

Global Low Bromine Epoxy Resin Market Growth 2026-2032

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Abstracts

The global Low Bromine Epoxy Resin market size is predicted to grow from US\$ 2420 million in 2025 to US\$ 3150 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Low Bromine Epoxy Resin is an epoxy resin that contains a lower amount of bromine (typically 11-21% bromine content by weight) compared to traditional high-bromine epoxy resins. It is used in applications requiring both high flame retardant properties and environmental considerations, offering excellent mechanical properties, heat resistance, and dimensional stability while reducing the environmental impact associated with higher bromine content. The upstream segment comprises raw material suppliers including bisphenol-A, epichlorohydrin, brominated flame retardant intermediates, and solvents such as acetone. The midstream segment includes low bromine epoxy resin manufacturers who convert raw materials through polymerization and bromination processes into finished products in liquid or solid form, with typical solid content of 80%-91% for liquid formulations. The downstream segment encompasses distribution channels (chemical distributors, direct sales to manufacturers) and end-users including copper clad laminate (CCL) producers, printed circuit board (PCB) manufacturers, molding material producers, flame retardant coating formulators, and adhesive manufacturers. The average ex-factory price for low bromine epoxy resin is US\$ 4,200 per ton, with global sales volume reaching 589 thousand tons in 2025. Industry gross margins typically range between 12% and 20%.

The global low bromine epoxy resin market is undergoing steady transformation driven by several key trends. A primary factor shaping the industry is the increasing regulatory pressure on halogenated flame retardants across major electronics markets. While low bromine epoxy resins contain reduced bromine levels compared to conventional

formulations, they remain subject to evolving environmental standards, pushing manufacturers to optimize production processes and explore alternative bromination approaches. Another significant trend is the rapid expansion of the electronics and electrical industries in Asia-Pacific, particularly in China, which has become the world's largest consumer of low bromine epoxy resins for printed circuit board and copper clad laminate production. The region's dominance in PCB manufacturing continues to drive substantial demand for flame-retardant materials that meet stringent performance requirements while balancing cost considerations. The market is also witnessing a shift toward higher-performance formulations, with increasing demand for low bromine epoxy resins that offer improved thermal stability, lower hydrolyzable chlorine content, and enhanced electrical insulation properties. These performance attributes are critical for advanced electronic applications including high-frequency PCBs, automotive electronics, and 5G infrastructure components. Concurrently, the industry is experiencing capacity expansion across major producing regions, with manufacturers investing in new production lines to meet growing downstream demand. However, margin pressures persist due to raw material price volatility and intense competition among suppliers. The market is also benefiting from the replacement and upgrade cycle in the consumer electronics sector, where older devices are being replaced with newer models incorporating advanced PCB technologies. Lastly, sustainability considerations are increasingly influencing product development, with manufacturers focusing on reducing volatile organic compound emissions and improving production efficiency to minimize environmental footprint.

LP Information, Inc. (LPI) ' newest research report, the "Low Bromine Epoxy Resin Industry Forecast" looks at past sales and reviews total world Low Bromine Epoxy Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Low Bromine Epoxy Resin sales for 2026 through 2032. With Low Bromine Epoxy Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Low Bromine Epoxy Resin industry.

This Insight Report provides a comprehensive analysis of the global Low Bromine Epoxy Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low Bromine Epoxy Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Low Bromine Epoxy Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low Bromine Epoxy Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low Bromine Epoxy Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Low Bromine Epoxy Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bisphenol A Type

Phenolic Type

Other

Segmentation by Bromine Content:

Low Bromine (11% ? 15%)

Medium Low Bromine (15% ? 18%)

Standard Low Bromine (18% ? 21%)

Segmentation by Physical Form:

Liquid Resin (Solvent-Based, e.g., 80% Solid Content)

Solid Resin (Flake/Powder Form)

Segmentation by Application:

ABS

HIPS

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Olin Corporation

Huntsman Corporation

Dow Inc.

3M Company

Westlake Corporation

BASF SE

Solvay S.A.

Mitsubishi Chemical Group

Epic Resins

Kukdo Chemical Co., Ltd.

Chang Chun Group

Nan Ya Plastics Corporation

Shengquan Group

Jiangsu Sanmu Group

Shandong Tianyi Chemical Co., Ltd.

Shandong Futong Chemical Co., Ltd.

Jiangsu Xingsheng Chemical Co., Ltd.

Jiangsu Vicoteri Chemical Co., Ltd.

Shanghai Better Chemical Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low Bromine Epoxy Resin market?

What factors are driving Low Bromine Epoxy Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low Bromine Epoxy Resin market opportunities vary by end market size?

