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Global Long-Range Photoelectric Distance Sensor Market Growth 2026-2032

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Abstracts

The global Long-Range Photoelectric Distance Sensor market size is predicted to grow from US$ 710 million in 2025 to US$ 1198 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

A Long-Range Photoelectric Distance Sensor is an industrial, non-contact measuring device that determines the distance between the sensor and a target by transmitting optical energy and analyzing the returned light.

The sensor typically uses a laser diode as the light source and employs time-of-flight, pulse-ranging, phase-shift or long-offset triangulation technology. The measured value is transmitted to a PLC, motion controller, industrial computer or other automation system through an analog, switching, serial or industrial-network interface.

The 2025 ASP is US$780 per unit, global sales volume is approximately 930,000 units, and the estimated average gross margin is approximately 38%.

The upstream chain includes laser diodes, photodiodes, avalanche photodiodes, CMOS receiving elements, time-to-digital converters, processors, optical lenses, filters, printed circuit boards, communication chips, industrial connectors and metal or polymer housings. Midstream activities include optical design, electronic-circuit development, distance-algorithm development, lens alignment, calibration, temperature compensation, electromagnetic-compatibility testing, laser-safety testing and environmental validation. Downstream users mainly include warehousing and logistics, material handling, crane and port machinery, automotive manufacturing, metals, mining, cement, paper, packaging, energy, infrastructure and general industrial automation.

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Time-of-flight technology is becoming the principal solution for compact long-range industrial sensors. Unlike triangulation, whose measuring range is constrained by the geometric relationship between the light source, target and receiving element, time-of-flight determines distance from the travel time of the emitted and returned light.

Triangulation remains important where high precision is required at distances around several hundred millimeters to approximately one meter. Micro-Epsilon, Baumer, KEYENCE and wenglor offer long-offset triangulation products for precise height, position and thickness measurement.

The market is dividing between direct measurement of natural targets and reflector-based positioning. Direct measurement simplifies installation but performance varies with target color, reflectivity, angle and surface texture. Reflective targets extend range and improve stability but require a target plate or film on the moving object.

Dark, glossy and angled surfaces remain major technical challenges. Modern sensors use automatic exposure, multiple-pulse averaging, dynamic gain control and target-quality evaluation to maintain reliable measurements as surface reflectivity changes.

Ambient-light resistance is becoming increasingly important for outdoor cranes, ports, railways, mining and construction equipment. Strong sunlight can reduce the signal-to-noise ratio of the returned light, requiring narrow optical filters and advanced signal-processing algorithms.

High-bay warehousing is an important growth application. Distance sensors are used for stacker-crane positioning, storage-bay occupancy, pallet-height detection and collision prevention. Leuze ODSL 30, SensoPart FT 55 and KEYENCE LR-T are positioned for multi-meter industrial detection and measurement.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Long-Range Photoelectric Distance Sensor Industry Forecast” looks at past sales and reviews total world Long-Range Photoelectric Distance Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Long-Range Photoelectric Distance Sensor sales for 2026 through 2032. With Long-Range Photoelectric Distance Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Long-Range Photoelectric Distance Sensor industry.

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This Insight Report provides a comprehensive analysis of the global Long-Range Photoelectric Distance Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Long-Range Photoelectric Distance Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Long-Range Photoelectric Distance Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Long-Range Photoelectric Distance Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Long-Range Photoelectric Distance Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Long-Range Photoelectric Distance Sensor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

1–5 m

Above 5–15 m

Above 15–50 m

Above 50–150 m

Above 150–500 m

Above 500 m

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Segmentation by Measurement Accuracy:

Better than ±0.1 mm

±0.1–1.0 mm

Above ±1.0–5.0 mm

Above ±5.0–20.0 mm

Above ±20.0 mm

Segmentation by Laser Class:

Class 1 Visible Laser

Class 1 Infrared Laser

Class 2 Visible Laser

Higher-Class Controlled Laser

Segmentation by Application:

Warehousing and Material Handling

Cranes, Ports and Heavy Machinery

Automotive and General Manufacturing

Metals, Mining and Cement

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SICK AG

ifm electronic gmbh

Pepperl+Fuchs SE

Baumer Holding AG

KEYENCE Corporation

Banner Engineering Corp.

Leuze electronic GmbH + Co. KG

Micro-Epsilon Messtechnik GmbH & Co. KG

wenglor sensoric GmbH

SensoPart Industriesensorik GmbH

Dimetix AG

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Panasonic Industry Co., Ltd.

Contrinex AG

JENOPTIK AG

WayCon Positionsmesstechnik GmbH

Schmitt Industries, Inc. (Acuity Laser)

Mideker Sensors (Shanghai) Co., Ltd.

Shenzhen Leishen Intelligent System Co., Ltd.

Chengdu JRT Meter Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Long-Range Photoelectric Distance Sensor market?

What factors are driving Long-Range Photoelectric Distance Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Long-Range Photoelectric Distance Sensor market opportunities vary by end market size?

