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Global Low-background Liquid Scintillation Counter Market Growth 2026-2032

https://marketpublishers.com/r/G5ABE1C0C174EN.html
Date: October 2026
Pages: 104
Price: US$ 3,660.00 (Single User License)
ID: G5ABE1C0C174EN

Abstracts

The global Low-background Liquid Scintillation Counter market size is predicted to grow from US$ 63.87 million in 2025 to US$ 86.32 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

A low-background liquid scintillation counter is a highly sensitive nuclear radiation detection instrument used to measure samples with extremely low radioactive levels (such as tritium and carbon-14). By mixing the sample with liquid scintillation fluid, the particles released by radioactive decay excite the scintillation fluid to produce fluorescence, which is then detected by a low-noise photomultiplier tube and converted into electrical pulses for counting. The system uses ultra-low potassium glass, low-radioactive shielding materials (such as lead and copper) and coincidence counter-counting technology to effectively suppress environmental background interference and significantly improve the signal-to-noise ratio. It is widely used for the precise activity determination of low-energy ? nuclides in environmental water samples, biological samples, and nuclear facility emissions.In 2024, the global production of low-background liquid scintillation counters will reach 1,250 units, with an average selling price of US$50,000 per unit, a single-line production capacity of 200 units, and a gross profit margin of 40%.

United States market for Low-background Liquid Scintillation Counter is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Low-background Liquid Scintillation Counter is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Low-background Liquid Scintillation Counter is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Low-background Liquid Scintillation Counter players cover Revvity, Inc., Hidex Oy, Hitachi Aloka, Epic Crystal, SDEC France, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Low-background Liquid Scintillation Counter Industry Forecast” looks at past sales and reviews total world Low-background Liquid Scintillation Counter sales in 2025, providing a comprehensive analysis by region and market sector of projected Low-background Liquid Scintillation Counter sales for 2026 through 2032. With Low-background Liquid Scintillation Counter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Low-background Liquid Scintillation Counter industry.

This Insight Report provides a comprehensive analysis of the global Low-background Liquid Scintillation Counter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Low-background Liquid Scintillation Counter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Low-background Liquid Scintillation Counter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Low-background Liquid Scintillation Counter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Low-background Liquid Scintillation Counter.

This report presents a comprehensive overview, market shares, and growth opportunities of Low-background Liquid Scintillation Counter market by product type,

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application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Application:

Research

Environmental

Nuclear Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Revvity, Inc.

Hidex Oy

Hitachi Aloka

Epic Crystal

SDEC France

PerkinElmer

Hubei Fangyuan Scientific Instrument Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Low-background Liquid Scintillation Counter market?

What factors are driving Low-background Liquid Scintillation Counter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Low-background Liquid Scintillation Counter market opportunities vary by end market size?

How does Low-background Liquid Scintillation Counter break out by Type, by Application?

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