

Global Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates Market Growth 2026-2032

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Abstracts

The global Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates market size is predicted to grow from US\$ 1057 million in 2025 to US\$ 1989 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

The global demand for low-dielectric hydrocarbon resins used in high-speed copper-clad laminates (CCL) is projected to reach approximately 72,000 metric tons by 2025, with an average price of around \$15,000 per ton. These resins—which include hydrogenated styrene block copolymers, polybutadiene/DCPD resins, modified polyphenylene ether (PPE) oligomers, and their blends—are non-polar or low-polar systems designed for high-frequency, high-speed PCB substrates. They are engineered to meet critical requirements regarding low dielectric constant and dissipation factor, heat resistance, adhesion to glass fiber and copper foil, and lamination processing windows. Upstream raw materials primarily include styrene, butadiene, DCPD, polyphenylene ether monomers, and functional modifiers; downstream applications focus on high-frequency, high-speed CCLs used in AI servers, 5G communications, automotive radar, and high-speed connectors.

United States market for Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates

is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates players cover Zeon, Kuraray, Kraton, Mitsubishi Gas Chemical, Asahi Kasei, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates Industry Forecast" looks at past sales and reviews total world Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates sales in 2025, providing a comprehensive analysis by region and market sector of projected Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates sales for 2026 through 2032. With Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates industry.

This Insight Report provides a comprehensive analysis of the global Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates.

This report presents a comprehensive overview, market shares, and growth opportunities of Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates

market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydrogenated Styrenic Block Copolymer

Modified Polyphenylene Ether Oligomer

DCPD/Polybutadiene Hydrocarbon Resin

Segmentation by Dielectric Constant:

Dk ≤ 2.70 @10 GHz

Dk 2.70-3.00 @10 GHz

Df ≤ 0.003 @10 GHz

Segmentation by Functional Category:

Low-loss Matrix Resin

Toughening & Adhesion Modifier

Heat-resistant High-Tg Modifier

Segmentation by Application:

AI Server PCB

5G Base Station

Automotive Radar

High-speed Cable & Connector

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zeon

Kuraray

Kraton

Mitsubishi Gas Chemical

Asahi Kasei

JSR

Mitsui Chemicals

SABIC

Polyscope Polymers

TSRC

LCY Chemical

Sinopec Baling Petrochemical

Nantong Juyan New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates market?

What factors are driving Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates market opportunities vary by end market size?

How does Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates break out by Type, by Application?

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