How does Long-Range Photoelectric Distance Sensor break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Long-Range Photoelectric Distance Sensor Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Long-Range Photoelectric Distance Sensor by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Long-Range Photoelectric Distance Sensor by Country/Region, 2021, 2025 & 2032
2.2 Long-Range Photoelectric Distance Sensor Segment by Type
  2.2.1 1–5 m
  2.2.2 Above 5–15 m
  2.2.3 Above 15–50 m
  2.2.4 Above 50–150 m
  2.2.5 Above 150–500 m
  2.2.6 Above 500 m
  2.2.7 Long-Range Photoelectric Distance Sensor Sales by Type
    2.2.7.1 Global Long-Range Photoelectric Distance Sensor Sales Market Share by Type (2021-2026)
    2.2.7.2 Global Long-Range Photoelectric Distance Sensor Revenue and Market Share by Type (2021-2026)
    2.2.7.3 Global Long-Range Photoelectric Distance Sensor Sale Price by Type (2021-2026)
2.3 Long-Range Photoelectric Distance Sensor Segment by Measurement Accuracy
  2.3.1 Better than ±0.1 mm
  2.3.2 ±0.1–1.0 mm
  2.3.3 Above ±1.0–5.0 mm

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2.3.4 Above ±5.0–20.0 mm
2.3.5 Above ±20.0 mm
2.3.6 Long-Range Photoelectric Distance Sensor Sales by Measurement Accuracy
2.3.6.1 Global Long-Range Photoelectric Distance Sensor Sales Market Share by Measurement Accuracy (2021-2026)
2.3.6.2 Global Long-Range Photoelectric Distance Sensor Revenue and Market Share by Measurement Accuracy (2021-2026)
2.3.6.3 Global Long-Range Photoelectric Distance Sensor Sale Price by Measurement Accuracy (2021-2026)
2.4 Long-Range Photoelectric Distance Sensor Segment by Laser Class
2.4.1 Class 1 Visible Laser
2.4.2 Class 1 Infrared Laser
2.4.3 Class 2 Visible Laser
2.4.4 Higher-Class Controlled Laser
2.4.5 Long-Range Photoelectric Distance Sensor Sales by Laser Class
2.4.5.1 Global Long-Range Photoelectric Distance Sensor Sales Market Share by Laser Class (2021-2026)
2.4.5.2 Global Long-Range Photoelectric Distance Sensor Revenue and Market Share by Laser Class (2021-2026)
2.4.5.3 Global Long-Range Photoelectric Distance Sensor Sale Price by Laser Class (2021-2026)
2.5 Long-Range Photoelectric Distance Sensor Segment by Application
2.5.1 Warehousing and Material Handling
2.5.2 Cranes, Ports and Heavy Machinery
2.5.3 Automotive and General Manufacturing
2.5.4 Metals, Mining and Cement
2.5.5 Others
2.5.6 Long-Range Photoelectric Distance Sensor Sales by Application
2.5.6.1 Global Long-Range Photoelectric Distance Sensor Sale Market Share by Application (2021-2026)
2.5.6.2 Global Long-Range Photoelectric Distance Sensor Revenue and Market Share by Application (2021-2026)
2.5.6.3 Global Long-Range Photoelectric Distance Sensor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Long-Range Photoelectric Distance Sensor Breakdown Data by Company
3.1.1 Global Long-Range Photoelectric Distance Sensor Annual Sales by Company

+357 96 030922
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(2021-2026)
3.1.2 Global Long-Range Photoelectric Distance Sensor Sales Market Share by Company (2021-2026)
3.2 Global Long-Range Photoelectric Distance Sensor Annual Revenue by Company (2021-2026)
3.2.1 Global Long-Range Photoelectric Distance Sensor Revenue by Company (2021-2026)
3.2.2 Global Long-Range Photoelectric Distance Sensor Revenue Market Share by Company (2021-2026)
3.3 Global Long-Range Photoelectric Distance Sensor Sale Price by Company
3.4 Key Manufacturers Long-Range Photoelectric Distance Sensor Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Long-Range Photoelectric Distance Sensor Product Location Distribution
3.4.2 Players Long-Range Photoelectric Distance Sensor Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LONG-RANGE PHOTOELECTRIC DISTANCE SENSOR BY GEOGRAPHIC REGION

4.1 World Historic Long-Range Photoelectric Distance Sensor Market Size by Geographic Region (2021-2026)
4.1.1 Global Long-Range Photoelectric Distance Sensor Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Long-Range Photoelectric Distance Sensor Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Long-Range Photoelectric Distance Sensor Market Size by Country/Region (2021-2026)
4.2.1 Global Long-Range Photoelectric Distance Sensor Annual Sales by Country/Region (2021-2026)
4.2.2 Global Long-Range Photoelectric Distance Sensor Annual Revenue by Country/Region (2021-2026)
4.3 Americas Long-Range Photoelectric Distance Sensor Sales Growth
4.4 APAC Long-Range Photoelectric Distance Sensor Sales Growth
4.5 Europe Long-Range Photoelectric Distance Sensor Sales Growth

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4.6 Middle East & Africa Long-Range Photoelectric Distance Sensor Sales Growth

