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Global Long Wave Infrared (LWIR) Thermal Imaging Camera Market Growth 2026-2032

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Abstracts

The global Long Wave Infrared (LWIR) Thermal Imaging Camera market size is predicted to grow from US$ million in 2025 to US$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

A LWIR thermal imaging camera is a device that uses long-wave infrared radiation (typically in the 8 to 14 micron wavelength range) for thermal imaging. It is a variant of infrared thermography that is designed to detect and display the heat distribution on the surface of an object. Compared with infrared thermal imaging cameras in other wavelength ranges (such as mid-wave infrared, short-wave infrared), long-wave infrared thermal imaging cameras have some characteristics and advantages. First, LWIR radiation is able to penetrate fog, smog and some gases in most cases, making thermal imaging effective in harsh environmental conditions. Second, long-wave infrared radiation can better penetrate non-metallic materials such as glass, plastic, and cloth, making observations without special handling or removal of obscuring objects. In addition, long-wave infrared thermal imaging cameras are more sensitive to the detection of low-temperature targets. Long-wave infrared thermal imaging cameras work similarly to other infrared thermal imaging cameras by sensing long-wave infrared radiation emitted by objects and converting it into a visible image. It can display the temperature distribution on the surface of the object, and represent the regions of different temperatures with different colors or brightness. Long-wave infrared thermal imaging cameras are widely used in military, security, fire protection, electric power, construction, medical and other fields. It can be used for various tasks such as personnel search and rescue, fire detection, electrical equipment fault diagnosis, building thermal efficiency assessment, etc.

United States market for Long Wave Infrared (LWIR) Thermal Imaging Camera is

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estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Long Wave Infrared (LWIR) Thermal Imaging Camera is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Long Wave Infrared (LWIR) Thermal Imaging Camera is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Long Wave Infrared (LWIR) Thermal Imaging Camera players cover AMETEK Land, New Infrared Technologies, S.L., Bertin Technologies, TEMPSENS, Workswell s.r.o., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Long Wave Infrared (LWIR) Thermal Imaging Camera Industry Forecast” looks at past sales and reviews total world Long Wave Infrared (LWIR) Thermal Imaging Camera sales in 2025, providing a comprehensive analysis by region and market sector of projected Long Wave Infrared (LWIR) Thermal Imaging Camera sales for 2026 through 2032. With Long Wave Infrared (LWIR) Thermal Imaging Camera sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Long Wave Infrared (LWIR) Thermal Imaging Camera industry.

This Insight Report provides a comprehensive analysis of the global Long Wave Infrared (LWIR) Thermal Imaging Camera landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Long Wave Infrared (LWIR) Thermal Imaging Camera portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Long Wave Infrared (LWIR) Thermal Imaging Camera market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Long Wave Infrared (LWIR) Thermal Imaging Camera and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

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offers a highly nuanced view of the current state and future trajectory in the global Long Wave Infrared (LWIR) Thermal Imaging Camera.

This report presents a comprehensive overview, market shares, and growth opportunities of Long Wave Infrared (LWIR) Thermal Imaging Camera market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Refrigerated

Non-Refrigerated

Segmentation by Application:

Security

Military

Automobile

Navigation

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AMETEK Land

New Infrared Technologies, S.L.

Bertin Technologies

TEMPSENS

Workswell s.r.o.

FLIR SYSTEMS

NEC Avio Infrared Technologies

PHOTONIS

HGH SYSTEMES INFRAROUGES

Specim

XENICS

Quanhom Technology Co., LTD

BOSCH

Telops

Zhejiang ULIRVISION Technology Co., LTD

Hubei Jiuzhiyang Infrared System Co., Ltd

VY Photonics

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Excelitas Technologies

InfiRay

Key Questions Addressed in this Report

What is the 10-year outlook for the global Long Wave Infrared (LWIR) Thermal Imaging Camera market?

What factors are driving Long Wave Infrared (LWIR) Thermal Imaging Camera market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Long Wave Infrared (LWIR) Thermal Imaging Camera market opportunities vary by end market size?

How does Long Wave Infrared (LWIR) Thermal Imaging Camera break out by Type, by Application?

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