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Global Low-altitude Infrastructure Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Low-altitude Infrastructure market size is predicted to grow from US$ 8364 million in 2025 to US$ 33600 million in 2032; it is expected to grow at a CAGR of 22.4% from 2026 to 2032.

Low-altitude infrastructure (low-altitude economic infrastructure construction), is a new type of infrastructure built to support the development of the low-altitude economy. Low-altitude infrastructure mainly consists of two parts: physical infrastructure and air management system suitable for low-altitude economy. Physical infrastructure: including physical facilities such as low-altitude flight take-off and landing platforms, aircraft charging (replacement) facilities, transfer stations, cargo loading and unloading areas, passenger waiting areas, battery storage areas, etc. These facilities provide the necessary hardware support for the operation of low-altitude aircraft. Air management system: a complete air traffic management system, including air traffic services (ATS), air traffic flow management (ATFM) and airspace management (ASM). Among them, air traffic services include air traffic control (ATC), flight information services (FIS) and alerting services (AS). These systems together constitute the air traffic management network for low-altitude flights, ensuring the safety, orderliness and efficiency of low-altitude flights.

This report presents a comprehensive overview, market shares, and growth opportunities of Low-altitude Infrastructure market by product type, application, key players and key regions and countries.

Segmentation by Type:

Low-altitude Physical Infrastructure

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Low-altitude Air Management System

Segmentation by Application:

Tourism

Logistics

Medical

Inspection

Other

This report also splits the market by region:

United States

China%li%

Europe

Other regions

Japan

South Korea

Southeast Asia

Rest of world

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

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Thales Group

L3Harris Technologies

Northrop Grumman

NEC Corporation

Sichuan Jiuzhou Electric

Glarun Technology

Nanjing LES Information Technology

Naruida Technology

Geovis Technology

Sun Create Electronics

Brilliance Technology

Wisesoft Co., Ltd.

Shenzhen Urban Transport Planning Center

Anhui Transport Consulting & Design Institute

JSTI Group Limited

China Design Group

China Communications Comprehensive Planning and Design Institute

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(2021-2026)

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