How does Low Bromine Epoxy Resin break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Low Bromine Epoxy Resin Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Low Bromine Epoxy Resin by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Low Bromine Epoxy Resin by Country/Region, 2021, 2025 & 2032
- 2.2 Low Bromine Epoxy Resin Segment by Type
 - 2.2.1 Bisphenol A Type
 - 2.2.2 Phenolic Type
 - 2.2.3 Other
 - 2.2.4 Low Bromine Epoxy Resin Sales by Type
 - 2.2.4.1 Global Low Bromine Epoxy Resin Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Low Bromine Epoxy Resin Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Low Bromine Epoxy Resin Sale Price by Type (2021-2026)
- 2.3 Low Bromine Epoxy Resin Segment by Bromine Content
 - 2.3.1 Low Bromine (11% ? 15%)
 - 2.3.2 Medium Low Bromine (15% ? 18%)
 - 2.3.3 Standard Low Bromine (18% ? 21%)
 - 2.3.4 Low Bromine Epoxy Resin Sales by Bromine Content
 - 2.3.4.1 Global Low Bromine Epoxy Resin Sales Market Share by Bromine Content (2021-2026)
 - 2.3.4.2 Global Low Bromine Epoxy Resin Revenue and Market Share by Bromine Content (2021-2026)

- 2.3.4.3 Global Low Bromine Epoxy Resin Sale Price by Bromine Content (2021-2026)
- 2.4 Low Bromine Epoxy Resin Segment by Physical Form
 - 2.4.1 Liquid Resin (Solvent-Based, e.g., 80% Solid Content)
 - 2.4.2 Solid Resin (Flake/Powder Form)
 - 2.4.3 Low Bromine Epoxy Resin Sales by Physical Form
 - 2.4.3.1 Global Low Bromine Epoxy Resin Sales Market Share by Physical Form (2021-2026)
 - 2.4.3.2 Global Low Bromine Epoxy Resin Revenue and Market Share by Physical Form (2021-2026)
 - 2.4.3.3 Global Low Bromine Epoxy Resin Sale Price by Physical Form (2021-2026)
- 2.5 Low Bromine Epoxy Resin Segment by Application
 - 2.5.1 ABS
 - 2.5.2 HIPS
 - 2.5.3 Other
 - 2.5.4 Low Bromine Epoxy Resin Sales by Application
 - 2.5.4.1 Global Low Bromine Epoxy Resin Sale Market Share by Application (2021-2026)
 - 2.5.4.2 Global Low Bromine Epoxy Resin Revenue and Market Share by Application (2021-2026)
 - 2.5.4.3 Global Low Bromine Epoxy Resin Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Low Bromine Epoxy Resin Breakdown Data by Company
 - 3.1.1 Global Low Bromine Epoxy Resin Annual Sales by Company (2021-2026)
 - 3.1.2 Global Low Bromine Epoxy Resin Sales Market Share by Company (2021-2026)
- 3.2 Global Low Bromine Epoxy Resin Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Low Bromine Epoxy Resin Revenue by Company (2021-2026)
 - 3.2.2 Global Low Bromine Epoxy Resin Revenue Market Share by Company (2021-2026)
- 3.3 Global Low Bromine Epoxy Resin Sale Price by Company
- 3.4 Key Manufacturers Low Bromine Epoxy Resin Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Low Bromine Epoxy Resin Product Location Distribution
 - 3.4.2 Players Low Bromine Epoxy Resin Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LOW BROMINE EPOXY RESIN BY GEOGRAPHIC REGION

4.1 World Historic Low Bromine Epoxy Resin Market Size by Geographic Region (2021-2026)

4.1.1 Global Low Bromine Epoxy Resin Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Low Bromine Epoxy Resin Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Low Bromine Epoxy Resin Market Size by Country/Region (2021-2026)

4.2.1 Global Low Bromine Epoxy Resin Annual Sales by Country/Region (2021-2026)

4.2.2 Global Low Bromine Epoxy Resin Annual Revenue by Country/Region (2021-2026)

4.3 Americas Low Bromine Epoxy Resin Sales Growth

4.4 APAC Low Bromine Epoxy Resin Sales Growth

4.5 Europe Low Bromine Epoxy Resin Sales Growth

4.6 Middle East & Africa Low Bromine Epoxy Resin Sales Growth

5 AMERICAS

5.1 Americas Low Bromine Epoxy Resin Sales by Country

5.1.1 Americas Low Bromine Epoxy Resin Sales by Country (2021-2026)

5.1.2 Americas Low Bromine Epoxy Resin Revenue by Country (2021-2026)

5.2 Americas Low Bromine Epoxy Resin Sales by Type (2021-2026)

5.3 Americas Low Bromine Epoxy Resin Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Low Bromine Epoxy Resin Sales by Region

