

Global Low-loss Prepreg Market Growth 2026-2032

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Abstracts

The global Low-loss Prepreg market size is predicted to grow from US\$ 3386 million in 2025 to US\$ 5324 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2025, global Low-loss Prepreg production reached approximately 805 million ?, with an average global market price of around US\$ 4.3 per ?.

Low-loss prepreg is a partially cured resin-impregnated reinforcement material used for laminating high-speed, high-frequency and high-reliability printed circuit boards. It is typically made from a low-loss resin system, electronic-grade glass fabric, flame retardants and functional additives. Its main role is to provide interlayer bonding, insulation, gap filling and dimensional stability during multilayer board lamination while reducing dielectric loss during high-speed signal transmission. Compared with standard prepreg, low-loss prepreg places greater emphasis on low dielectric constant, low dissipation factor, high heat resistance, low moisture absorption, controlled resin flow and reliable multiple lamination. Representative products include Panasonic MEGTRON M, MEGTRON 6 and MEGTRON 8; Isola Tachyon 100G and I-Speed; Rogers SpeedWave 300P; Taiwan Union Technology PegaClad and ThunderClad; Elite Material EM-890 and EM-892K; Ventec tec-speed; Mitsubishi Gas Chemical GHPL and GEPL; and Doosan DS-8402H BS.

The upstream supply chain of low-loss prepreg includes low-loss resins, modified epoxy resins, PPO or PPE resins, hydrocarbon resins, fluoropolymer resins, BT or BMI resins, curing agents, flame retardants, fillers, electronic-grade glass fabric, low-Dk glass fabric, quartz glass fabric and release materials. Resin systems determine dielectric performance, heat resistance and processing window, while glass fabric affects dimensional stability, glass-weave effect and mechanical strength. Fillers and additives influence thermal expansion, flame retardancy and reliability. The midstream segment

consists of laminate and prepreg manufacturers responsible for resin formulation, varnish preparation, glass fabric impregnation, B-stage drying, thickness and resin-content control, inspection, dielectric testing, cutting, refrigerated packaging and customer qualification. Downstream customers include high-layer-count PCB makers, server board manufacturers, telecom board producers, IC substrate makers, automotive electronics PCB makers and high-frequency PCB fabricators.

The low-loss prepreg market has solid growth potential, mainly driven by rising demand for high-speed signal transmission. AI servers, high-speed switches, data centers, 5G equipment, millimeter-wave radar and high-performance computing platforms require stronger signal integrity, while conventional prepreg has limitations in controlling transmission loss at higher speeds. As a result, the share of low-loss, very-low-loss and ultra-low-loss prepreg is expected to increase. Future demand will mainly come from three areas. First, higher layer counts in server and data center boards will increase the use of high-performance prepreg. Second, faster network equipment will require materials with lower loss and more stable dielectric properties. Third, automotive radar, aerospace and high-reliability electronics will raise requirements for heat resistance, low moisture absorption and long-term stability. In terms of competition, suppliers from Japan, the United States, Taiwan and South Korea still hold advantages in high-end qualification and customer relationships, while mainland Chinese suppliers are gradually increasing their presence through product development, customer validation and localization. Future competition will focus on ultra-low-loss resin systems, compatibility with low-Dk glass fabric, batch consistency, lamination process window, reliability testing and key-account qualification. Overall, this market will be driven more by material performance, process stability and customer approval than by price competition alone.

LP Information, Inc. (LPI) ' newest research report, the "Low-loss Prepreg Industry Forecast" looks at past sales and reviews total world Low-loss Prepreg sales in 2025, providing a comprehensive analysis by region and market sector of projected Low-loss Prepreg sales for 2026 through 2032. With Low-loss Prepreg sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low-loss Prepreg industry.

This Insight Report provides a comprehensive analysis of the global Low-loss Prepreg landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low-loss Prepreg portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Low-loss Prepreg market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low-loss Prepreg and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low-loss Prepreg.

This report presents a comprehensive overview, market shares, and growth opportunities of Low-loss Prepreg market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rigid PCB Prepreg

HDI PCB Prepreg

Multilayer PCB Prepreg

IC Substrate Prepreg

Rigid-flex PCB Prepreg

Segmentation by Heat Resistance Class:

Standard Tg Low-loss Prepreg

High Tg Low-loss Prepreg

Ultra-high Tg Low-loss Prepreg

Segmentation by Resin Type:

Epoxy-based Low-loss Prepreg

Modified Epoxy Prepreg

PPO / PPE-based Prepreg

Hydrocarbon Resin Prepreg

Others

Segmentation by Application:

High-speed Server PCB

AI Accelerator and GPU Board

Data Center Switch and Router

5G and Telecom Equipment

IC Substrate

Automotive Electronics

Aerospace and Defense Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Panasonic Industry Co., Ltd.

Isola Group

Rogers Corporation

AGC Multi Material

Mitsubishi Gas Chemical Company

Resonac Corporation

Ventec International Group

Taiwan Union Technology Corporation

Shengyi Technology Co., Ltd.

Elite Material Co., Ltd.

ITEQ Corporation

Doosan Corporation Electro-Materials

Nan Ya Plastics Corporation

Nan Ya New Material Technology Co., Ltd.

Kingboard Laminates Holdings

Epoxy Base Electronic Material Corporation Limited

Relong Material Technology Wuxi Co.,Ltd.

Zhejiang Wazam New Materials Co., Ltd.

Guangdong Chaohua Technology Co., Ltd.

Chongqing Dekai Industry Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low-loss Prepreg market?

What factors are driving Low-loss Prepreg market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low-loss Prepreg market opportunities vary by end market size?

How does Low-loss Prepreg break out by Type, by Application?

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