

Global Loose Parts Monitoring System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Loose Parts Monitoring System market size is predicted to grow from US\$ 182 million in 2025 to US\$ 274 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

A Loose Parts Monitoring System (LPMS) is an online condition monitoring system used in nuclear power plants and other large industrial equipment. It is primarily used to detect impact events caused by component detachment, wear, breakage, or foreign object intrusion within pressure boundaries or critical equipment in real time, preventing damage to equipment safety and operational reliability caused by loose parts. The system typically uses acoustic sensors, accelerometers, and data acquisition devices installed in critical areas such as reactor coolant systems, steam generators, main pipelines, and pressure vessels to collect vibration and sound wave signals generated by impacts. Combined with digital signal processing, pattern recognition, and intelligent diagnostic algorithms, it analyzes and locates the foreign object's position, impact energy, and potential risks. LPMS is widely used in nuclear power plants, research reactors, and other high-safety-level industrial facilities, and is an important component of nuclear power condition monitoring and preventative maintenance systems. It helps operators promptly identify potential equipment problems, reducing the risk of unplanned downtime and major equipment damage. With the development of artificial intelligence, big data analytics, and digital twin technologies, LPMS is continuously upgrading towards intelligence, high precision, online diagnostics, and remote monitoring.

The global Loose Parts Monitoring System market has maintained steady growth due to increasing safety requirements for nuclear power units, life extension retrofitting of aging nuclear power plants, and upgrades in condition monitoring technology. Demand

primarily comes from new nuclear power plant projects, upgrades of existing units, research reactors, and other high-safety-level industrial facilities. Regionally, North America and Europe, with their mature nuclear power industries and comprehensive equipment condition monitoring systems, maintain a leading position in online monitoring, intelligent diagnostics, and preventative maintenance. The Asia-Pacific region, driven by continuous growth in nuclear power capacity and increasing demand for domestically produced equipment and digital operation and maintenance, has become the fastest-growing market. Other emerging nuclear energy countries are also gradually increasing their demand for critical safety monitoring systems as nuclear power projects are constructed. Currently, the industry is moving towards intelligent, digital, and integrated online monitoring. Artificial intelligence, machine learning, digital twins, big data analytics, edge computing, and high-sensitivity sensing technologies are increasingly being applied to anomaly signal identification and fault prediction, improving detection accuracy and reducing false alarm rates. At the same time, the industry still faces challenges such as stringent nuclear safety standards, long product certification cycles, high difficulty in signal identification under complex operating conditions, high system integration costs, and a shortage of skilled professionals. Retrofitting of aging units and multi-system compatibility issues also increase implementation difficulty. In the future, with the extension of nuclear power plant life, the construction of small modular reactors (SMRs) and the development of smart nuclear power, the market for loose component detection systems is expected to maintain steady growth. The industry's average gross profit margin is usually maintained between 30% and 45%. High-end online monitoring platforms, intelligent diagnostic software and full life cycle operation and maintenance services have high added value and profitability.

LPI (LP Information)' newest research report, the 'Loose Parts Monitoring System Industry Forecast' looks at past sales and reviews total world Loose Parts Monitoring System sales in 2025, providing a comprehensive analysis by region and market sector of projected Loose Parts Monitoring System sales for 2026 through 2032. With Loose Parts Monitoring System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Loose Parts Monitoring System industry.

This Insight Report provides a comprehensive analysis of the global Loose Parts Monitoring System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Loose Parts Monitoring System portfolios and capabilities, market entry

strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Loose Parts Monitoring System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Loose Parts Monitoring System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Loose Parts Monitoring System.

This report presents a comprehensive overview, market shares, and growth opportunities of Loose Parts Monitoring System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Acoustic Monitoring System

Vibration Monitoring System

Accelerometer-Based Monitoring System

Others

Segmentation by Deployment:

Fixed Online Monitoring System

Distributed Monitoring System

Segmentation by Application:

Reactor Pressure Vessel

Steam Generator

Main Coolant Piping

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

?conplatec GmbH

?Framatome

Kistler

?Meggitt Sensing Systems

MISTRAS Group

Numerical Advisory Solutions

Westinghouse Electric Company

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