5 AMERICAS

5.1 Americas Long-Range Photoelectric Distance Sensor Sales by Country
5.1.1 Americas Long-Range Photoelectric Distance Sensor Sales by Country (2021-2026)
5.1.2 Americas Long-Range Photoelectric Distance Sensor Revenue by Country (2021-2026)
5.2 Americas Long-Range Photoelectric Distance Sensor Sales by Type (2021-2026)
5.3 Americas Long-Range Photoelectric Distance Sensor Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Long-Range Photoelectric Distance Sensor Sales by Region
6.1.1 APAC Long-Range Photoelectric Distance Sensor Sales by Region (2021-2026)
6.1.2 APAC Long-Range Photoelectric Distance Sensor Revenue by Region (2021-2026)
6.2 APAC Long-Range Photoelectric Distance Sensor Sales by Type (2021-2026)
6.3 APAC Long-Range Photoelectric Distance Sensor Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Long-Range Photoelectric Distance Sensor by Country
7.1.1 Europe Long-Range Photoelectric Distance Sensor Sales by Country (2021-2026)
7.1.2 Europe Long-Range Photoelectric Distance Sensor Revenue by Country

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(2021-2026)
7.2 Europe Long-Range Photoelectric Distance Sensor Sales by Type (2021-2026)
7.3 Europe Long-Range Photoelectric Distance Sensor Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Long-Range Photoelectric Distance Sensor by Country
  8.1.1 Middle East & Africa Long-Range Photoelectric Distance Sensor Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Long-Range Photoelectric Distance Sensor Revenue by Country (2021-2026)
8.2 Middle East & Africa Long-Range Photoelectric Distance Sensor Sales by Type (2021-2026)
8.3 Middle East & Africa Long-Range Photoelectric Distance Sensor Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Long-Range Photoelectric Distance Sensor
10.3 Manufacturing Process Analysis of Long-Range Photoelectric Distance Sensor

+357 96 030922
info@marketpublishers.com

10.4 Industry Chain Structure of Long-Range Photoelectric Distance Sensor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Long-Range Photoelectric Distance Sensor Distributors
11.3 Long-Range Photoelectric Distance Sensor Customer

12 WORLD FORECAST REVIEW FOR LONG-RANGE PHOTOELECTRIC DISTANCE SENSOR BY GEOGRAPHIC REGION

12.1 Global Long-Range Photoelectric Distance Sensor Market Size Forecast by Region
  12.1.1 Global Long-Range Photoelectric Distance Sensor Forecast by Region (2027-2032)
  12.1.2 Global Long-Range Photoelectric Distance Sensor Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Long-Range Photoelectric Distance Sensor Forecast by Type (2027-2032)
12.7 Global Long-Range Photoelectric Distance Sensor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 SICK AG
  13.1.1 SICK AG Company Information
  13.1.2 SICK AG Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
  13.1.3 SICK AG Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 SICK AG Main Business Overview
  13.1.5 SICK AG Latest Developments
13.2 ifm electronic gmbh
  13.2.1 ifm electronic gmbh Company Information

+357 96 030922
info@marketpublishers.com

13.2.2 ifm electronic gmbh Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.2.3 ifm electronic gmbh Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 ifm electronic gmbh Main Business Overview
13.2.5 ifm electronic gmbh Latest Developments
13.3 Pepperl+Fuchs SE
13.3.1 Pepperl+Fuchs SE Company Information
13.3.2 Pepperl+Fuchs SE Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.3.3 Pepperl+Fuchs SE Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Pepperl+Fuchs SE Main Business Overview
13.3.5 Pepperl+Fuchs SE Latest Developments
13.4 Baumer Holding AG
13.4.1 Baumer Holding AG Company Information
13.4.2 Baumer Holding AG Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.4.3 Baumer Holding AG Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Baumer Holding AG Main Business Overview
13.4.5 Baumer Holding AG Latest Developments
13.5 KEYENCE Corporation
13.5.1 KEYENCE Corporation Company Information
13.5.2 KEYENCE Corporation Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.5.3 KEYENCE Corporation Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 KEYENCE Corporation Main Business Overview
13.5.5 KEYENCE Corporation Latest Developments
13.6 Banner Engineering Corp.
13.6.1 Banner Engineering Corp. Company Information
13.6.2 Banner Engineering Corp. Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.6.3 Banner Engineering Corp. Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Banner Engineering Corp. Main Business Overview
13.6.5 Banner Engineering Corp. Latest Developments
13.7 Leuze electronic GmbH + Co. KG

+357 96 030922
info@marketpublishers.com

13.7.1 Leuze electronic GmbH + Co. KG Company Information
13.7.2 Leuze electronic GmbH + Co. KG Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.7.3 Leuze electronic GmbH + Co. KG Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Leuze electronic GmbH + Co. KG Main Business Overview
13.7.5 Leuze electronic GmbH + Co. KG Latest Developments
13.8 Micro-Epsilon Messtechnik GmbH & Co. KG
13.8.1 Micro-Epsilon Messtechnik GmbH & Co. KG Company Information
13.8.2 Micro-Epsilon Messtechnik GmbH & Co. KG Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.8.3 Micro-Epsilon Messtechnik GmbH & Co. KG Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Micro-Epsilon Messtechnik GmbH & Co. KG Main Business Overview
13.8.5 Micro-Epsilon Messtechnik GmbH & Co. KG Latest Developments
13.9 wenglor sensoric GmbH
13.9.1 wenglor sensoric GmbH Company Information
13.9.2 wenglor sensoric GmbH Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.9.3 wenglor sensoric GmbH Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 wenglor sensoric GmbH Main Business Overview
13.9.5 wenglor sensoric GmbH Latest Developments
13.10 SensoPart Industriesensorik GmbH
13.10.1 SensoPart Industriesensorik GmbH Company Information
13.10.2 SensoPart Industriesensorik GmbH Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.10.3 SensoPart Industriesensorik GmbH Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 SensoPart Industriesensorik GmbH Main Business Overview
13.10.5 SensoPart Industriesensorik GmbH Latest Developments
13.11 Dimetix AG
13.11.1 Dimetix AG Company Information
13.11.2 Dimetix AG Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.11.3 Dimetix AG Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Dimetix AG Main Business Overview
13.11.5 Dimetix AG Latest Developments