6.1.1 APAC Low Bromine Epoxy Resin Sales by Region (2021-2026)

6.1.2 APAC Low Bromine Epoxy Resin Revenue by Region (2021-2026)

- 6.2 APAC Low Bromine Epoxy Resin Sales by Type (2021-2026)
- 6.3 APAC Low Bromine Epoxy Resin Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Low Bromine Epoxy Resin by Country
 - 7.1.1 Europe Low Bromine Epoxy Resin Sales by Country (2021-2026)
 - 7.1.2 Europe Low Bromine Epoxy Resin Revenue by Country (2021-2026)
- 7.2 Europe Low Bromine Epoxy Resin Sales by Type (2021-2026)
- 7.3 Europe Low Bromine Epoxy Resin Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Low Bromine Epoxy Resin by Country
 - 8.1.1 Middle East & Africa Low Bromine Epoxy Resin Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Low Bromine Epoxy Resin Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Low Bromine Epoxy Resin Sales by Type (2021-2026)
- 8.3 Middle East & Africa Low Bromine Epoxy Resin Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Low Bromine Epoxy Resin

10.3 Manufacturing Process Analysis of Low Bromine Epoxy Resin

10.4 Industry Chain Structure of Low Bromine Epoxy Resin

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Low Bromine Epoxy Resin Distributors

11.3 Low Bromine Epoxy Resin Customer

12 WORLD FORECAST REVIEW FOR LOW BROMINE EPOXY RESIN BY GEOGRAPHIC REGION

12.1 Global Low Bromine Epoxy Resin Market Size Forecast by Region

12.1.1 Global Low Bromine Epoxy Resin Forecast by Region (2027-2032)

12.1.2 Global Low Bromine Epoxy Resin Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Low Bromine Epoxy Resin Forecast by Type (2027-2032)

12.7 Global Low Bromine Epoxy Resin Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Olin Corporation

13.1.1 Olin Corporation Company Information

13.1.2 Olin Corporation Low Bromine Epoxy Resin Product Portfolios and Specifications

13.1.3 Olin Corporation Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Olin Corporation Main Business Overview

13.1.5 Olin Corporation Latest Developments

13.2 Huntsman Corporation

13.2.1 Huntsman Corporation Company Information

13.2.2 Huntsman Corporation Low Bromine Epoxy Resin Product Portfolios and Specifications

13.2.3 Huntsman Corporation Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Huntsman Corporation Main Business Overview

13.2.5 Huntsman Corporation Latest Developments

13.3 Dow Inc.

13.3.1 Dow Inc. Company Information

13.3.2 Dow Inc. Low Bromine Epoxy Resin Product Portfolios and Specifications

13.3.3 Dow Inc. Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Dow Inc. Main Business Overview

13.3.5 Dow Inc. Latest Developments

13.4 3M Company

13.4.1 3M Company Company Information

13.4.2 3M Company Low Bromine Epoxy Resin Product Portfolios and Specifications

13.4.3 3M Company Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 3M Company Main Business Overview

13.4.5 3M Company Latest Developments

13.5 Westlake Corporation

13.5.1 Westlake Corporation Company Information

13.5.2 Westlake Corporation Low Bromine Epoxy Resin Product Portfolios and Specifications

13.5.3 Westlake Corporation Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Westlake Corporation Main Business Overview

13.5.5 Westlake Corporation Latest Developments

13.6 BASF SE

13.6.1 BASF SE Company Information

13.6.2 BASF SE Low Bromine Epoxy Resin Product Portfolios and Specifications

13.6.3 BASF SE Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.6.4 BASF SE Main Business Overview
- 13.6.5 BASF SE Latest Developments
- 13.7 Solvay S.A.
 - 13.7.1 Solvay S.A. Company Information
 - 13.7.2 Solvay S.A. Low Bromine Epoxy Resin Product Portfolios and Specifications
 - 13.7.3 Solvay S.A. Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Solvay S.A. Main Business Overview
 - 13.7.5 Solvay S.A. Latest Developments
- 13.8 Mitsubishi Chemical Group
 - 13.8.1 Mitsubishi Chemical Group Company Information
 - 13.8.2 Mitsubishi Chemical Group Low Bromine Epoxy Resin Product Portfolios and Specifications
 - 13.8.3 Mitsubishi Chemical Group Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Mitsubishi Chemical Group Main Business Overview
 - 13.8.5 Mitsubishi Chemical Group Latest Developments
- 13.9 Epic Resins
 - 13.9.1 Epic Resins Company Information
 - 13.9.2 Epic Resins Low Bromine Epoxy Resin Product Portfolios and Specifications
 - 13.9.3 Epic Resins Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Epic Resins Main Business Overview
 - 13.9.5 Epic Resins Latest Developments
- 13.10 Kukdo Chemical Co., Ltd.
 - 13.10.1 Kukdo Chemical Co., Ltd. Company Information
 - 13.10.2 Kukdo Chemical Co., Ltd. Low Bromine Epoxy Resin Product Portfolios and Specifications
 - 13.10.3 Kukdo Chemical Co., Ltd. Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Kukdo Chemical Co., Ltd. Main Business Overview
 - 13.10.5 Kukdo Chemical Co., Ltd. Latest Developments
- 13.11 Chang Chun Group
 - 13.11.1 Chang Chun Group Company Information
 - 13.11.2 Chang Chun Group Low Bromine Epoxy Resin Product Portfolios and Specifications
 - 13.11.3 Chang Chun Group Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Chang Chun Group Main Business Overview

