

# Global Low-Flow Toilet (flush rates of 1 gallon or less) Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Low-Flow Toilet (flush rates of 1 gallon or less) market size was valued at US\$ 533.9 million in 2023. With growing demand in downstream market, the Low-Flow Toilet (flush rates of 1 gallon or less) is forecast to a readjusted size of US\$ 844.7 million by 2030 with a CAGR of 6.8% during review period.

The research report highlights the growth potential of the global Low-Flow Toilet (flush rates of 1 gallon or less) market. Low-Flow Toilet (flush rates of 1 gallon or less) are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Low-Flow Toilet (flush rates of 1 gallon or less). Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Low-Flow Toilet (flush rates of 1 gallon or less) market.

A low-flow toilet is defined as a toilet that uses no more than six litres of water per flush, compared to 13 litres or more required to flushing an old-fashioned loo. While low-flow toilets are not required per plumbing regulations, they are much easier to find these days compared to the older style due to an international trend towards water conservation. In this report we focus on the market of ultra low-flow toilet, which's flush rate is 1 gallon (US Gal) or under 1 gallon. The former "low-flow" toilets of the 1990s were sometimes associated with performance issues (e.g., double flushing) and poor user satisfaction. However, manufacturers have worked diligently since that time to redesign and reengineer their products to achieve both efficiency and performance.

Global key players of low-flow toilet (flush rates of 1 gallon or less) include TOTO, Kohler, American Standard, Niagara Conservation, etc. Global top five manufacturers hold a share over 72%. North America is the largest producer of low-flow toilet (flush rates of 1 gallon or less) holds a share over 44%. In terms of product, dual-flush type is the largest segment, with a share over 61%. And in terms of application, the largest application is household, with a share over 83%.

#### Key Features:

The report on Low-Flow Toilet (flush rates of 1 gallon or less) market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Low-Flow Toilet (flush rates of 1 gallon or less) market. It may include historical data, market segmentation by Type (e.g., Single-flush Type, Dual-flush Type), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Low-Flow Toilet (flush rates of 1 gallon or less) market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Low-Flow Toilet (flush rates of 1 gallon or less) market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Low-Flow Toilet (flush rates of 1 gallon or less) industry. This include advancements in Low-Flow Toilet (flush rates of 1 gallon or less) technology, Low-Flow Toilet (flush rates of 1 gallon or less) new entrants, Low-Flow Toilet (flush rates of 1 gallon or less) new investment, and other innovations that are shaping the future of Low-Flow Toilet (flush rates of 1 gallon or less).

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Low-Flow Toilet (flush rates of 1 gallon or less) market. It includes factors influencing customer ' purchasing decisions,

preferences for Low-Flow Toilet (flush rates of 1 gallon or less) product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Low-Flow Toilet (flush rates of 1 gallon or less) market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Low-Flow Toilet (flush rates of 1 gallon or less) market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Low-Flow Toilet (flush rates of 1 gallon or less) market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Low-Flow Toilet (flush rates of 1 gallon or less) industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Low-Flow Toilet (flush rates of 1 gallon or less) market.

**Market Segmentation:**

Low-Flow Toilet (flush rates of 1 gallon or less) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Single-flush Type

Dual-flush Type

Segmentation by application

Household

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

TOTO

Kohler

American Standard

Niagara Conservation

Saniflo

HEGII

JOMOO

Foremost Groups

Icera

Swiss Madison

Huida

Gerber Plumbing

Convenient Height

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Low-Flow Toilet (flush rates of 1 gallon or less) market?

What factors are driving Low-Flow Toilet (flush rates of 1 gallon or less) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low-Flow Toilet (flush rates of 1 gallon or less) market opportunities vary by end market size?

How does Low-Flow Toilet (flush rates of 1 gallon or less) break out type, application?

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