+357 96 030922
info@marketpublishers.com

13.12 Panasonic Industry Co., Ltd.
13.12.1 Panasonic Industry Co., Ltd. Company Information
13.12.2 Panasonic Industry Co., Ltd. Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.12.3 Panasonic Industry Co., Ltd. Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Panasonic Industry Co., Ltd. Main Business Overview
13.12.5 Panasonic Industry Co., Ltd. Latest Developments
13.13 Contrinex AG
13.13.1 Contrinex AG Company Information
13.13.2 Contrinex AG Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.13.3 Contrinex AG Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Contrinex AG Main Business Overview
13.13.5 Contrinex AG Latest Developments
13.14 JENOPTIK AG
13.14.1 JENOPTIK AG Company Information
13.14.2 JENOPTIK AG Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.14.3 JENOPTIK AG Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 JENOPTIK AG Main Business Overview
13.14.5 JENOPTIK AG Latest Developments
13.15 WayCon Positionsmesstechnik GmbH
13.15.1 WayCon Positionsmesstechnik GmbH Company Information
13.15.2 WayCon Positionsmesstechnik GmbH Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.15.3 WayCon Positionsmesstechnik GmbH Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 WayCon Positionsmesstechnik GmbH Main Business Overview
13.15.5 WayCon Positionsmesstechnik GmbH Latest Developments
13.16 Schmitt Industries, Inc. (Acuity Laser)
13.16.1 Schmitt Industries, Inc. (Acuity Laser) Company Information
13.16.2 Schmitt Industries, Inc. (Acuity Laser) Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.16.3 Schmitt Industries, Inc. (Acuity Laser) Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Schmitt Industries, Inc. (Acuity Laser) Main Business Overview

+357 96 030922
info@marketpublishers.com

13.16.5 Schmitt Industries, Inc. (Acuity Laser) Latest Developments
13.17 Mideker Sensors (Shanghai) Co., Ltd.
13.17.1 Mideker Sensors (Shanghai) Co., Ltd. Company Information
13.17.2 Mideker Sensors (Shanghai) Co., Ltd. Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.17.3 Mideker Sensors (Shanghai) Co., Ltd. Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Mideker Sensors (Shanghai) Co., Ltd. Main Business Overview
13.17.5 Mideker Sensors (Shanghai) Co., Ltd. Latest Developments
13.18 Shenzhen Leishen Intelligent System Co., Ltd.
13.18.1 Shenzhen Leishen Intelligent System Co., Ltd. Company Information
13.18.2 Shenzhen Leishen Intelligent System Co., Ltd. Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.18.3 Shenzhen Leishen Intelligent System Co., Ltd. Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Shenzhen Leishen Intelligent System Co., Ltd. Main Business Overview
13.18.5 Shenzhen Leishen Intelligent System Co., Ltd. Latest Developments
13.19 Chengdu JRT Meter Technology Co., Ltd.
13.19.1 Chengdu JRT Meter Technology Co., Ltd. Company Information
13.19.2 Chengdu JRT Meter Technology Co., Ltd. Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
13.19.3 Chengdu JRT Meter Technology Co., Ltd. Long-Range Photoelectric Distance Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Chengdu JRT Meter Technology Co., Ltd. Main Business Overview
13.19.5 Chengdu JRT Meter Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Long-Range Photoelectric Distance Sensor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Long-Range Photoelectric Distance Sensor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of 1–5 m
Table 4. Major Players of Above 5–15 m
Table 5. Major Players of Above 15–50 m
Table 6. Major Players of Above 50–150 m
Table 7. Major Players of Above 150–500 m
Table 8. Major Players of Above 500 m
Table 9. Global Long-Range Photoelectric Distance Sensor Sales by Type (2021-2026) & (K Units)
Table 10. Global Long-Range Photoelectric Distance Sensor Sales Market Share by Type (2021-2026)
Table 11. Global Long-Range Photoelectric Distance Sensor Revenue by Type (2021-2026) & ($ million)
Table 12. Global Long-Range Photoelectric Distance Sensor Revenue Market Share by Type (2021-2026)
Table 13. Global Long-Range Photoelectric Distance Sensor Sale Price by Type (2021-2026) & (US$/Unit)
Table 14. Major Players of Better than ±0.1 mm
Table 15. Major Players of ±0.1–1.0 mm
Table 16. Major Players of Above ±1.0–5.0 mm
Table 17. Major Players of Above ±5.0–20.0 mm
Table 18. Major Players of Above ±20.0 mm
Table 19. Global Long-Range Photoelectric Distance Sensor Sales by Measurement Accuracy (2021-2026) & (K Units)
Table 20. Global Long-Range Photoelectric Distance Sensor Sales Market Share by Measurement Accuracy (2021-2026)
Table 21. Global Long-Range Photoelectric Distance Sensor Revenue by Measurement Accuracy (2021-2026) & ($ million)
Table 22. Global Long-Range Photoelectric Distance Sensor Revenue Market Share by Measurement Accuracy (2021-2026)
Table 23. Global Long-Range Photoelectric Distance Sensor Sale Price by Measurement Accuracy (2021-2026) & (US$/Unit)