- 13.11.5 Chang Chun Group Latest Developments
- 13.12 Nan Ya Plastics Corporation
 - 13.12.1 Nan Ya Plastics Corporation Company Information
 - 13.12.2 Nan Ya Plastics Corporation Low Bromine Epoxy Resin Product Portfolios and Specifications
 - 13.12.3 Nan Ya Plastics Corporation Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Nan Ya Plastics Corporation Main Business Overview
 - 13.12.5 Nan Ya Plastics Corporation Latest Developments
- 13.13 Shengquan Group
 - 13.13.1 Shengquan Group Company Information
 - 13.13.2 Shengquan Group Low Bromine Epoxy Resin Product Portfolios and Specifications
 - 13.13.3 Shengquan Group Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Shengquan Group Main Business Overview
 - 13.13.5 Shengquan Group Latest Developments
- 13.14 Jiangsu Sanmu Group
 - 13.14.1 Jiangsu Sanmu Group Company Information
 - 13.14.2 Jiangsu Sanmu Group Low Bromine Epoxy Resin Product Portfolios and Specifications
 - 13.14.3 Jiangsu Sanmu Group Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Jiangsu Sanmu Group Main Business Overview
 - 13.14.5 Jiangsu Sanmu Group Latest Developments
- 13.15 Shandong Tianyi Chemical Co., Ltd.
 - 13.15.1 Shandong Tianyi Chemical Co., Ltd. Company Information
 - 13.15.2 Shandong Tianyi Chemical Co., Ltd. Low Bromine Epoxy Resin Product Portfolios and Specifications
 - 13.15.3 Shandong Tianyi Chemical Co., Ltd. Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Shandong Tianyi Chemical Co., Ltd. Main Business Overview
 - 13.15.5 Shandong Tianyi Chemical Co., Ltd. Latest Developments
- 13.16 Shandong Futong Chemical Co., Ltd.
 - 13.16.1 Shandong Futong Chemical Co., Ltd. Company Information
 - 13.16.2 Shandong Futong Chemical Co., Ltd. Low Bromine Epoxy Resin Product Portfolios and Specifications
 - 13.16.3 Shandong Futong Chemical Co., Ltd. Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.16.4 Shandong Futong Chemical Co., Ltd. Main Business Overview
- 13.16.5 Shandong Futong Chemical Co., Ltd. Latest Developments
- 13.17 Jiangsu Xingsheng Chemical Co., Ltd.
 - 13.17.1 Jiangsu Xingsheng Chemical Co., Ltd. Company Information
 - 13.17.2 Jiangsu Xingsheng Chemical Co., Ltd. Low Bromine Epoxy Resin Product Portfolios and Specifications
 - 13.17.3 Jiangsu Xingsheng Chemical Co., Ltd. Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Jiangsu Xingsheng Chemical Co., Ltd. Main Business Overview
 - 13.17.5 Jiangsu Xingsheng Chemical Co., Ltd. Latest Developments
- 13.18 Jiangsu Vicoteri Chemical Co., Ltd.
 - 13.18.1 Jiangsu Vicoteri Chemical Co., Ltd. Company Information
 - 13.18.2 Jiangsu Vicoteri Chemical Co., Ltd. Low Bromine Epoxy Resin Product Portfolios and Specifications
 - 13.18.3 Jiangsu Vicoteri Chemical Co., Ltd. Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Jiangsu Vicoteri Chemical Co., Ltd. Main Business Overview
 - 13.18.5 Jiangsu Vicoteri Chemical Co., Ltd. Latest Developments
- 13.19 Shanghai Better Chemical Co., Ltd.
 - 13.19.1 Shanghai Better Chemical Co., Ltd. Company Information
 - 13.19.2 Shanghai Better Chemical Co., Ltd. Low Bromine Epoxy Resin Product Portfolios and Specifications
 - 13.19.3 Shanghai Better Chemical Co., Ltd. Low Bromine Epoxy Resin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Shanghai Better Chemical Co., Ltd. Main Business Overview
 - 13.19.5 Shanghai Better Chemical Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Low Bromine Epoxy Resin Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Low Bromine Epoxy Resin Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Bisphenol A Type
- Table 4. Major Players of Phenolic Type
- Table 5. Major Players of Other
- Table 6. Global Low Bromine Epoxy Resin Sales by Type (2021-2026) & (Kilotons)
- Table 7. Global Low Bromine Epoxy Resin Sales Market Share by Type (2021-2026)
- Table 8. Global Low Bromine Epoxy Resin Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Low Bromine Epoxy Resin Revenue Market Share by Type (2021-2026)
- Table 10. Global Low Bromine Epoxy Resin Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 11. Major Players of Low Bromine (11% ? 15%)
- Table 12. Major Players of Medium Low Bromine (15% ? 18%)
- Table 13. Major Players of Standard Low Bromine (18% ? 21%)
- Table 14. Global Low Bromine Epoxy Resin Sales by Bromine Content (2021-2026) & (Kilotons)
- Table 15. Global Low Bromine Epoxy Resin Sales Market Share by Bromine Content (2021-2026)
- Table 16. Global Low Bromine Epoxy Resin Revenue by Bromine Content (2021-2026) & (\$ million)
- Table 17. Global Low Bromine Epoxy Resin Revenue Market Share by Bromine Content (2021-2026)
- Table 18. Global Low Bromine Epoxy Resin Sale Price by Bromine Content (2021-2026) & (US\$/Ton)
- Table 19. Major Players of Liquid Resin (Solvent-Based, e.g., 80% Solid Content)
- Table 20. Major Players of Solid Resin (Flake/Powder Form)
- Table 21. Global Low Bromine Epoxy Resin Sales by Physical Form (2021-2026) & (Kilotons)
- Table 22. Global Low Bromine Epoxy Resin Sales Market Share by Physical Form (2021-2026)
- Table 23. Global Low Bromine Epoxy Resin Revenue by Physical Form (2021-2026) & (\$ million)
- Table 24. Global Low Bromine Epoxy Resin Revenue Market Share by Physical Form

