

Global Low-compute Driving-parking Integrated Domain Controller Market Growth 2026-2032

<https://marketpublishers.com/r/G557B712B45BEN.html>

Date: October 2026

Pages: 99

Price: US\$ 3,660.00 (Single User License)

ID: G557B712B45BEN

Abstracts

The global Low-compute Driving-parking Integrated Domain Controller market size is predicted to grow from US\$ 1272 million in 2025 to US\$ 4306 million in 2032; it is expected to grow at a CAGR of 19.2% from 2026 to 2032.

Low-compute Driving-parking Integrated Domain Controller is a cost-oriented in-vehicle control unit designed for entry-level and mainstream assisted driving and parking functions, integrating moderate computing chips, sensor processing, perception fusion, driving-assistance decision logic, parking control, vehicle control, and in-vehicle communication into one domain-controller platform. Compared with an intelligent driving ADAS domain controller, this product definition emphasizes lower computing power, higher cost efficiency, mature function coverage, simplified sensor configuration, stable mass-production deployment, and support for lane assistance, adaptive cruise, automatic parking, low-speed maneuvering, and basic driving-parking integration scenarios. In 2025, production was 6.5 million units and the average price was USD 200 per unit. The industry's capacity utilization rate in 2025 was about 68%, and the average gross margin was around 23%. Upstream, the key components mainly include computing chips, memory chips, PMIC power management chips, and Ethernet switch chips, with representative suppliers such as Horizon Robotics, SemiDrive, and Micron Technology providing core computing, processing, and storage components. The midstream segment focuses on domain controller hardware design, low-compute platform configuration, sensor interface integration, perception algorithm adaptation, driving-parking algorithm calibration, in-vehicle communication design, thermal management, functional safety validation, software calibration, system testing, and vehicle-level integration, which together determine cost efficiency, control stability, perception reliability, software scalability, safety performance, and mass-production competitiveness. Downstream, Low-compute Driving-parking Integrated Domain

Controller is mainly used in passenger cars and commercial vehicles, helping vehicle platforms integrate basic assisted driving and parking functions into a centralized control architecture, with representative customers including Toyota, Volkswagen, and BYD.

Low-compute Driving-parking Integrated Domain Controllers are more closely aligned with the volume market than high-compute solutions. Their key value is not to pursue the highest level of automation, but to bring lane assistance, adaptive cruise, automatic parking, and low-speed maneuvering into ordinary passenger cars at a controllable hardware cost. For automakers, this type of controller reduces system cost, simplifies sensor configuration, and shortens vehicle-platform adaptation cycles, making assisted driving easier to standardize across entry-level and mid-range models. In commercial vehicles, the same cost advantage supports basic safety assistance and parking convenience without heavy computing investment.

LP Information, Inc. (LPI) ' newest research report, the "Low-compute Driving-parking Integrated Domain Controller Industry Forecast" looks at past sales and reviews total world Low-compute Driving-parking Integrated Domain Controller sales in 2025, providing a comprehensive analysis by region and market sector of projected Low-compute Driving-parking Integrated Domain Controller sales for 2026 through 2032. With Low-compute Driving-parking Integrated Domain Controller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low-compute Driving-parking Integrated Domain Controller industry.

This Insight Report provides a comprehensive analysis of the global Low-compute Driving-parking Integrated Domain Controller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low-compute Driving-parking Integrated Domain Controller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low-compute Driving-parking Integrated Domain Controller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low-compute Driving-parking Integrated Domain Controller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market

inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low-compute Driving-parking Integrated Domain Controller.

This report presents a comprehensive overview, market shares, and growth opportunities of Low-compute Driving-parking Integrated Domain Controller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Entry-Level L2 Domain Controller

Highway NOA Domain Controller

Segmentation by Computing Power:

Computing Power?50TOPS

50TOPS<Computing Power?128TOPS

Segmentation by Power Consumption:

Power Consumption<30W

30W?Power Consumption<60W

Others

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch (Germany)

Huawei (China)

Valeo (France)

Desay SV (China)

Neusoft Reach (China)

Foryou Corporation (China)

Jingwei Hiain (China)

iMotion Automotive Technology (China)

Joyson Electronics (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low-compute Driving-parking Integrated Domain Controller market?

What factors are driving Low-compute Driving-parking Integrated Domain Controller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low-compute Driving-parking Integrated Domain Controller market opportunities vary by end market size?

How does Low-compute Driving-parking Integrated Domain Controller break out by Type, by Application?

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