

Global Long-Term Care Devices Market Growth 2026-2032

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Abstracts

The global Long-Term Care Devices market size is predicted to grow from US\$ 26934 million in 2025 to US\$ 48516 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Long-Term Care Devices refer to a collection of hardware products and intelligent systems that provide daily living assistance, health monitoring, rehabilitation support, and safety assurance for individuals who are in a state of disability or semi-disability due to aging, illness, or injury over an extended period. They are not a single product, but rather a solution portfolio spanning from passive substitution to active empowerment. From an industry perspective, this field encompasses care-oriented devices that address critical needs, rehabilitation-oriented devices aimed at restoring mobility, as well as monitoring and companion devices that alleviate emotional isolation and provide safety support. In recent years, with the penetration of artificial intelligence and sensor technologies, the core logic of this industry has undergone a fundamental shift. The value of these devices has evolved from simply reducing the physical burden on caregivers to enabling proactive health management and risk prediction through closed-loop data. For instance, millimeter-wave radar can monitor gait to predict fall risks up to 48 hours in advance, or metabolite analysis can generate health reports, transforming Long-Term Care Devices from assistive tools into digital caregivers.

Market Development Opportunities and Key Drivers

The market is undergoing a structural shift from labor substitution to technology dividend, driven by the convergence of demographic trends, policy environments, and technological advancements. Global aging is intensifying, and the persistent shortage of caregiving labor is creating a clear demand for device-based alternatives to manual

care. Many governments are incorporating smart aging into their strategic priorities, issuing relevant standards and pilot programs that provide regulatory clarity and innovation opportunities for the industry. Mature technologies from sectors such as new energy and consumer electronics are increasingly being adapted to care settings, driving Long-Term Care Devices toward lighter weight, greater intelligence, and lower costs.

Market Challenges and Risks

As the industry moves from institutional pilots to home-based adoption, it faces critical bottlenecks related to awareness and cost. There is a notable mismatch between perceived value and willingness to pay. For many older adults and their families, awareness of smart care devices remains limited to traditional products. High-priced devices often encounter psychological barriers of “not knowing, not being able, not daring to use,” making market education a costly endeavor. The ambiguity around safety and accountability further complicates adoption. In complex real-world scenarios, there is a lack of legal clarity regarding liability in the event of device errors or accidents, which restrains feature development and erodes consumer trust. Additionally, supply chain immaturity persists, with key components still reliant on imports or in early-stage development, limiting the ability to scale production and control costs.

Downstream Demand Trends

Downstream demand is evolving toward a dual-driven model characterized by institutional adoption leading and consumer demand awakening. Nursing homes and care facilities are facing high caregiver turnover, making the adoption of intelligent devices—such as toileting care robots and smart bathing systems—a necessity to reduce physical strain and improve working conditions. On the household front, demand reflects intergenerational co-payment and preventive consumption. Purchase decisions are often made by individuals in their early sixties and their adult children, who are concerned not only with post-disability care but also with leveraging smart devices to support healthy aging and prolong independent living. In terms of product design, devices that are less clinical and more technology- and lifestyle-oriented—such as aesthetically designed walking assistance robots—are increasingly favored, with consumer perception shifting from medical aids to lifestyle products.

Regional Trends

North America, supported by a mature long-term care insurance system, high labor

costs, and a well-established reimbursement framework, demonstrates the strongest purchasing power for high-value devices, with the market focused on upgrading existing assets and intelligent replacement. China and the broader Asia-Pacific region represent the most dynamic growth engine globally. Driven by a large aging population, strong policy support, and rapid iteration of business models shaped by internet-based thinking, the region is transitioning from a manufacturing hub to an innovation epicenter, with accelerated adoption of emerging categories such as exoskeleton robots and autonomous wheelchairs. Europe places greater emphasis on integrating home-based care with aging-in-place retrofitting, imposing high standards for environmental sustainability, data privacy, and human-robot interaction, where regulatory-driven standardization serves as the primary growth driver.

LP Information, Inc. (LPI) ' newest research report, the "Long-Term Care Devices Industry Forecast" looks at past sales and reviews total world Long-Term Care Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Long-Term Care Devices sales for 2026 through 2032. With Long-Term Care Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Long-Term Care Devices industry.

This Insight Report provides a comprehensive analysis of the global Long-Term Care Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Long-Term Care Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Long-Term Care Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Long-Term Care Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Long-Term Care Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Long-Term Care Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mobility and Rehabilitation Device

Daily Living Assistance Device

Health Monitoring Device

Safety Protection Device

Segmentation by Technology Foundation:

Mechanical Device

Sensor Device

IoT-Enabled Device

Robotic Device

Segmentation by Portability:

Total Care Device

Partial Assistance Device

Self-Care Support Device

Preventive Care Devices

Segmentation by Application:

Hospital

Nursing Home

Home Care

Rehabilitation Center

Long-Term Care Facility

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medline Industries

Joerns Healthcare

Abbott

Hillrom

Invacare

Drive Medical

Grahamfield

Arjo

LINET

Paramount Bed

Carilex Medical

Aerotel Medical Systems

Aloe Care Health

Vayyar Imaging

Mateside Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Long-Term Care Devices market?

What factors are driving Long-Term Care Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Long-Term Care Devices market opportunities vary by end market size?

How does Long-Term Care Devices break out by Type, by Application?

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