

Global Low-Foaming Air Entraining Agent Market Growth 2026-2032

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Abstracts

The global Low-Foaming Air Entraining Agent market size is predicted to grow from US\$ 509 million in 2025 to US\$ 823 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global production of low-foaming air entraining agents reached approximately 0.27 million tons, based on an average market price of around US\$ 1,900 per ton. Industry gross profit margins generally ranged from 24% to 38%, reflecting value added from formulation control, foam stability management, and compatibility with modern concrete admixture systems. Global production capacity in 2025 was estimated at about 0.35 million tons, indicating adequate supply capability to support infrastructure and high-performance concrete applications.

Low-foaming air entraining agents are specialized concrete admixtures designed to introduce controlled micro air voids while minimizing surface foam during mixing and placement. They improve freeze–thaw resistance and workability without adversely affecting strength or finishing quality.

The industrial chain includes upstream surfactants, organic compounds, stabilizers, and solvents. The midstream focuses on formulation blending, quality control, and packaging. Downstream applications mainly involve ready-mix concrete, precast components, infrastructure projects, and high-performance concrete production.

United States market for Low-Foaming Air Entraining Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Low-Foaming Air Entraining Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Low-Foaming Air Entraining Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Low-Foaming Air Entraining Agent players cover Mapei, W.R Grace &Co., RPM International, BASF, DuPont, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Low-Foaming Air Entraining Agent Industry Forecast" looks at past sales and reviews total world Low-Foaming Air Entraining Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Low-Foaming Air Entraining Agent sales for 2026 through 2032. With Low-Foaming Air Entraining Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low-Foaming Air Entraining Agent industry.

This Insight Report provides a comprehensive analysis of the global Low-Foaming Air Entraining Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low-Foaming Air Entraining Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low-Foaming Air Entraining Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low-Foaming Air Entraining Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low-Foaming Air Entraining Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Low-Foaming Air Entraining Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Synthetic Surfactant Agent
- Natural-Based Air Entrainer
- Modified Polymer Air Entrainer

Segmentation by Compatibility:

- Cement-Compatible Agent
- Concrete Admixture System
- Special Mortar Additive

Segmentation by Application:

- Light Weight Concrete
- High Density Concrete
- Mass Concrete
- Ready-mix Concrete
- Other

This report also splits the market by region:

- Americas
 - United States
 - Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mapei

W.R Grace &Co.

RPM International

BASF

DuPont

Clariant

Arkema

AkzoNobel

Fosroc International

Innovative Concrete Technology

Rhein Chemotechnik

Euclid Chemical Company

Ardex

Evonik Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low-Foaming Air Entraining Agent market?

What factors are driving Low-Foaming Air Entraining Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low-Foaming Air Entraining Agent market opportunities vary by end market size?

How does Low-Foaming Air Entraining Agent break out by Type, by Application?

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