(2021-2026)

Table 25. Global Low Bromine Epoxy Resin Sale Price by Physical Form (2021-2026) & (US\$/Ton)

Table 26. Global Low Bromine Epoxy Resin Sale by Application (2021-2026) & (Kilotons)

Table 27. Global Low Bromine Epoxy Resin Sale Market Share by Application (2021-2026)

Table 28. Global Low Bromine Epoxy Resin Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Low Bromine Epoxy Resin Revenue Market Share by Application (2021-2026)

Table 30. Global Low Bromine Epoxy Resin Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global Low Bromine Epoxy Resin Sales by Company (2021-2026) & (Kilotons)

Table 32. Global Low Bromine Epoxy Resin Sales Market Share by Company (2021-2026)

Table 33. Global Low Bromine Epoxy Resin Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Low Bromine Epoxy Resin Revenue Market Share by Company (2021-2026)

Table 35. Global Low Bromine Epoxy Resin Sale Price by Company (2021-2026) & (US\$/Ton)

Table 36. Key Manufacturers Low Bromine Epoxy Resin Producing Area Distribution and Sales Area

Table 37. Players Low Bromine Epoxy Resin Products Offered

Table 38. Low Bromine Epoxy Resin Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Low Bromine Epoxy Resin Sales by Geographic Region (2021-2026) & (Kilotons)

Table 42. Global Low Bromine Epoxy Resin Sales Market Share Geographic Region (2021-2026)

Table 43. Global Low Bromine Epoxy Resin Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Low Bromine Epoxy Resin Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Low Bromine Epoxy Resin Sales by Country/Region (2021-2026) &

(Kilotons)

Table 46. Global Low Bromine Epoxy Resin Sales Market Share by Country/Region (2021-2026)

Table 47. Global Low Bromine Epoxy Resin Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Low Bromine Epoxy Resin Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Low Bromine Epoxy Resin Sales by Country (2021-2026) & (Kilotons)

Table 50. Americas Low Bromine Epoxy Resin Sales Market Share by Country (2021-2026)

Table 51. Americas Low Bromine Epoxy Resin Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Low Bromine Epoxy Resin Sales by Type (2021-2026) & (Kilotons)

Table 53. Americas Low Bromine Epoxy Resin Sales by Application (2021-2026) & (Kilotons)

Table 54. APAC Low Bromine Epoxy Resin Sales by Region (2021-2026) & (Kilotons)

Table 55. APAC Low Bromine Epoxy Resin Sales Market Share by Region (2021-2026)

Table 56. APAC Low Bromine Epoxy Resin Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Low Bromine Epoxy Resin Sales by Type (2021-2026) & (Kilotons)

Table 58. APAC Low Bromine Epoxy Resin Sales by Application (2021-2026) & (Kilotons)

Table 59. Europe Low Bromine Epoxy Resin Sales by Country (2021-2026) & (Kilotons)

