 160. Zhejiang Hengyi Group Low Melt Binder Fibers Product Portfolios and Specifications

Table 161. Zhejiang Hengyi Group Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 162. Zhejiang Hengyi Group Main Business

Table 163. Zhejiang Hengyi Group Latest Developments

Table 164. Perlon Group Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 165. Perlon Group Low Melt Binder Fibers Product Portfolios and Specifications

Table 166. Perlon Group Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 167. Perlon Group Main Business

Table 168. Perlon Group Latest Developments

Table 169. Freudenberg Performance Materials Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 170. Freudenberg Performance Materials Low Melt Binder Fibers Product Portfolios and Specifications

Table 171. Freudenberg Performance Materials Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 172. Freudenberg Performance Materials Main Business

Table 173. Freudenberg Performance Materials Latest Developments

Table 174. John Cotton Group Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 175. John Cotton Group Low Melt Binder Fibers Product Portfolios and Specifications

Table 176. John Cotton Group Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 177. John Cotton Group Main Business

Table 178. John Cotton Group Latest Developments

Table 179. Avgol Nonwovens Basic Information, Low Melt Binder Fibers Manufacturing Base, Sales Area and Its Competitors

Table 180. Avgol Nonwovens Low Melt Binder Fibers Product Portfolios and Specifications

Table 181. Avgol Nonwovens Low Melt Binder Fibers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 182. Avgol Nonwovens Main Business

Table 183. Avgol Nonwovens Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Low Melt Binder Fibers
- Figure 2. Low Melt Binder Fibers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Low Melt Binder Fibers Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Low Melt Binder Fibers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Low Melt Binder Fibers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Low Melt Binder Fibers Sales Market Share by Country/Region (2025)
- Figure 10. Low Melt Binder Fibers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Virgin Polymer Binder Fiber
- Figure 12. Product Picture of Recycled Polymer Binder Fiber
- Figure 13. Global Low Melt Binder Fibers Sales Market Share by Type in 2026
- Figure 14. Global Low Melt Binder Fibers Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Sheath Core Low Melt Fiber
- Figure 16. Product Picture of Homogeneous Low Melt Fiber
- Figure 17. Product Picture of Bi Component Binder Fiber
- Figure 18. Product Picture of Multi Component Functional Binder Fiber
- Figure 19. Product Picture of Others
- Figure 20. Global Low Melt Binder Fibers Sales Market Share by Structure in 2026
- Figure 21. Global Low Melt Binder Fibers Revenue Market Share by Structure (2021-2026)
- Figure 22. Product Picture of Staple Fiber
- Figure 23. Product Picture of Tow Fiber
- Figure 24. Global Low Melt Binder Fibers Sales Market Share by Form in 2026
- Figure 25. Global Low Melt Binder Fibers Revenue Market Share by Form (2021-2026)
- Figure 26. Low Melt Binder Fibers Consumed in Automotive
- Figure 27. Global Low Melt Binder Fibers Market: Automotive (2021-2026) & (Tons)
- Figure 28. Low Melt Binder Fibers Consumed in Building and Construction
- Figure 29. Global Low Melt Binder Fibers Market: Building and Construction (2021-2026) & (Tons)
- Figure 30. Low Melt Binder Fibers Consumed in Hygiene and Home Care
- Figure 31. Global Low Melt Binder Fibers Market: Hygiene and Home Care (2021-2026)

& (Tons)

Figure 32. Low Melt Binder Fibers Consumed in Others

Figure 33. Global Low Melt Binder Fibers Market: Others (2021-2026) & (Tons)

Figure 34. Global Low Melt Binder Fibers Sale Market Share by Application (2025)

Figure 35. Global Low Melt Binder Fibers Revenue Market Share by Application in 2026

Figure 36. Low Melt Binder Fibers Sales by Company in 2026 (Tons)

Figure 37. Global Low Melt Binder Fibers Sales Market Share by Company in 2026

Figure 38. Low Melt Binder Fibers Revenue by Company in 2026 (\$ millions)

Figure 39. Global Low Melt Binder Fibers Revenue Market Share by Company in 2026

Figure 40. Global Low Melt Binder Fibers Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Low Melt Binder Fibers Revenue Market Share by Geographic Region in 2026

Figure 42. Americas Low Melt Binder Fibers Sales 2021-2026 (Tons)

Figure 43. Americas Low Melt Binder Fibers Revenue 2021-2026 (\$ millions)

Figure 44. APAC Low Melt Binder Fibers Sales 2021-2026 (Tons)

Figure 45. APAC Low Melt Binder Fibers Revenue 2021-2026 (\$ millions)

Figure 46. Europe Low Melt Binder Fibers Sales 2021-2026 (Tons)

Figure 47. Europe Low Melt Binder Fibers Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Low Melt Binder Fibers Sales 2021-2026 (Tons)

Figure 49. Middle East & Africa Low Melt Binder Fibers Revenue 2021-2026 (\$ millions)

Figure 50. Americas Low Melt Binder Fibers Sales Market Share by Country in 2026

Figure 51. Americas Low Melt Binder Fibers Revenue Market Share by Country (2021-2026)

Figure 52. Americas Low Melt Binder Fibers Sales Market Share by Type (2021-2026)

Figure 53. Americas Low Melt Binder Fibers Sales Market Share by Application (2021-2026)

Figure 54. United States Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Low Melt Binder Fibers Sales Market Share by Region in 2026

Figure 59. APAC Low Melt Binder Fibers Revenue Market Share by Region (2021-2026)

Figure 60. APAC Low Melt Binder Fibers Sales Market Share by Type (2021-2026)

Figure 61. APAC Low Melt Binder Fibers Sales Market Share by Application (2021-2026)

Figure 62. China Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)

- Figure 63. Japan Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 64. South Korea Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Southeast Asia Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 66. India Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Australia Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe Low Melt Binder Fibers Sales Market Share by Country in 2026
- Figure 70. Europe Low Melt Binder Fibers Revenue Market Share by Country (2021-2026)
- Figure 71. Europe Low Melt Binder Fibers Sales Market Share by Type (2021-2026)
- Figure 72. Europe Low Melt Binder Fibers Sales Market Share by Application (2021-2026)
- Figure 73. Germany Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Low Melt Binder Fibers Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Low Melt Binder Fibers Sales Market Share by Type (2021-2026)
- Figure 80. Middle East & Africa Low Melt Binder Fibers Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries Low Melt Binder Fibers Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of Low Melt Binder Fibers in 2026
- Figure 87. Manufacturing Process Analysis of Low Melt Binder Fibers
- Figure 88. Industry Chain Structure of Low Melt Binder Fibers
- Figure 89. Channels of Distribution
- Figure 90. Global Low Melt Binder Fibers Sales Market Forecast by Region (2027-2032)
- Figure 91. Global Low Melt Binder Fibers Revenue Market Share Forecast by Region (2027-2032)
- Figure 92. Global Low Melt Binder Fibers Sales Market Share Forecast by Type

(2027-2032)

Figure 93. Global Low Melt Binder Fibers Revenue Market Share Forecast by Type

(2027-2032)

Figure 94. Global Low Melt Binder Fibers Sales Market Share Forecast by Application

(2027-2032)

Figure 95. Global Low Melt Binder Fibers Revenue Market Share Forecast by

Application (2027-2032)

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