+357 96 030922
info@marketpublishers.com

Table 24. Major Players of Class 1 Visible Laser
Table 25. Major Players of Class 1 Infrared Laser
Table 26. Major Players of Class 2 Visible Laser
Table 27. Major Players of Higher-Class Controlled Laser
Table 28. Global Long-Range Photoelectric Distance Sensor Sales by Laser Class (2021-2026) & (K Units)
Table 29. Global Long-Range Photoelectric Distance Sensor Sales Market Share by Laser Class (2021-2026)
Table 30. Global Long-Range Photoelectric Distance Sensor Revenue by Laser Class (2021-2026) & ($ million)
Table 31. Global Long-Range Photoelectric Distance Sensor Revenue Market Share by Laser Class (2021-2026)
Table 32. Global Long-Range Photoelectric Distance Sensor Sale Price by Laser Class (2021-2026) & (US$/Unit)
Table 33. Global Long-Range Photoelectric Distance Sensor Sale by Application (2021-2026) & (K Units)
Table 34. Global Long-Range Photoelectric Distance Sensor Sale Market Share by Application (2021-2026)
Table 35. Global Long-Range Photoelectric Distance Sensor Revenue by Application (2021-2026) & ($ million)
Table 36. Global Long-Range Photoelectric Distance Sensor Revenue Market Share by Application (2021-2026)
Table 37. Global Long-Range Photoelectric Distance Sensor Sale Price by Application (2021-2026) & (US$/Unit)
Table 38. Global Long-Range Photoelectric Distance Sensor Sales by Company (2021-2026) & (K Units)
Table 39. Global Long-Range Photoelectric Distance Sensor Sales Market Share by Company (2021-2026)
Table 40. Global Long-Range Photoelectric Distance Sensor Revenue by Company (2021-2026) & ($ millions)
Table 41. Global Long-Range Photoelectric Distance Sensor Revenue Market Share by Company (2021-2026)
Table 42. Global Long-Range Photoelectric Distance Sensor Sale Price by Company (2021-2026) & (US$/Unit)
Table 43. Key Manufacturers Long-Range Photoelectric Distance Sensor Producing Area Distribution and Sales Area
Table 44. Players Long-Range Photoelectric Distance Sensor Products Offered
Table 45. Long-Range Photoelectric Distance Sensor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

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Table 46. New Products and Potential Entrants
Table 47. Market M&A Activity & Strategy
Table 48. Global Long-Range Photoelectric Distance Sensor Sales by Geographic Region (2021-2026) & (K Units)
Table 49. Global Long-Range Photoelectric Distance Sensor Sales Market Share Geographic Region (2021-2026)
Table 50. Global Long-Range Photoelectric Distance Sensor Revenue by Geographic Region (2021-2026) & ($ millions)
Table 51. Global Long-Range Photoelectric Distance Sensor Revenue Market Share by Geographic Region (2021-2026)
Table 52. Global Long-Range Photoelectric Distance Sensor Sales by Country/Region (2021-2026) & (K Units)
Table 53. Global Long-Range Photoelectric Distance Sensor Sales Market Share by Country/Region (2021-2026)
Table 54. Global Long-Range Photoelectric Distance Sensor Revenue by Country/Region (2021-2026) & ($ millions)
Table 55. Global Long-Range Photoelectric Distance Sensor Revenue Market Share by Country/Region (2021-2026)
Table 56. Americas Long-Range Photoelectric Distance Sensor Sales by Country (2021-2026) & (K Units)
Table 57. Americas Long-Range Photoelectric Distance Sensor Sales Market Share by Country (2021-2026)
Table 58. Americas Long-Range Photoelectric Distance Sensor Revenue by Country (2021-2026) & ($ millions)
Table 59. Americas Long-Range Photoelectric Distance Sensor Sales by Type (2021-2026) & (K Units)
Table 60. Americas Long-Range Photoelectric Distance Sensor Sales by Application (2021-2026) & (K Units)
Table 61. APAC Long-Range Photoelectric Distance Sensor Sales by Region (2021-2026) & (K Units)
Table 62. APAC Long-Range Photoelectric Distance Sensor Sales Market Share by Region (2021-2026)
Table 63. APAC Long-Range Photoelectric Distance Sensor Revenue by Region (2021-2026) & ($ millions)
Table 64. APAC Long-Range Photoelectric Distance Sensor Sales by Type (2021-2026) & (K Units)
Table 65. APAC Long-Range Photoelectric Distance Sensor Sales by Application (2021-2026) & (K Units)
Table 66. Europe Long-Range Photoelectric Distance Sensor Sales by Country