Table 60. Europe Low Bromine Epoxy Resin Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Low Bromine Epoxy Resin Sales by Type (2021-2026) & (Kilotons)

Table 62. Europe Low Bromine Epoxy Resin Sales by Application (2021-2026) & (Kilotons)

Table 63. Middle East & Africa Low Bromine Epoxy Resin Sales by Country (2021-2026) & (Kilotons)

Table 64. Middle East & Africa Low Bromine Epoxy Resin Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Low Bromine Epoxy Resin Sales by Type (2021-2026) & (Kilotons)

Table 66. Middle East & Africa Low Bromine Epoxy Resin Sales by Application (2021-2026) & (Kilotons)

Table 67. Key Market Drivers & Growth Opportunities of Low Bromine Epoxy Resin

Table 68. Key Market Challenges & Risks of Low Bromine Epoxy Resin

Table 69. Key Industry Trends of Low Bromine Epoxy Resin
Table 70. Low Bromine Epoxy Resin Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Low Bromine Epoxy Resin Distributors List
Table 73. Low Bromine Epoxy Resin Customer List
Table 74. Global Low Bromine Epoxy Resin Sales Forecast by Region (2027-2032) & (Kilotons)
Table 75. Global Low Bromine Epoxy Resin Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas Low Bromine Epoxy Resin Sales Forecast by Country (2027-2032) & (Kilotons)
Table 77. Americas Low Bromine Epoxy Resin Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. APAC Low Bromine Epoxy Resin Sales Forecast by Region (2027-2032) & (Kilotons)
Table 79. APAC Low Bromine Epoxy Resin Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 80. Europe Low Bromine Epoxy Resin Sales Forecast by Country (2027-2032) & (Kilotons)
Table 81. Europe Low Bromine Epoxy Resin Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Middle East & Africa Low Bromine Epoxy Resin Sales Forecast by Country (2027-2032) & (Kilotons)
Table 83. Middle East & Africa Low Bromine Epoxy Resin Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. Global Low Bromine Epoxy Resin Sales Forecast by Type (2027-2032) & (Kilotons)
Table 85. Global Low Bromine Epoxy Resin Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 86. Global Low Bromine Epoxy Resin Sales Forecast by Application (2027-2032) & (Kilotons)
Table 87. Global Low Bromine Epoxy Resin Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 88. Olin Corporation Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors
Table 89. Olin Corporation Low Bromine Epoxy Resin Product Portfolios and Specifications
Table 90. Olin Corporation Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Olin Corporation Main Business
Table 92. Olin Corporation Latest Developments
Table 93. Huntsman Corporation Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors
Table 94. Huntsman Corporation Low Bromine Epoxy Resin Product Portfolios and Specifications
Table 95. Huntsman Corporation Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 96. Huntsman Corporation Main Business
Table 97. Huntsman Corporation Latest Developments
Table 98. Dow Inc. Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors
Table 99. Dow Inc. Low Bromine Epoxy Resin Product Portfolios and Specifications
Table 100. Dow Inc. Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 101. Dow Inc. Main Business
Table 102. Dow Inc. Latest Developments
Table 103. 3M Company Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors
Table 104. 3M Company Low Bromine Epoxy Resin Product Portfolios and Specifications
Table 105. 3M Company Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 106. 3M Company Main Business
Table 107. 3M Company Latest Developments
Table 108. Westlake Corporation Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors
Table 109. Westlake Corporation Low Bromine Epoxy Resin Product Portfolios and Specifications
Table 110. Westlake Corporation Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 111. Westlake Corporation Main Business
Table 112. Westlake Corporation Latest Developments
Table 113. BASF SE Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors
Table 114. BASF SE Low Bromine Epoxy Resin Product Portfolios and Specifications
Table 115. BASF SE Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 116. BASF SE Main Business

Table 117. BASF SE Latest Developments
Table 118. Solvay S.A. Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors
Table 119. Solvay S.A. Low Bromine Epoxy Resin Product Portfolios and Specifications
Table 120. Solvay S.A. Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 121. Solvay S.A. Main Business
Table 122. Solvay S.A. Latest Developments
Table 123. Mitsubishi Chemical Group Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors
Table 124. Mitsubishi Chemical Group Low Bromine Epoxy Resin Product Portfolios and Specifications
Table 125. Mitsubishi Chemical Group Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 126. Mitsubishi Chemical Group Main Business
Table 127. Mitsubishi Chemical Group Latest Developments
Table 128. Epic Resins Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors
Table 129. Epic Resins Low Bromine Epoxy Resin Product Portfolios and Specifications
Table 130. Epic Resins Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 131. Epic Resins Main Business
Table 132. Epic Resins Latest Developments
Table 133. Kukdo Chemical Co., Ltd. Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors
Table 134. Kukdo Chemical Co., Ltd. Low Bromine Epoxy Resin Product Portfolios and Specifications
Table 135. Kukdo Chemical Co., Ltd. Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 136. Kukdo Chemical Co., Ltd. Main Business
Table 137. Kukdo Chemical Co., Ltd. Latest Developments
Table 138. Chang Chun Group Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors
Table 139. Chang Chun Group Low Bromine Epoxy Resin Product Portfolios and Specifications
Table 140. Chang Chun Group Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 141. Chang Chun Group Main Business
Table 142. Chang Chun Group Latest Developments

