

# Global Low Leaded Aviation Fuel Market Growth 2025-2031

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## Abstracts

The global Low Leaded Aviation Fuel market size is predicted to grow from US\$ 2199 million in 2025 to US\$ 3032 million in 2031; it is expected to grow at a CAGR of 5.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Low Leaded Aviation Fuel refers to a category of aviation gasoline (commonly called avgas) that contains a reduced amount of tetraethyl lead (TEL) compared to traditional high-lead aviation fuels. The most prominent example is Avgas 100LL (Low Lead), which contains approximately 0.56 grams of lead per liter and is widely used in piston-engine aircraft. While still containing lead, it is classified as 'low lead' because it has less than older fuels such as Avgas 100/130. These fuels are formulated to provide high octane performance and knock resistance required by high-compression piston engines, ensuring safe and efficient operation. Low leaded aviation fuels are primarily used in general aviation sectors, including pilot training, private flights, and aerial agricultural applications.

United States market for Low Leaded Aviation Fuel is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Low Leaded Aviation Fuel is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Low Leaded Aviation Fuel is estimated to increase from US\$ million

in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Low Leaded Aviation Fuel players cover TotalEnergies, ExxonMobil, Shell, Chevron, PHILLIPS 66®, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Low Leaded Aviation Fuel Industry Forecast” looks at past sales and reviews total world Low Leaded Aviation Fuel sales in 2024, providing a comprehensive analysis by region and market sector of projected Low Leaded Aviation Fuel sales for 2025 through 2031. With Low Leaded Aviation Fuel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low Leaded Aviation Fuel industry.

This Insight Report provides a comprehensive analysis of the global Low Leaded Aviation Fuel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Leaded Aviation Fuel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Leaded Aviation Fuel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Leaded Aviation Fuel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Leaded Aviation Fuel.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Leaded Aviation Fuel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

100LL

UL91

UL94

Others

Segmentation by Application:

General Aviation

Flight Training

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TotalEnergies

ExxonMobil

Shell

Chevron

PHILLIPS 66®

Sunoco LP

Repsol

Warter Aviation

CNPC

SINOPEC

Sichuan Tianzhou

HUAYA GUOLIAN

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Leaded Aviation Fuel market?

What factors are driving Low Leaded Aviation Fuel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Leaded Aviation Fuel market opportunities vary by end market size?

How does Low Leaded Aviation Fuel break out by Type, by Application?

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