

Global Low Foaming Permeant SF Market Growth 2026-2032

<https://marketpublishers.com/r/G4407ECADFCEEN.html>

Date: January 2026

Pages: 99

Price: US\$ 3,660.00 (Single User License)

ID: G4407ECADFCEEN

Abstracts

The global Low Foaming Permeant SF market size is predicted to grow from US\$ 290 million in 2025 to US\$ 390 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, the global production of low-foaming penetrant SF is approximately 135,000 tons, with an average selling price of approximately US\$2,196 per ton. The single-line production capacity is approximately 5,300 tons per year, with an average gross profit margin of approximately 15-25%. Low-foaming penetrant SF is a high-performance anionic surfactant that is easily soluble in water and organic solvents. It possesses strong penetration, emulsification, and cleaning capabilities, while also exhibiting low foaming and remaining unfrozen at low temperatures. It is a commonly used additive in industries such as printing and dyeing, chemical fiber, and leather, used in processes such as fabric pretreatment, dyeing, washing, and oil formulation to improve efficiency and product quality.

The upstream core raw materials for low-foaming penetrant SF mainly include basic chemical raw materials such as ethylene oxide, propylene oxide, fatty alcohols, and alkylphenols, as well as key surfactant monomers synthesized from these materials (such as fatty alcohol polyoxyethylene ethers and block polyethers). Its downstream applications are directly in the textile printing and dyeing industry (such as pretreatment and dyeing processes), as well as in various industrial fields such as papermaking, leather, and coatings, where foam control and penetration performance are required.

United States market for Low Foaming Permeant SF is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Low Foaming Permeant SF is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Low Foaming Permeant SF is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Low Foaming Permeant SF players cover Dow, BASF, Evonik, Huntsman, Jiangsu Hai'an Petrochemical Plant, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Low Foaming Permeant SF Industry Forecast" looks at past sales and reviews total world Low Foaming Permeant SF sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Foaming Permeant SF sales for 2026 through 2032. With Low Foaming Permeant SF sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low Foaming Permeant SF industry.

This Insight Report provides a comprehensive analysis of the global Low Foaming Permeant SF landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Foaming Permeant SF portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Foaming Permeant SF market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Foaming Permeant SF and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Foaming Permeant SF.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Foaming Permeant SF market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Foam Type

Ultra Low Foam Type

Segmentation by Permeability:

High Penetration Type

Mild Penetration Type

Segmentation by Application:

Textile Dyeing and Printing

Papermaking

Leather Processing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dow

BASF

Evonik

Huntsman

Jiangsu Hai'an Petrochemical Plant

Hangzhou Electrochemical Group

Jiangsu Maoheng Chemical

Nantong Luer Chemical

Guoli Chemical

Nantong Hantai Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Foaming Permeant SF market?

What factors are driving Low Foaming Permeant SF market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Foaming Permeant SF market opportunities vary by end market size?

How does Low Foaming Permeant SF break out by Type, by Application?

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