Table 143. Nan Ya Plastics Corporation Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors

Table 144. Nan Ya Plastics Corporation Low Bromine Epoxy Resin Product Portfolios and Specifications

Table 145. Nan Ya Plastics Corporation Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. Nan Ya Plastics Corporation Main Business

Table 147. Nan Ya Plastics Corporation Latest Developments

Table 148. Shengquan Group Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors

Table 149. Shengquan Group Low Bromine Epoxy Resin Product Portfolios and Specifications

Table 150. Shengquan Group Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. Shengquan Group Main Business

Table 152. Shengquan Group Latest Developments

Table 153. Jiangsu Sanmu Group Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors

Table 154. Jiangsu Sanmu Group Low Bromine Epoxy Resin Product Portfolios and Specifications

Table 155. Jiangsu Sanmu Group Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. Jiangsu Sanmu Group Main Business

Table 157. Jiangsu Sanmu Group Latest Developments

Table 158. Shandong Tianyi Chemical Co., Ltd. Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors

Table 159. Shandong Tianyi Chemical Co., Ltd. Low Bromine Epoxy Resin Product Portfolios and Specifications

Table 160. Shandong Tianyi Chemical Co., Ltd. Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. Shandong Tianyi Chemical Co., Ltd. Main Business

Table 162. Shandong Tianyi Chemical Co., Ltd. Latest Developments

Table 163. Shandong Futong Chemical Co., Ltd. Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors

Table 164. Shandong Futong Chemical Co., Ltd. Low Bromine Epoxy Resin Product Portfolios and Specifications

Table 165. Shandong Futong Chemical Co., Ltd. Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Shandong Futong Chemical Co., Ltd. Main Business

Table 167. Shandong Futong Chemical Co., Ltd. Latest Developments

Table 168. Jiangsu Xingsheng Chemical Co., Ltd. Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors

Table 169. Jiangsu Xingsheng Chemical Co., Ltd. Low Bromine Epoxy Resin Product Portfolios and Specifications

Table 170. Jiangsu Xingsheng Chemical Co., Ltd. Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 171. Jiangsu Xingsheng Chemical Co., Ltd. Main Business

Table 172. Jiangsu Xingsheng Chemical Co., Ltd. Latest Developments

Table 173. Jiangsu Vicoteri Chemical Co., Ltd. Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors

Table 174. Jiangsu Vicoteri Chemical Co., Ltd. Low Bromine Epoxy Resin Product Portfolios and Specifications

Table 175. Jiangsu Vicoteri Chemical Co., Ltd. Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 176. Jiangsu Vicoteri Chemical Co., Ltd. Main Business

Table 177. Jiangsu Vicoteri Chemical Co., Ltd. Latest Developments

Table 178. Shanghai Better Chemical Co., Ltd. Basic Information, Low Bromine Epoxy Resin Manufacturing Base, Sales Area and Its Competitors

Table 179. Shanghai Better Chemical Co., Ltd. Low Bromine Epoxy Resin Product Portfolios and Specifications

Table 180. Shanghai Better Chemical Co., Ltd. Low Bromine Epoxy Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 181. Shanghai Better Chemical Co., Ltd. Main Business

Table 182. Shanghai Better Chemical Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Low Bromine Epoxy Resin
- Figure 2. Low Bromine Epoxy Resin Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Low Bromine Epoxy Resin Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Low Bromine Epoxy Resin Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Low Bromine Epoxy Resin Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Low Bromine Epoxy Resin Sales Market Share by Country/Region (2025)
- Figure 10. Low Bromine Epoxy Resin Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Bisphenol A Type
- Figure 12. Product Picture of Phenolic Type
- Figure 13. Product Picture of Other
- Figure 14. Global Low Bromine Epoxy Resin Sales Market Share by Type in 2026
- Figure 15. Global Low Bromine Epoxy Resin Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low Bromine (11% ? 15%)
- Figure 17. Product Picture of Medium Low Bromine (15% ? 18%)
- Figure 18. Product Picture of Standard Low Bromine (18% ? 21%)
- Figure 19. Global Low Bromine Epoxy Resin Sales Market Share by Bromine Content in 2026
- Figure 20. Global Low Bromine Epoxy Resin Revenue Market Share by Bromine Content (2021-2026)
- Figure 21. Product Picture of Liquid Resin (Solvent-Based, e.g., 80% Solid Content)
- Figure 22. Product Picture of Solid Resin (Flake/Powder Form)
- Figure 23. Global Low Bromine Epoxy Resin Sales Market Share by Physical Form in 2026
- Figure 24. Global Low Bromine Epoxy Resin Revenue Market Share by Physical Form (2021-2026)
- Figure 25. Low Bromine Epoxy Resin Consumed in ABS
- Figure 26. Global Low Bromine Epoxy Resin Market: ABS (2021-2026) & (Kilotons)
- Figure 27. Low Bromine Epoxy Resin Consumed in HIPS