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(2021-2026) & (K Units)
Table 67. Europe Long-Range Photoelectric Distance Sensor Revenue by Country (2021-2026) & ($ millions)
Table 68. Europe Long-Range Photoelectric Distance Sensor Sales by Type (2021-2026) & (K Units)
Table 69. Europe Long-Range Photoelectric Distance Sensor Sales by Application (2021-2026) & (K Units)
Table 70. Middle East & Africa Long-Range Photoelectric Distance Sensor Sales by Country (2021-2026) & (K Units)
Table 71. Middle East & Africa Long-Range Photoelectric Distance Sensor Revenue Market Share by Country (2021-2026)
Table 72. Middle East & Africa Long-Range Photoelectric Distance Sensor Sales by Type (2021-2026) & (K Units)
Table 73. Middle East & Africa Long-Range Photoelectric Distance Sensor Sales by Application (2021-2026) & (K Units)
Table 74. Key Market Drivers & Growth Opportunities of Long-Range Photoelectric Distance Sensor
Table 75. Key Market Challenges & Risks of Long-Range Photoelectric Distance Sensor
Table 76. Key Industry Trends of Long-Range Photoelectric Distance Sensor
Table 77. Long-Range Photoelectric Distance Sensor Raw Material
Table 78. Key Suppliers of Raw Materials
Table 79. Long-Range Photoelectric Distance Sensor Distributors List
Table 80. Long-Range Photoelectric Distance Sensor Customer List
Table 81. Global Long-Range Photoelectric Distance Sensor Sales Forecast by Region (2027-2032) & (K Units)
Table 82. Global Long-Range Photoelectric Distance Sensor Revenue Forecast by Region (2027-2032) & ($ millions)
Table 83. Americas Long-Range Photoelectric Distance Sensor Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Americas Long-Range Photoelectric Distance Sensor Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. APAC Long-Range Photoelectric Distance Sensor Sales Forecast by Region (2027-2032) & (K Units)
Table 86. APAC Long-Range Photoelectric Distance Sensor Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 87. Europe Long-Range Photoelectric Distance Sensor Sales Forecast by Country (2027-2032) & (K Units)
Table 88. Europe Long-Range Photoelectric Distance Sensor Revenue Forecast by

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Country (2027-2032) & ($ millions)
Table 89. Middle East & Africa Long-Range Photoelectric Distance Sensor Sales Forecast by Country (2027-2032) & (K Units)
Table 90. Middle East & Africa Long-Range Photoelectric Distance Sensor Revenue Forecast by Country (2027-2032) & ($ millions)
Table 91. Global Long-Range Photoelectric Distance Sensor Sales Forecast by Type (2027-2032) & (K Units)
Table 92. Global Long-Range Photoelectric Distance Sensor Revenue Forecast by Type (2027-2032) & ($ millions)
Table 93. Global Long-Range Photoelectric Distance Sensor Sales Forecast by Application (2027-2032) & (K Units)
Table 94. Global Long-Range Photoelectric Distance Sensor Revenue Forecast by Application (2027-2032) & ($ millions)
Table 95. SICK AG Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 96. SICK AG Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 97. SICK AG Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 98. SICK AG Main Business
Table 99. SICK AG Latest Developments
Table 100. ifm electronic gmbh Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 101. ifm electronic gmbh Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 102. ifm electronic gmbh Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 103. ifm electronic gmbh Main Business
Table 104. ifm electronic gmbh Latest Developments
Table 105. Pepperl+Fuchs SE Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 106. Pepperl+Fuchs SE Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 107. Pepperl+Fuchs SE Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 108. Pepperl+Fuchs SE Main Business
Table 109. Pepperl+Fuchs SE Latest Developments
Table 110. Baumer Holding AG Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors

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Table 111. Baumer Holding AG Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 112. Baumer Holding AG Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 113. Baumer Holding AG Main Business
Table 114. Baumer Holding AG Latest Developments
Table 115. KEYENCE Corporation Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 116. KEYENCE Corporation Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 117. KEYENCE Corporation Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 118. KEYENCE Corporation Main Business
Table 119. KEYENCE Corporation Latest Developments
Table 120. Banner Engineering Corp. Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 121. Banner Engineering Corp. Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 122. Banner Engineering Corp. Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 123. Banner Engineering Corp. Main Business
Table 124. Banner Engineering Corp. Latest Developments
Table 125. Leuze electronic GmbH + Co. KG Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 126. Leuze electronic GmbH + Co. KG Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 127. Leuze electronic GmbH + Co. KG Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 128. Leuze electronic GmbH + Co. KG Main Business
Table 129. Leuze electronic GmbH + Co. KG Latest Developments
Table 130. Micro-Epsilon Messtechnik GmbH & Co. KG Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 131. Micro-Epsilon Messtechnik GmbH & Co. KG Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 132. Micro-Epsilon Messtechnik GmbH & Co. KG Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 133. Micro-Epsilon Messtechnik GmbH & Co. KG Main Business

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Table 134. Micro-Epsilon Messtechnik GmbH & Co. KG Latest Developments
Table 135. wenglor sensoric GmbH Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 136. wenglor sensoric GmbH Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 137. wenglor sensoric GmbH Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 138. wenglor sensoric GmbH Main Business
Table 139. wenglor sensoric GmbH Latest Developments
Table 140. SensoPart Industriesensorik GmbH Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 141. SensoPart Industriesensorik GmbH Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 142. SensoPart Industriesensorik GmbH Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 143. SensoPart Industriesensorik GmbH Main Business
Table 144. SensoPart Industriesensorik GmbH Latest Developments
Table 145. Dimetix AG Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 146. Dimetix AG Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 147. Dimetix AG Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 148. Dimetix AG Main Business
Table 149. Dimetix AG Latest Developments
Table 150. Panasonic Industry Co., Ltd. Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 151. Panasonic Industry Co., Ltd. Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 152. Panasonic Industry Co., Ltd. Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 153. Panasonic Industry Co., Ltd. Main Business
Table 154. Panasonic Industry Co., Ltd. Latest Developments
Table 155. Contrinex AG Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 156. Contrinex AG Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 157. Contrinex AG Long-Range Photoelectric Distance Sensor Sales (K Units),

