

Global Low Dew Point Dehumidification and Drying Equipment Market Growth 2026-2032

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Abstracts

The global Low Dew Point Dehumidification and Drying Equipment market size is predicted to grow from US\$ 1223 million in 2025 to US\$ 2111 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

Low Dew Point Dehumidification and Drying Equipment refers to industrial humidity-control and drying systems designed to create extremely low-moisture environments by reducing air dew point through desiccant rotor, refrigeration-assisted, heat recovery, filtration, and process air control technologies. These systems are mainly used where moisture can directly affect product quality, safety, yield, or material stability. Typical applications include lithium battery dry rooms, pharmaceuticals, electronics, precision materials, food drying, powder processing, chemical production, and plastics drying. In lithium battery manufacturing, low dew point control is especially important for electrode processing, cell assembly, electrolyte filling, sealing, and storage environments requiring stable ultra-low humidity. The industrial chain of Low Dew Point Dehumidification and Drying Equipment includes upstream components such as desiccant rotors, compressors, heat exchangers, fans, filters, heaters, sensors, valves, control systems, ducts, insulation materials, and stainless-steel structures. The midstream consists of equipment design, system integration, humidity-load calculation, air handling configuration, energy-saving control, installation, commissioning, validation, and maintenance services. Downstream demand mainly comes from lithium battery manufacturing, semiconductor and electronics production, pharmaceutical processing, food and powder drying, chemical materials, precision laboratories, and industrial clean rooms. The industry requires stable dew point control, energy efficiency, clean air delivery, process reliability, and customized engineering capability for different production environments. In 2025, global Low Dew Point Dehumidification and Drying Equipment production reached approximately 4,464 units, with an average global

market price of around US\$280,000 per unit. The gross profit margin of major companies in the industry is between 35% ? 55%. In 2025, the global production capacity of Low Dew Point Dehumidification and Drying Equipment was approximately 5,874 units.

The Low Dew Point Dehumidification and Drying Equipment market is mainly driven by the rapid expansion of lithium battery manufacturing, especially dry room demand for cell assembly, electrolyte filling, and moisture-sensitive material handling. Battery production often requires very low humidity control, and leading suppliers highlight dew point ranges around -40°C to -70°C or even lower for advanced production environments. Demand is also supported by semiconductors, pharmaceuticals, food powders, precision electronics, and specialty chemicals, where stable humidity control improves yield and material reliability. Technology development is shifting toward lower energy consumption, heat recovery, intelligent control, modular design, and integrated dry-room solutions. As battery factories pursue larger capacity and stricter quality control, equipment suppliers are expected to benefit from both new production lines and upgrades of existing facilities. Overall, the market is expected to maintain solid growth, supported by electrification, advanced manufacturing, and higher requirements for process stability.

LP Information, Inc. (LPI) ' newest research report, the 'Low Dew Point Dehumidification and Drying Equipment Industry Forecast' looks at past sales and reviews total world Low Dew Point Dehumidification and Drying Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Dew Point Dehumidification and Drying Equipment sales for 2026 through 2032. With Low Dew Point Dehumidification and Drying Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low Dew Point Dehumidification and Drying Equipment industry.

This Insight Report provides a comprehensive analysis of the global Low Dew Point Dehumidification and Drying Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Dew Point Dehumidification and Drying Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Dew Point Dehumidification and Drying Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Low Dew Point Dehumidification and Drying Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Dew Point Dehumidification and Drying Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Dew Point Dehumidification and Drying Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standalone Low Dew Point Dehumidification and Drying Equipment

System-integrated Low Dew Point Dehumidification and Drying Equipment

Segmentation by Dehumidification Principle:

Desiccant Rotor Low Dew Point Dehumidification and Drying Equipment

Desiccant Tower Low Dew Point Dehumidification and Drying Equipment

Membrane Low Dew Point Dehumidification and Drying Equipment

Refrigeration-desiccant Hybrid Low Dew Point Dehumidification and Drying Equipment

Segmentation by Minimum Outlet Dew Point:

Minus 40°C to Above Minus 60°C Minimum Outlet Dew Point

Minus 60°C to Above Minus 80°C Minimum Outlet Dew Point

Minus 80°C or Lower Minimum Outlet Dew Point

Segmentation by Application:

Battery and Energy-Storage Manufacturing

Semiconductor and Electronics Manufacturing

Pharmaceutical and Chemical Processing

Aerospace, Defense and Advanced-Material Research

Food Processing and Cold-Storage Operations

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Munters AB

Bry-Air (Asia) Pvt. Ltd.

Seibu Giken Co., Ltd.

ORION Machinery Co., Ltd.

Takasago Thermal Engineering Co., Ltd.

ITSWA Co., Ltd.

Cotes A/S

DESSICA SAS

Condair Group AG

DehuTech AB

Desiccant Technologies Group UAB

NovelAire Technologies LLC

Modine Manufacturing Company

Hangzhou Peritech Dehumidifying Equipment Co., Ltd.

Jiangsu Josem Environmental Equipment Manufacturing Co., Ltd.

Weiss Technik

Fisair S.L.

Scientific Climate Systems, Inc.

Angstrom Technology

Innovative Air Technologies

Shinryo Corporation

Nippon Spindle Manufacturing Co., Ltd.

Guangdong Shenling Environmental Systems Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Dew Point Dehumidification and Drying

Equipment market?

What factors are driving Low Dew Point Dehumidification and Drying Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Dew Point Dehumidification and Drying Equipment market opportunities vary by end market size?

How does Low Dew Point Dehumidification and Drying Equipment break out by Type, by Application?

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Figure 84. South Africa Low Dew Point Dehum

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