Figure 28. Global Low Bromine Epoxy Resin Market: HIPS (2021-2026) & (Kilotons)

Figure 29. Low Bromine Epoxy Resin Consumed in Other

Figure 30. Global Low Bromine Epoxy Resin Market: Other (2021-2026) & (Kilotons)

Figure 31. Global Low Bromine Epoxy Resin Sale Market Share by Application (2025)

Figure 32. Global Low Bromine Epoxy Resin Revenue Market Share by Application in 2025

Figure 33. Low Bromine Epoxy Resin Sales by Company in 2025 (Kilotons)

Figure 34. Global Low Bromine Epoxy Resin Sales Market Share by Company in 2025

Figure 35. Low Bromine Epoxy Resin Revenue by Company in 2025 (\$ millions)

Figure 36. Global Low Bromine Epoxy Resin Revenue Market Share by Company in 2025

Figure 37. Global Low Bromine Epoxy Resin Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Low Bromine Epoxy Resin Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Low Bromine Epoxy Resin Sales 2021-2026 (Kilotons)

Figure 40. Americas Low Bromine Epoxy Resin Revenue 2021-2026 (\$ millions)

Figure 41. APAC Low Bromine Epoxy Resin Sales 2021-2026 (Kilotons)

Figure 42. APAC Low Bromine Epoxy Resin Revenue 2021-2026 (\$ millions)

Figure 43. Europe Low Bromine Epoxy Resin Sales 2021-2026 (Kilotons)

Figure 44. Europe Low Bromine Epoxy Resin Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Low Bromine Epoxy Resin Sales 2021-2026 (Kilotons)

Figure 46. Middle East & Africa Low Bromine Epoxy Resin Revenue 2021-2026 (\$ millions)

Figure 47. Americas Low Bromine Epoxy Resin Sales Market Share by Country in 2025

Figure 48. Americas Low Bromine Epoxy Resin Revenue Market Share by Country (2021-2026)

Figure 49. Americas Low Bromine Epoxy Resin Sales Market Share by Type (2021-2026)

Figure 50. Americas Low Bromine Epoxy Resin Sales Market Share by Application (2021-2026)

Figure 51. United States Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Low Bromine Epoxy Resin Sales Market Share by Region in 2025

Figure 56. APAC Low Bromine Epoxy Resin Revenue Market Share by Region (2021-2026)

Figure 57. APAC Low Bromine Epoxy Resin Sales Market Share by Type (2021-2026)

Figure 58. APAC Low Bromine Epoxy Resin Sales Market Share by Application (2021-2026)

Figure 59. China Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Low Bromine Epoxy Resin Sales Market Share by Country in 2025

Figure 67. Europe Low Bromine Epoxy Resin Revenue Market Share by Country (2021-2026)

Figure 68. Europe Low Bromine Epoxy Resin Sales Market Share by Type (2021-2026)

Figure 69. Europe Low Bromine Epoxy Resin Sales Market Share by Application (2021-2026)

Figure 70. Germany Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Low Bromine Epoxy Resin Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Low Bromine Epoxy Resin Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Low Bromine Epoxy Resin Sales Market Share by Application (2021-2026)

Figure 78. Egypt Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Low Bromine Epoxy Resin Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Low Bromine Epoxy Resin in 2026

Figure 84. Manufacturing Process Analysis of Low Bromine Epoxy Resin

Figure 85. Industry Chain Structure of Low Bromine Epoxy Resin

Figure 86. Channels of Distribution

Figure 87. Global Low Bromine Epoxy Resin Sales Market Forecast by Region
(2027-2032)

Figure 88. Global Low Bromine Epoxy Resin Revenue Market Share Forecast by
Region (2027-2032)

Figure 89. Global Low Bromine Epoxy Resin Sales Market Share Forecast by Type
(2027-2032)

Figure 90. Global Low Bromine Epoxy Resin Revenue Market Share Forecast by Type
(2027-2032)

Figure 91. Global Low Bromine Epoxy Resin Sales Market Share Forecast by
Application (2027-2032)

Figure 92. Global Low Bromine Epoxy Resin Revenue Market Share Forecast by
Application (2027-2032)

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