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Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 158. Contrinex AG Main Business
Table 159. Contrinex AG Latest Developments
Table 160. JENOPTIK AG Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 161. JENOPTIK AG Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 162. JENOPTIK AG Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 163. JENOPTIK AG Main Business
Table 164. JENOPTIK AG Latest Developments
Table 165. WayCon Positionsmesstechnik GmbH Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 166. WayCon Positionsmesstechnik GmbH Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 167. WayCon Positionsmesstechnik GmbH Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 168. WayCon Positionsmesstechnik GmbH Main Business
Table 169. WayCon Positionsmesstechnik GmbH Latest Developments
Table 170. Schmitt Industries, Inc. (Acuity Laser) Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 171. Schmitt Industries, Inc. (Acuity Laser) Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 172. Schmitt Industries, Inc. (Acuity Laser) Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 173. Schmitt Industries, Inc. (Acuity Laser) Main Business
Table 174. Schmitt Industries, Inc. (Acuity Laser) Latest Developments
Table 175. Mideker Sensors (Shanghai) Co., Ltd. Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 176. Mideker Sensors (Shanghai) Co., Ltd. Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 177. Mideker Sensors (Shanghai) Co., Ltd. Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 178. Mideker Sensors (Shanghai) Co., Ltd. Main Business
Table 179. Mideker Sensors (Shanghai) Co., Ltd. Latest Developments
Table 180. Shenzhen Leishen Intelligent System Co., Ltd. Basic Information, Long-

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Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 181. Shenzhen Leishen Intelligent System Co., Ltd. Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 182. Shenzhen Leishen Intelligent System Co., Ltd. Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 183. Shenzhen Leishen Intelligent System Co., Ltd. Main Business
Table 184. Shenzhen Leishen Intelligent System Co., Ltd. Latest Developments
Table 185. Chengdu JRT Meter Technology Co., Ltd. Basic Information, Long-Range Photoelectric Distance Sensor Manufacturing Base, Sales Area and Its Competitors
Table 186. Chengdu JRT Meter Technology Co., Ltd. Long-Range Photoelectric Distance Sensor Product Portfolios and Specifications
Table 187. Chengdu JRT Meter Technology Co., Ltd. Long-Range Photoelectric Distance Sensor Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 188. Chengdu JRT Meter Technology Co., Ltd. Main Business
Table 189. Chengdu JRT Meter Technology Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Long-Range Photoelectric Distance Sensor
Figure 2. Long-Range Photoelectric Distance Sensor Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Long-Range Photoelectric Distance Sensor Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Long-Range Photoelectric Distance Sensor Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Long-Range Photoelectric Distance Sensor Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Long-Range Photoelectric Distance Sensor Sales Market Share by Country/Region (2025)
Figure 10. Long-Range Photoelectric Distance Sensor Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of 1–5 m
Figure 12. Product Picture of Above 5–15 m
Figure 13. Product Picture of Above 15–50 m
Figure 14. Product Picture of Above 50–150 m
Figure 15. Product Picture of Above 150–500 m
Figure 16. Product Picture of Above 500 m
Figure 17. Global Long-Range Photoelectric Distance Sensor Sales Market Share by Type in 2026
Figure 18. Global Long-Range Photoelectric Distance Sensor Revenue Market Share by Type (2021-2026)
Figure 19. Product Picture of Better than ±0.1 mm
Figure 20. Product Picture of ±0.1–1.0 mm
Figure 21. Product Picture of Above ±1.0–5.0 mm
Figure 22. Product Picture of Above ±5.0–20.0 mm
Figure 23. Product Picture of Above ±20.0 mm
Figure 24. Global Long-Range Photoelectric Distance Sensor Sales Market Share by Measurement Accuracy in 2026
Figure 25. Global Long-Range Photoelectric Distance Sensor Revenue Market Share by Measurement Accuracy (2021-2026)
Figure 26. Product Picture of Class 1 Visible Laser

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Figure 27. Product Picture of Class 1 Infrared Laser
Figure 28. Product Picture of Class 2 Visible Laser
Figure 29. Product Picture of Higher-Class Controlled Laser
Figure 30. Global Long-Range Photoelectric Distance Sensor Sales Market Share by Laser Class in 2026
Figure 31. Global Long-Range Photoelectric Distance Sensor Revenue Market Share by Laser Class (2021-2026)
Figure 32. Long-Range Photoelectric Distance Sensor Consumed in Warehousing and Material Handling
Figure 33. Global Long-Range Photoelectric Distance Sensor Market: Warehousing and Material Handling (2021-2026) & (K Units)
Figure 34. Long-Range Photoelectric Distance Sensor Consumed in Cranes, Ports and Heavy Machinery
Figure 35. Global Long-Range Photoelectric Distance Sensor Market: Cranes, Ports and Heavy Machinery (2021-2026) & (K Units)
Figure 36. Long-Range Photoelectric Distance Sensor Consumed in Automotive and General Manufacturing
Figure 37. Global Long-Range Photoelectric Distance Sensor Market: Automotive and General Manufacturing (2021-2026) & (K Units)
Figure 38. Long-Range Photoelectric Distance Sensor Consumed in Metals, Mining and Cement
Figure 39. Global Long-Range Photoelectric Distance Sensor Market: Metals, Mining and Cement (2021-2026) & (K Units)
Figure 40. Long-Range Photoelectric Distance Sensor Consumed in Others
Figure 41. Global Long-Range Photoelectric Distance Sensor Market: Others (2021-2026) & (K Units)
Figure 42. Global Long-Range Photoelectric Distance Sensor Sale Market Share by Application (2025)
Figure 43. Global Long-Range Photoelectric Distance Sensor Revenue Market Share by Application in 2025
Figure 44. Long-Range Photoelectric Distance Sensor Sales by Company in 2025 (K Units)
Figure 45. Global Long-Range Photoelectric Distance Sensor Sales Market Share by Company in 2025
Figure 46. Long-Range Photoelectric Distance Sensor Revenue by Company in 2025 ($ millions)
Figure 47. Global Long-Range Photoelectric Distance Sensor Revenue Market Share by Company in 2025
Figure 48. Global Long-Range Photoelectric Distance Sensor Sales Market Share by

