

Global Low-Flow Toilet Market Growth 2023-2029

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Abstracts

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A low-flow toilet is defined as a toilet that uses no more than six litres of water per flush, compared to 13 litres or more required to flushing an old-fashioned loo. While low-flow toilets are not required per plumbing regulations, they are much easier to find these days compared to the older style due to an international trend towards water conservation. In this report we focus on the market of ultra low-flow toilet, which's flush rate is 1 gallon (US Gal) or under 1 gallon. The former "low-flow" toilets of the 1992s were sometimes associated with performance issues (e.g., double flushing) and poor user satisfaction. However, manufacturers have worked diligently since that time to redesign and reengineer their products to achieve both efficiency and performance.

LPI (LP Information)' newest research report, the "Low-Flow Toilet Industry Forecast" looks at past sales and reviews total world Low-Flow Toilet sales in 2022, providing a comprehensive analysis by region and market sector of projected Low-Flow Toilet sales for 2023 through 2029. With Low-Flow Toilet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low-Flow Toilet industry.

This Insight Report provides a comprehensive analysis of the global Low-Flow Toilet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low-Flow Toilet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low-Flow Toilet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Low-Flow Toilet and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low-Flow Toilet.

The global Low-Flow Toilet market size is projected to grow from US\$ 533.9 million in 2022 to US\$ 695 million in 2029; it is expected to grow at a CAGR of 695 from 2023 to 2029.

Global key players of low-flow toilet (flush rates of 1 gallon or less) include TOTO, Kohler, American Standard, Niagara Conservation, etc. Global top five manufacturers hold a share over 72%. North America is the largest producer of low-flow toilet (flush rates of 1 gallon or less) holds a share over 44%. In terms of product, dual-flush type is the largest segment, with a share over 61%. And in terms of application, the largest application is household, with a share over 85%.

This report presents a comprehensive overview, market shares, and growth opportunities of Low-Flow Toilet market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Siphonic Toilet

Wash-down Toilet

Segmentation by application

Kitchen

Bathroom

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

TOTO

Saniflo

Niagara Conservation

American Standard

Kohler

Gerber Plumbing

Foremost Groups

HEGII

JOMOO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low-Flow Toilet market?

What factors are driving Low-Flow Toilet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low-Flow Toilet market opportunities vary by end market size?

How does Low-Flow Toilet break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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