

# Global Low CTE Electronic Glass Fiber Cloth Market Growth 2026-2032

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## Abstracts

The global Low CTE Electronic Glass Fiber Cloth market size is predicted to grow from US\$ 1114 million in 2025 to US\$ 1733 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Low CTE Electronic Glass Fiber Cloth is a specialized reinforcement material for copper-clad laminates, engineered to offer extremely low thermal expansion while maintaining high dimensional stability, heat resistance, and electrical insulation, supporting multilayer PCB manufacturing and high-frequency applications. Its advantages include uniform fiber distribution, consistent thickness, superior mechanical and dielectric properties, and suitability for precise lamination and automated production. In 2025, the product's production was approximately 1,280 million meters, with an average price of 890 USD per kilometer. The industry's overall capacity utilization rate in 2025 was about 95%, and the average gross margin was around 25%. The upstream primarily relies on electronic-grade glass fiber yarn, with representative suppliers such as China Jushi Co., Ltd., Taishan Fiberglass Inc., Chongqing Polycomp International Corporation, Bichen Taiwan, and Nitto Boseki Co., Ltd., ensuring fiber stability and insulation performance. The midstream focuses on weaving, surface treatment, sizing, and quality control to maintain low CTE characteristics. Downstream applications are concentrated in consumer electronics, automotive electronics, communication equipment, and servers, with key customers including Kingboard Chemical Holdings Ltd., Nan Ya Plastics Corporation, Hongtai, Lianmao, Hezheng, and Shengyi Technology Co., Ltd.

Low CTE Electronic Glass Fiber Cloth is a high-precision reinforcement material for copper-clad laminates, engineered to maintain extremely low thermal expansion while ensuring dimensional stability, heat resistance, and electrical insulation. It is particularly suited for multilayer and high-frequency PCB applications where thermal stress can

compromise signal integrity and mechanical reliability. The material's uniform fiber distribution, controlled thickness, and superior dielectric and mechanical properties enable precise lamination and automated production, supporting high-end electronics manufacturing. Its adoption reflects the growing emphasis on reliability and performance in advanced consumer electronics, automotive systems, communication devices, and server infrastructure, where even minor thermal deformation can affect operational stability and signal quality.

LP Information, Inc. (LPI) ' newest research report, the 'Low CTE Electronic Glass Fiber Cloth Industry Forecast' looks at past sales and reviews total world Low CTE Electronic Glass Fiber Cloth sales in 2025, providing a comprehensive analysis by region and market sector of projected Low CTE Electronic Glass Fiber Cloth sales for 2026 through 2032. With Low CTE Electronic Glass Fiber Cloth sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low CTE Electronic Glass Fiber Cloth industry.

This Insight Report provides a comprehensive analysis of the global Low CTE Electronic Glass Fiber Cloth landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low CTE Electronic Glass Fiber Cloth portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low CTE Electronic Glass Fiber Cloth market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low CTE Electronic Glass Fiber Cloth and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low CTE Electronic Glass Fiber Cloth.

This report presents a comprehensive overview, market shares, and growth opportunities of Low CTE Electronic Glass Fiber Cloth market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thick Cloth

Thin Cloth

Ultra-thin Cloth

Others

Segmentation by Weave Construction:

Bi-directional

Multi-directional

Segmentation by CTE:

CTE?15

15?CTE?30

Others

Segmentation by Application:

Consumer Electronics

Automotive

Telecommunications

Servers

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jushi Group

Henan Guangyuan New Material

Nittobo

Grace Fabric Technology

TAIWANGLASS

Nan Ya Plastics

Chongqing Polycomp International Corporation

Asahi Kasei

Taishan Fibre Glass

Fulltech Fiber Glass Corporation

Glotech Industrial Corp

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Low CTE Electronic Glass Fiber Cloth market?

What factors are driving Low CTE Electronic Glass Fiber Cloth market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low CTE Electronic Glass Fiber Cloth market opportunities vary by end market size?

How does Low CTE Electronic Glass Fiber Cloth break out by Type, by Application?

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