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Geographic Region (2021-2026)
Figure 49. Global Long-Range Photoelectric Distance Sensor Revenue Market Share by Geographic Region in 2025
Figure 50. Americas Long-Range Photoelectric Distance Sensor Sales 2021-2026 (K Units)
Figure 51. Americas Long-Range Photoelectric Distance Sensor Revenue 2021-2026 ($ millions)
Figure 52. APAC Long-Range Photoelectric Distance Sensor Sales 2021-2026 (K Units)
Figure 53. APAC Long-Range Photoelectric Distance Sensor Revenue 2021-2026 ($ millions)
Figure 54. Europe Long-Range Photoelectric Distance Sensor Sales 2021-2026 (K Units)
Figure 55. Europe Long-Range Photoelectric Distance Sensor Revenue 2021-2026 ($ millions)
Figure 56. Middle East & Africa Long-Range Photoelectric Distance Sensor Sales 2021-2026 (K Units)
Figure 57. Middle East & Africa Long-Range Photoelectric Distance Sensor Revenue 2021-2026 ($ millions)
Figure 58. Americas Long-Range Photoelectric Distance Sensor Sales Market Share by Country in 2025
Figure 59. Americas Long-Range Photoelectric Distance Sensor Revenue Market Share by Country (2021-2026)
Figure 60. Americas Long-Range Photoelectric Distance Sensor Sales Market Share by Type (2021-2026)
Figure 61. Americas Long-Range Photoelectric Distance Sensor Sales Market Share by Application (2021-2026)
Figure 62. United States Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 63. Canada Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 64. Mexico Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 65. Brazil Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 66. APAC Long-Range Photoelectric Distance Sensor Sales Market Share by Region in 2025
Figure 67. APAC Long-Range Photoelectric Distance Sensor Revenue Market Share by Region (2021-2026)
Figure 68. APAC Long-Range Photoelectric Distance Sensor Sales Market Share by

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Type (2021-2026)
Figure 69. APAC Long-Range Photoelectric Distance Sensor Sales Market Share by Application (2021-2026)
Figure 70. China Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 71. Japan Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 72. South Korea Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 73. Southeast Asia Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 74. India Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 75. Australia Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 76. China Taiwan Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 77. Europe Long-Range Photoelectric Distance Sensor Sales Market Share by Country in 2025
Figure 78. Europe Long-Range Photoelectric Distance Sensor Revenue Market Share by Country (2021-2026)
Figure 79. Europe Long-Range Photoelectric Distance Sensor Sales Market Share by Type (2021-2026)
Figure 80. Europe Long-Range Photoelectric Distance Sensor Sales Market Share by Application (2021-2026)
Figure 81. Germany Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 82. France Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 83. UK Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 84. Italy Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 85. Russia Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 86. Middle East & Africa Long-Range Photoelectric Distance Sensor Sales Market Share by Country (2021-2026)
Figure 87. Middle East & Africa Long-Range Photoelectric Distance Sensor Sales Market Share by Type (2021-2026)

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Figure 88. Middle East & Africa Long-Range Photoelectric Distance Sensor Sales Market Share by Application (2021-2026)
Figure 89. Egypt Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 90. South Africa Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 91. Israel Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 92. Turkey Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 93. GCC Countries Long-Range Photoelectric Distance Sensor Revenue Growth 2021-2026 ($ millions)
Figure 94. Manufacturing Cost Structure Analysis of Long-Range Photoelectric Distance Sensor in 2026
Figure 95. Manufacturing Process Analysis of Long-Range Photoelectric Distance Sensor
Figure 96. Industry Chain Structure of Long-Range Photoelectric Distance Sensor
Figure 97. Channels of Distribution
Figure 98. Global Long-Range Photoelectric Distance Sensor Sales Market Forecast by Region (2027-2032)
Figure 99. Global Long-Range Photoelectric Distance Sensor Revenue Market Share Forecast by Region (2027-2032)
Figure 100. Global Long-Range Photoelectric Distance Sensor Sales Market Share Forecast by Type (2027-2032)
Figure 101. Global Long-Range Photoelectric Distance Sensor Revenue Market Share Forecast by Type (2027-2032)
Figure 102. Global Long-Range Photoelectric Distance Sensor Sales Market Share Forecast by Application (2027-2032)
Figure 103. Global Long-Range Photoelectric Distance Sensor Revenue Market Share Forecast by Application (2027-2032)

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