

Global Loss-In-Weight Metering Feeder Market Growth 2026-2032

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Abstracts

The global Loss-In-Weight Metering Feeder market size is predicted to grow from US\$ 657 million in 2025 to US\$ 1021 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Loss-In-Weight Metering Feeder is a continuous dosing device built around real-time weighing feedback and closed-loop control, measuring the rate of weight loss from a hopper or material reservoir and dynamically adjusting the speed of a screw, vibratory tray, small belt, pump or other metering mechanism to maintain stable mass-flow feeding of powders, granules, flakes, short fibers and selected liquid or paste materials. Key upstream inputs include stainless steel and carbon steel fabricated parts, precision screws or vibratory feeding components, hoppers, load cells, servo or stepper motors, gear reducers, controllers, PLC/HMI units, inverters, pneumatic components, seals, bearings, food-grade or pharmaceutical-grade contact materials and sheet-metal parts. Major downstream customers include plastics compounding and extrusion companies, masterbatch and additive dosing users, food and feed ingredient processors, fine chemical companies, battery material producers, functional powder manufacturers, rubber additive producers, pharmaceutical continuous manufacturing users, laboratory or pilot-scale lines and powder handling system integrators. On an equipment-body ex-factory basis, covering only the feeder body and directly bundled basic weighing and control units while excluding complete extrusion lines, pneumatic conveying systems, central feeding systems, full multi-component dosing systems and conventional volumetric feeders, global designed production capacity in 2025 is estimated at about 62,000 units, with sales volume of approximately 45,380 units, an average ex-factory price of about USD 14,800 per unit and an industry gross margin range of around 28%-44%. Standard Chinese and Asian models are generally priced lower, while European, US and Japanese high-accuracy, hygienic, explosion-proof, micro-feeding,

pharmaceutical-grade and multi-component integrated models command higher unit prices and stronger margins.

The current market for loss-in-weight metering feeders has developed a mature industrial application base, with demand mainly coming from plastics compounding, masterbatch production, food ingredient dosing, fine chemicals, battery materials, functional powders and pharmaceutical continuous manufacturing. Compared with conventional volumetric feeders, loss-in-weight metering feeders can compensate for changes in bulk density, flowability and filling behavior through weighing feedback, making them more valuable in applications requiring formulation stability, continuous process control and quality traceability. European, US and Japanese suppliers still hold stronger positions in mid-to-high-end applications through high-accuracy control, hygienic design, complex material testing, explosion-proof and wear-resistant structures, and system integration. Chinese and other Asian suppliers are steadily increasing their share in standard and mid-range applications through customization capability, pricing advantages and faster delivery.

Future market growth will be driven mainly by downstream upgrades toward continuous, automated and more precise dosing processes. Plastics compounding, engineering plastics, recycled plastics and masterbatch producers need more stable dosing of fillers, pigments, additives and functional components, accelerating the replacement of traditional volumetric feeders by loss-in-weight metering equipment. Food, nutrition and feed producers are also raising requirements for minor ingredients, micronutrients and powder formulation consistency, which will broaden the application base. Battery materials, functional powders and fine chemicals place greater emphasis on the stable feeding of low-ratio additives, difficult-flowing materials and continuous process inputs. As customers shift from standalone equipment purchases to automated dosing line solutions, suppliers with material testing, process design, control software and multi-equipment coordination capabilities will be better positioned to win high-value projects.

Technology development will focus on higher accuracy, modularity, intelligent control and better adaptability to complex materials. Screw-type feeders will remain the mainstream solution for powders, granules and flakes, while vibratory feeders are better suited to selected fragile, friable or special-flow materials. Liquid and paste loss-in-weight dosing systems will serve as complementary solutions in fine chemical, food and pharmaceutical applications. Mid-to-high-end machines will increasingly adopt digital load cells, stable refill algorithms, vibration-resistant designs, quick-disassembly cleaning structures, enclosed refill systems, explosion-proof configurations, hygienic contact materials and remote data communication. Competition will therefore shift from

mechanical manufacturing alone to a broader combination of weighing control, material adaptability, software algorithms, process validation and system integration capability.

The industry still faces several constraints. Material properties vary significantly in particle size, bulk density, moisture absorption, adhesion, bridging tendency and flowability, making equipment selection and field commissioning highly experience-dependent and difficult to standardize. High-end hygienic, explosion-proof, micro high-accuracy and multi-component integrated equipment remains relatively expensive, so small and mid-sized customers may still choose lower-cost volumetric feeders for non-critical dosing points. In addition, while Chinese and other Asian suppliers have clear advantages in standard equipment through cost performance and delivery speed, they still need to improve long-term stability, low-rate accuracy, international certification, validation documentation and overseas service networks. The market is expected to remain segmented, with high-end customers prioritizing reliability and validation capability, mid-market customers focusing on overall cost performance, and the low-end segment facing product homogenization and price competition.

LP Information, Inc. (LPI) ' newest research report, the "Loss-In-Weight Metering Feeder Industry Forecast" looks at past sales and reviews total world Loss-In-Weight Metering Feeder sales in 2025, providing a comprehensive analysis by region and market sector of projected Loss-In-Weight Metering Feeder sales for 2026 through 2032. With Loss-In-Weight Metering Feeder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Loss-In-Weight Metering Feeder industry.

This Insight Report provides a comprehensive analysis of the global Loss-In-Weight Metering Feeder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Loss-In-Weight Metering Feeder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Loss-In-Weight Metering Feeder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Loss-In-Weight Metering Feeder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Loss-In-Weight Metering

Feeder.

This report presents a comprehensive overview, market shares, and growth opportunities of Loss-In-Weight Metering Feeder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Screw Type

Non-screw Type

Segmentation by Feed Rate Range:

Micro Feed Rate (Below 1 kg/h)

Low Feed Rate (1?50 kg/h)

Medium Feed Rate (50?500 kg/h)

High Feed Rate (Above 500 kg/h)

Segmentation by Material Type:

Powder

Granules and Pellets

Other

Segmentation by Application:

Plastics and Polymer Processing

Food and Feed Processing

Pharmaceutical Manufacturing

Chemicals and Functional Materials

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Coperion

Qlar

Kubota

AZO

WAMGROUP

Gericke Group

Thayer Scale

Acrison

MERRICK Industries

Vibra Screw

Metalfab

Motan Group

Piovan Group

Movacolor

Maguire Products

Funken Powtechs

Wuxi Lingood Machinery Technology

Shanghai Sonner Intelligent Equipment

Guangdong High Dream Intellectualized Machinery

Zhengzhou Batte Melt Pump

Wuxi Hifeeder KeMai Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Loss-In-Weight Metering Feeder market?

What factors are driving Loss-In-Weight Metering Feeder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Loss-In-Weight Metering Feeder market opportunities vary by end market size?

How does Loss-In-Weight Metering Feeder break out by Type, by Application?

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